

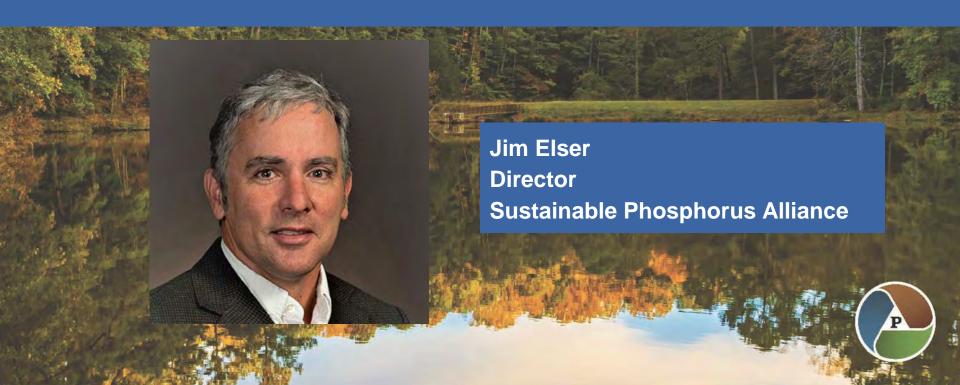




## Coffee Break Sponsor



## Welcome Address



#### Forum Ground Rules

#### **Expected Behavior**

We expect all participants to demonstrate respect, inclusivity, and professionalism. Indeed, we strongly promote collaboration and aim to make your experience with us enjoyable and conducive to productive interactions.

#### **Prohibited Conduct**

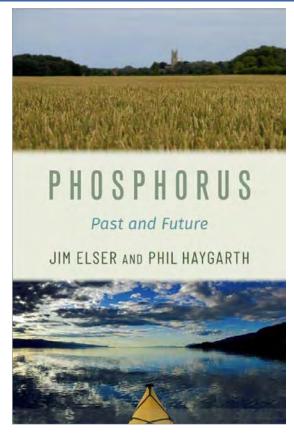
*Harassment:* Any unwelcome action towards another person, knowing it might cause hurt, humiliation, or intimidation. The Alliance does not permit any form of harassment, including harassment based on gender, gender expression, gender identity, race, religion, belief, nationality, ethnic origin, social origin, age, sexual orientation, marital status, disability, language, or any other reason.

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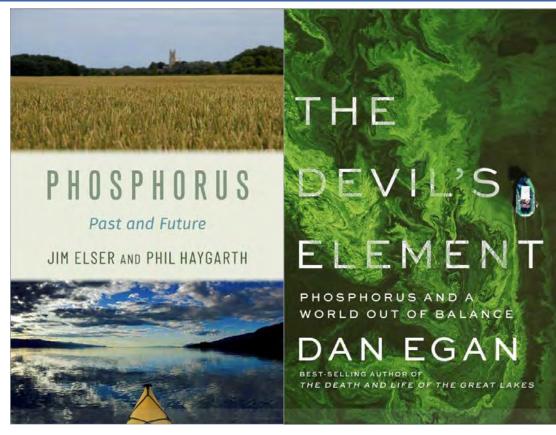
Violence and Threats: All forms of physical aggression, verbal intimidation, or implied threats are prohibited.

**Disruptive Behavior:** Sustained disruption of talks or other events will be taken seriously and may lead to removal of disruptive individuals from the venue.

### **Phosphorus**: Such a big deal it takes a book to tell the story

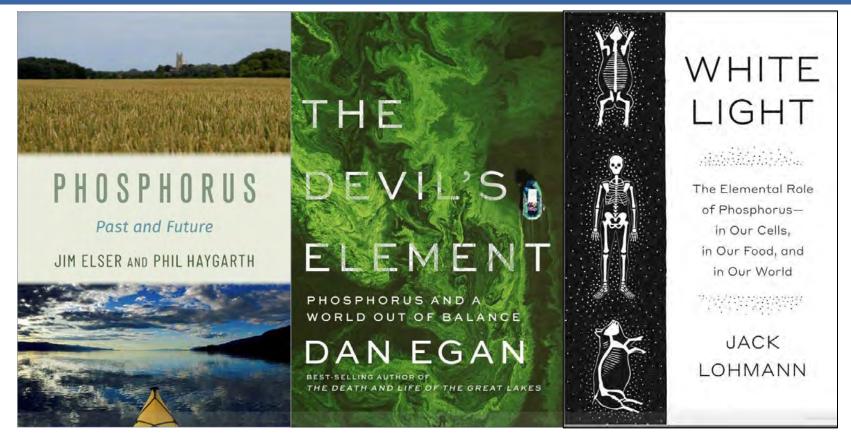


### **Phosphorus**: Such a big deal it takes 2 books to tell the story



2022 2023

### **Phosphorus**: Such a big deal it takes 3 books to tell the story



2022 2023 2025

#### Phosphorus: Such a big deal it takes a Science & Technology Center





#### The STEPS 25-IN-25 Vision

Facilitate a **25% reduction** in human dependence on mined phosphates and a **25% reduction** in losses of point and non-point sources of phosphorus to soils and water resources within **25 years**, leading to enhanced resilience of food systems and reduced environmental damage.

#### The STEPS Mission Statement

Develop and implement convergence research on phosphorus sustainability across disciplines, scales, sectors, and communities that:

generates new knowledge across the natural, engineered, and social systems that impact the phosphorus cycle; innovates new phosphorus sustainability solutions; and trains a diverse group of scholars who are equipped to address complex societal challenges.









Aquatic Ecosystem













### Phosphorus: Such a big deal it takes an alliance



















47% of global fertilizer production 80% of USA fertilizer production















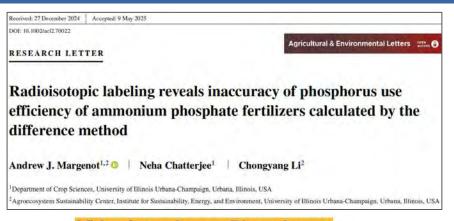






Members





### Video interviews – Phosphorus Science Now!

Matt Scholz of the Sustainable Phosphorus Alliance has conducted interviews with scientists about their work in phosphorus sustainability. Learn about their findings in these videos:



## GIS-P A Tool for Sustainable Phosphorus Management

#### **Newly Updated!**

Collection

**GIS-P** 

A Tool for Sustainable Phosphorus Management

Sustainable Phosphorus Alliance and STEPS Center

Get started

GIS-P provides a national landscape analysis of manure and biosolids land application regulations across the United States.













Manure Dashboard



#### nature sustainability

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nature sustainability > correspondence > article

Correspondence Published: 17 January 2025

#### A critical eutrophication-climate change link

Matthew J. Scholz ☑, Daniel R. Obenour, Elise S. Morrison & James J. Elser

Nature Sustainability 8, 222-223 (2025) Cite this article

THE FIRST NATIONAL NATURE ASSESSMENT



Trump Killed a Major Report on Nature. They're Trying to Publish It Anyway.

The first full draft of the assessment, on the state of America's land, water and wildlife, was weeks from completion. The project leader called the study "too important to die."







NATIONAL STORMS

News Release | August 7, 2025

Q GLOBAL MENU

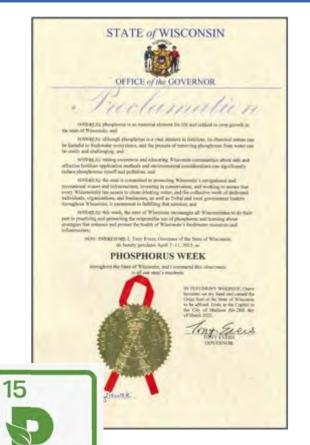
National Academies Launch Fast-Track Review of Latest Evidence for Whether Greenhouse Gas Emissions Endanger Public Health and Welfare

WASHINGTON - A new National Academies of Sciences, Engineering, and Medicine study will review the latest scientific evidence on whether greenhouse gas emissions welfare in the U.S.

Being released today.

The committee conducting the study will focus on evider the U.S. Environmental Protection Agency first declared by commons a surger to public means, any conclusions in the committee's report will describe supporting evidence, the level of confidence in a conclusion, and areas of disagreement or unknowns.





WEEK





P week 2026: 6-10 April 2026 Start your planning now!

### Sustainable Phosphorus Summit (SPS)

- SPS is the world's largest convening on the topic for students, scientists, and practitioners
- To be held in Ghana from 30 Sept 3 Oct 2025
- https://www.upcyclelakes.org/sps8africa



2010: 1st SPS in Linkoping, Sweden

2011: 2nd SPS in Tempe,, USA

2012: 3rd SPS in Sydney, Australia

2014: 4th SPS in Montpellier, France

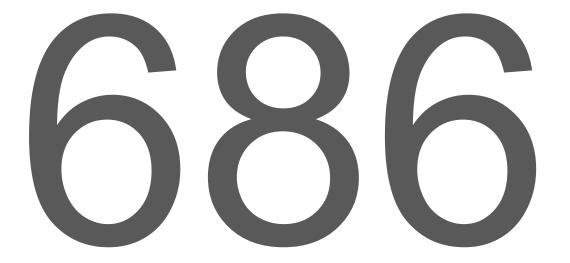
2016: 5th SPS in Kunming, China

2018: 6th SPS in Brasilia, Brazil

2022: 7th SPS in Raleigh, USA (hosted by STEPS)

2025: 8th SPS in Ghana

### Phosphorus: Such a big deal it takes ...



slides to tell the story...

# Farm Fertilizer Emissions Management: A Risk Pricing and Capital Markets Approach



## Farm Fertilizer Emissions Management: A Risk Pricing and Capital Markets Approach

Peter Adriaens
Director, Center for Digital Asset Finance
Civil and Environmental Engineering - School for Environment and Sustainability
The University of Michigan, Ann Arbor



### Wall Street, farmers and the Great Lakes are linked

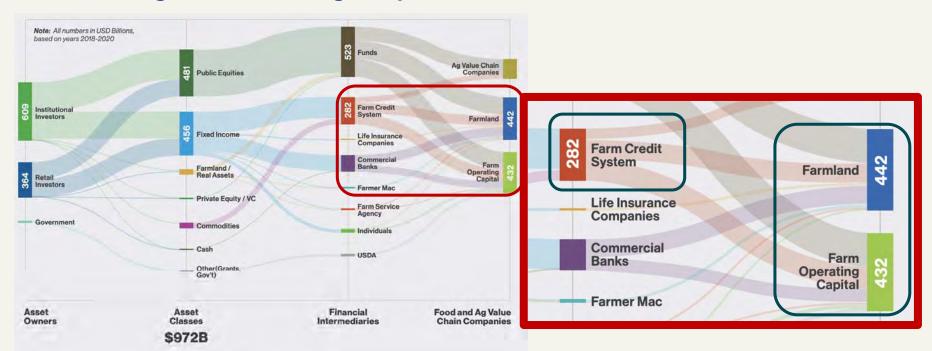


Agricultural bond market and lending



## About \$972B is invested in US agriculture annually linked to agriculture through capital flow

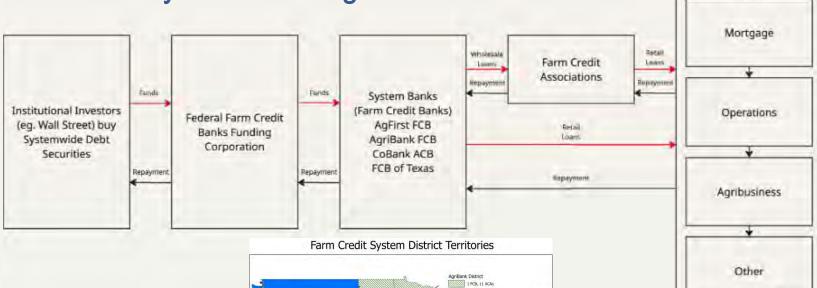
#### - Wall Street is



US Farmers and Ranchers in Action Report (Feb 2021): Transformative Investment in Climate-Smart Soil Agriculture



### Farm Credit System Financing Flow



Texas District 1 FCB, 11 ACAs, 1 FLCA AgFirst District 1 FCB, 16 ACAs

December 2024

CoBank, ACB



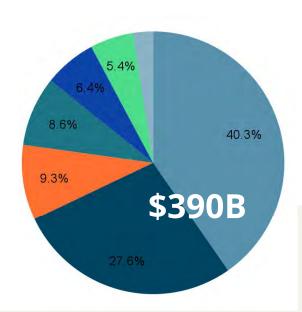
Farms

## Approximately \$390B worth of agricultural bonds were purchased by mostly US institutional investors (2022) with fiduciary req'ments



- Charitable/Fraternal/Endowment
- Others/Undisclosed
- Insurance Company





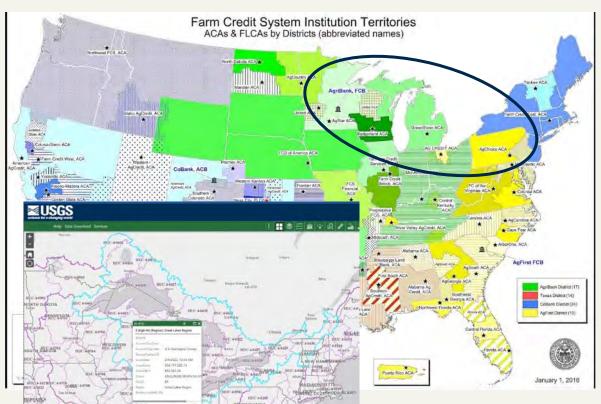


Data Sources: Bloomberg

Represented are all outstanding bonds is sued by Federal Farm Credit Banks Funding Corporation (FFCB)



#### Total of 7 Farm Credit Systems support 213 counties in the watershed



#### **Data Sources:**

- USGS National Map Watershed Boundary Data
- Farm Credit Administration Farm Credit Services FCS Institution Directory
- US Geological Survey Spatially -Referenced Regression on Watershed Attributes (SPARROW) model

#### **Data Blending:**

- 1. Determine all FCS in Great Lakes Watershed (GLW)
- 2. Match counties in both FCS area and GLW to integrate data points



## About \$100B of loans were in the Great Lakes Watershed, of which \$38B related to farm business operations

Seeds and plants

Other Expenses

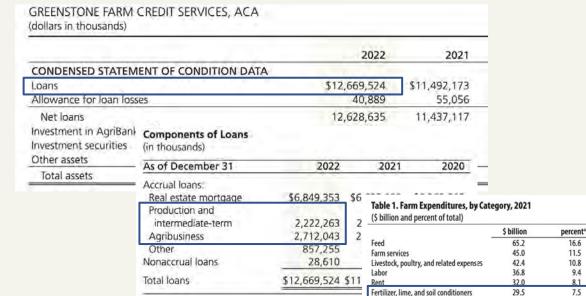
Total

Farm supplies and repairs

Farm improvements and construction

Tractors & Self Propelled Machinery

Agricultural chemicals



#### Data Sources:

- FCS Annual Reports (2022)
- NASS US Farm Production Expenditure Report (2022)

#### Data Blending:

- Total loan values disaggregated to loan business and operations asset values
- 2. US national fertilizer spend value was then applied to estimate total loan value attributed to fertilizer spending



22.3

20.2

17.8

14.7

14.5

17.6

34.9

392.9

5.7

5.1

4.5

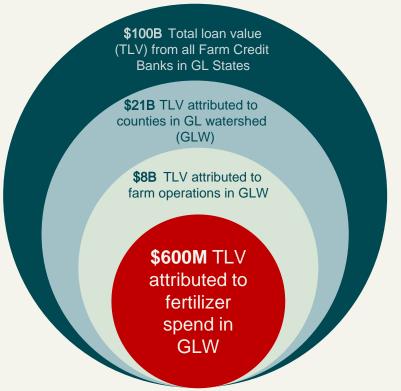
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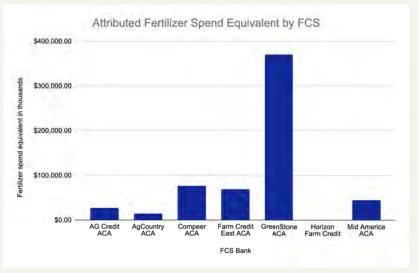
8.9 100

## Total of \$600M loans attributed to fertilizer spend in 2022 out of \$100B total loan value (TLV) in all of the Great Lakes watershed



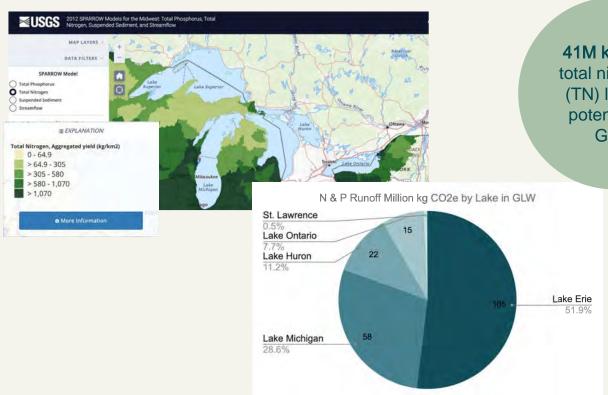


Where: ALV= Applied Loan Value attributed to operations and agri business; TCS = total counties serviced; %L = percentage of county that is within the Great Lakes Watershed (GLW); FS = National annual average fertilizer spend





There is a potential of 42M kg of N and 4M kg of P running off into the Great Lakes Watershed every year



41M kg/year total nitrogen (TN) loading potential in GLW

4M kg/year total phosphorus (TP) loading potential in GLW

Data Source:
US Geological Survey
Spatially Referenced
Regression on
Watershed Attributes
(SPARROW) model



## For every \$330K in farm fertilizer financing, there may be up to 1 million kg of CO 2e in nutrient runoff into the Great Lakes

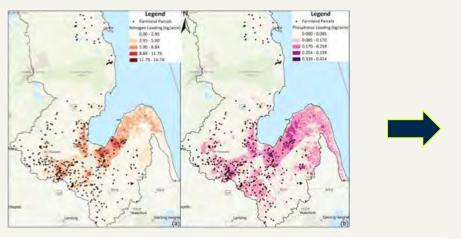
\$600M Total Loan Value attributed to fertilizer spend

Conversion Source	N Rate (kg CO <sub>2</sub> /kg N)	P Rate (kg CO <sub>2</sub> /kg P)	GLW TN Runoff kg CO <sub>2</sub> e	GLW TP Runoff kg CO <sub>2</sub> e	Range of Estimated Total kg CO <sub>2</sub> e
City of Winnipeg (South End					
Plant Process Selection					
Report)	4.62	2.7	190 M	11M	201M
International Fertilizer					
Society	8.798	N/A	362M	N/A	362M
Carbon Chain (Private entity)	2.6	1.7	107M	7M	114 M

#### Challenges for determination of this CO <sub>2</sub>e conversion

- These are 'at farm gate' conversion factors (Menegat et al., 2022)
- There is no Global Warming Potential (GWP) (IPCC AR6) for P or verified emission factor for CO<sub>2</sub>e associated with P (Li et al., 2021)
- Further understanding how P contributes to increase CH<sub>4</sub> and N<sub>2</sub>O emissions during eutrophication is needed (Ortiz-Reyes & Anex, 2018)

## Externalities are not priced: The more fertilizer you use, the higher the yield and farm asset value (Data Source: Acre Value)



	Nitrogen	Nitrogen loading		Phosphorus loading		Phosphorus loading (Agricultural land)	
	Coefficient	p-value	Coefficient	p-value	Coefficient	p-value	
Environmental Loading							
Nitrogen loading	75.22*	0.099	-	14		-	
Phosphorus loading	•	1	9583.78***	0.005	11680***	0.003	
Land Productivity							
Average NCCPI	-1.96	0.871	-5.82	0.631	-5.63	0.642	
Cultivated land % of parcel	3736.65***	0.001	3890.95***	0.001	3967.27***	0.001	
						_	

	Unit	Mean	Std
Dependent Variable			
Sale amount per acre	\$/acre	3536.09	2301.6
Environmental Loading			
N loading	kg/acre	3.948	3.126
P loading	kg/acre	0.080	0.044
P loading (Agricultural land)	kg/acre	0.074	0.037
Land Productivity			
Average NCCPI	Unitless	56.99	10.54
Cultivated land % of parcel	%	0.874	0.15
Forest area % of parcel	%	0.05	0.07
Grassland area % of parcel	%	0.02	0.06
Soil organic carbon (SOC)	g/m <sup>2</sup>	6775.625	2696.3
Root zone depth	cm	114.96	35.18
Root zone available water storage	mm	148.71	63.02
Soil loss tolerance factor	tons/acre year	4.61	0.57
Drought vulnerability	Binary	0.61	0.49
Well drained	Binary	0.17	0.38
Poorly drained	Binary	0.81	0.40
Prime farmland if drained	Binary	0.63	0.48
Not prime farmland	Binary	0.06	0.25

(Chung and Adriaens, 2023)



## Fertilizer use is a major contributor to farm carbon emissions, and institutional investors are backing it

Fixed income (bonds) and lending support farm production







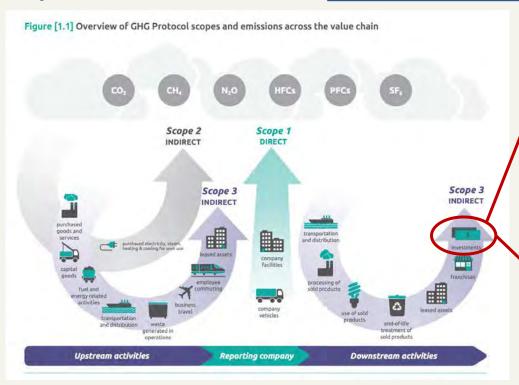


Intense production drives eutrophication in freshwater lakes
(Kerr et al., 2016)





## Environmental externalities are not being accounted for, yet the capital flow to farms are <u>financed emissions</u>



Financed emissions are emissions associated with investments and financing by investors and financial institutions.

They are **Scope 3 emissions** and fall under the **GHG Protocol Category 15: Investments** 

This is now being implemented through IFRS S2, which is governed by the International Financial Reporting Standards

(GHG Protocol, 2011) & (IFRS, 2025)



#### Green financing is one option to manage financed emissions

#### **Financing Instruments**

- Green/sust.-linked Bonds
- Green Insurance
- Green Investment funds
- Green Grants
- Sustainability-linked Loans

### Specific Instruments for Capturing Emissions

- Carbon credits
- Carbon insets/offsets
- Carbon warrants
- Water quality accounting credits

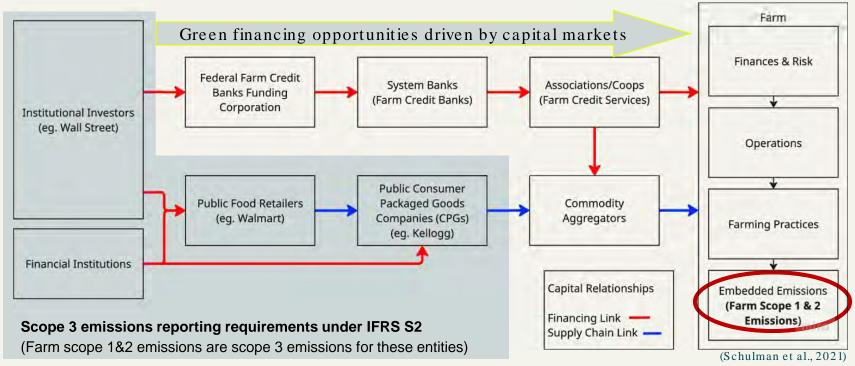
#### Fiduciary Risk (investors) :

Green financial instruments integrate capital and environmental performance to capture the environmental externalities of economic growth.

(Ajayi et al., 2024)



## Fiduciary risk management: Scope 3 emissions reporting and risk pricing cascades across financial supply chain





## Farmers can manage their scope 1 GHG through adopting best management practices (BMP)



Cover Cropping

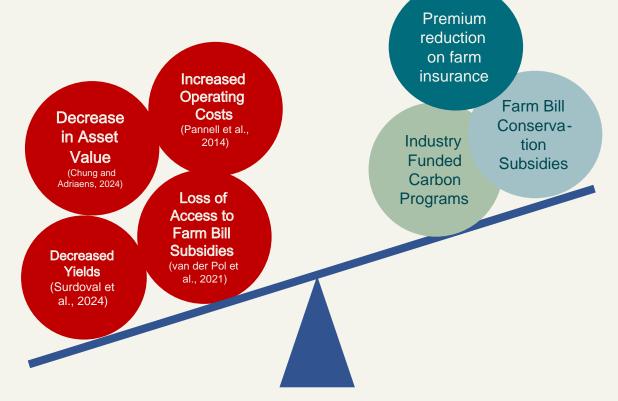
No Till/ Reduced Tillage Precision Nutrient Management Buffer zones and drainage

(Wilson et al., 2018)



Challenge: Financial transition risks are high for farmers and

currently unaddressed





### **Objective**

Develop and test a capital incentive stack through data monetization of fertilizer runoff to make farm income resilient

### Sustainability -Linked Loans

Develop an informational framework to value farm land based on crop yield and carbon storage



Higher loan-to-value (LTV) ratio decreases interest on debt

### Carbon-Based Asset Valuation

Use regression and causal machine learning models to quantify carbon stored and runoff as fertilizer — CO<sub>2</sub>e



Runoff is scope 3 financed emissions and scope 1 operations

### Parametric Transition Insurance

Actuarial models couple transition yield losses to corporate water quality benefit accounting (WQBA)



\$5/acre (USDA pilot) □ pooled private insurance models (target N: \$2-5/lb; P: \$20-30/lb)





#### Framework for Proof -of-Concept Deployment: Premia/Carbon



#### Digital Twin of the Farm

Conversion of physical entity to operational virtual copy

- · Property shape file
- Hydrology
- Contamination
- Farm operations (crops, N/P application)
- Fertilizer to CO2-eq conversion



#### Ag. Financing Model

Capital structure of funding provenance



- Bond prospectus offered to the market
- Interbank lending rate and interest benchmark rate for loans
- Farm credit rate/credit rating



#### Farm P&L

The farm's income statement and balance sheet

- · Revenue crop sales
- · Cost of operations
- · Form F disclosures
- Opportunity cost from not implementing regenerative practices



Scope 1 and 2 CO2e

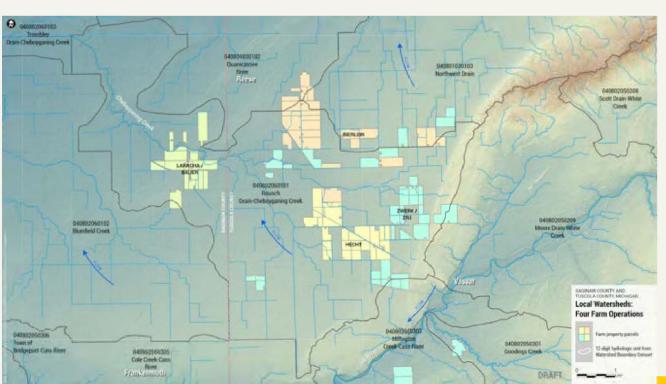


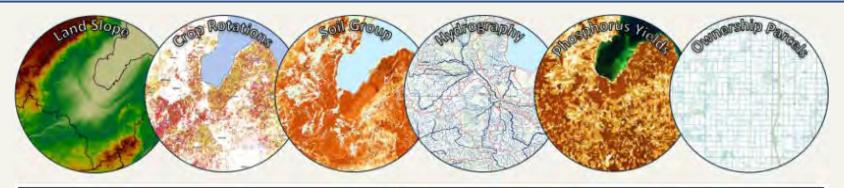
Farm P&L benefit



## Saginaw Bay Watershed Proof of Concept: Repricing Lending Risk from CO<sub>2</sub>e in Nutrient Runoff (Sustainability -Linked Loans)

45% of land is used for agriculture22 counties1.4 million citizens15,172 farms in 20223765 farms receive some form of government subsidy





Bay County Parcel ID	HUC8	Acres	Corn	Soybeans	Wheat	Other Crop	Agricultural N inputs (lbs/year)	Delivered N Load (lbs/year)	Agricultural P inputs (lbs/year)	Delivered P Load (lbs/year)	Carbon (MT-CO2e/year)
020-010-200-010-02	04080102	137	92%	2%	0%	1%	15934	498	3598	17	216
020-034-300-005-05	04080102	118	88%	5%	1%	1%	13368	428	3063	15	180
030-003-100-005-01	04080206	606	19%	11%	5%	4%	19727	3218	5166	69	243
030-046-200-005-00	04080206	289	93%	0%	0%	0%	33613	1534	7521	33	456
040-020-200-010-00	04080102	153	92%	5%	0%	0%	17804	557	4026	19	242
050-022-100-015-01	04080102	152	70%	26%	0%	0%	14074	552	3650	19	196
060-004-200-005-00	04080103	124	0.79/	0.07	0%	1.02	44907	451	3239	16	195

#### Farmer A Profile:

Location: Bay County, Saginaw Bay Watershed Farm Parcels: Four split amongst different sub

basins

Total Acres: 1200 acres, 75% owned, 25% leased

Operations: Corn, Soy, Wheat

**BMP:** Cover crop & residue management

#### SWAT Model:

Predicts that Farmer A, could reduce N loads by 29% and 64% of P loads a year on average

#### Benefits of adoption

- Have access to sustainability linked loan at a discounted rate
- 2. Potential carbon credit or insets from deploying BMP



# Example Capital Market Benefit: Risk Pricing of Assets – Carbon - Backed Lending

		GLR	US
Wheat 2015-2024****	Unit	Per Acre	Per Acre
Yield	bushels	80.4	46.5
Price	\$/bushel	5.66	5.7
Gross Revenue		455.064	265.05
Enterprise Size	planted acres	94	45
Estimated Carbon Value*	ton	2.25	2.25
Estimated Market Price of			
Carbon	\$/ton	15	15
Potential Carbon Value		33.75	33.75
Average Operating Loan**	\$	35000	35000
Loan to Value w/o Carbon		76.91	132.05
Loan to Value w/ Carbon		71.60	117.14

#### Green/sustainability-linked ag. bonds



# Sustainability-Linked Credit Discount

- 1 to 2 notches on credit scale
- 25-75 basis points (bps)
- Current farm operating loan interest rate = 5.6%
- New loan: 4.9-5.3%





#### Conclusions:

- Through the value chain of Scope 3 financed emissions we can attribute a potential of 1 million kg of CO<sub>2</sub>e for every \$330,000 farm debt spent on fertilizer a year in the Great Lakes watershed.
- This value can be redistributed through sustainability-linked financing via the channels of debt or insurance to incentivize the adoption of regenerative agricultural practices.
- The integration of farm operations data with spatial data (hydrology) enables the calculation of environmental impact of different farm operations that can lead to the repricing of financial instruments.
- Farmers have an opportunity to improve their financial and environmental resilience if they are offered sustainability-linked financing instruments.





# Thank you!





Questions?

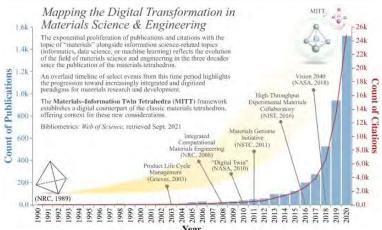
# Evaluating Al Tools for Phosphorus Sustainability

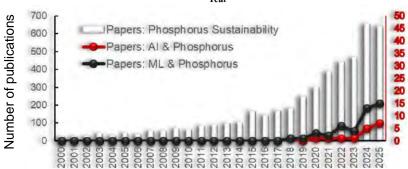


#### Rise of Al



#### Data Science and Machine Learning





#### \_ (

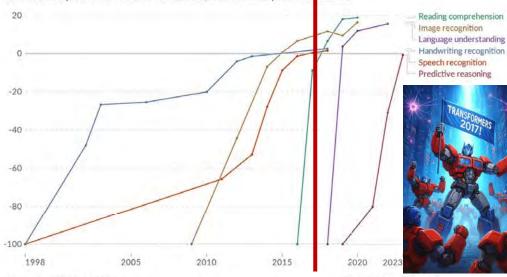
#### 2017 Transformer Revolution –

Google's approach to solving NLP problems

### Test scores of AI systems on various capabilities relative to human performance



Within each domain, the initial performance of the Al is set to -100. Huma performance is used as a baseline, set to zero. When the Al's performance crosses the zero line, it scored more points that humans.



Data source: Kiela et al. (2023)

OurWorldinData.org/artificial-intelligence | CC BY

Note: For each capability, the first year always shows a baseline of -100, even if better performance was recorded later that year.

## What are Transformers? Large Language Models?

#### **Transformers:**

Al models that process text in chunks (tokens).

Predict the next word based on context.

Use auto-regressive process → each new word depends on the words

before it.

#### Large Language Model (LLM):

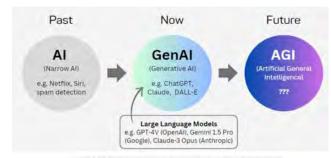
Transformers trained on huge amounts of text.

Can answer questions, write summaries, and generate human-like text.

Handle vast datasets and complex language tasks.



Rise in reasoning and problem-solving capabilities of LLMs, evaluated using the Massive Multitask Language Understanding (MMLU) benchmark—a test spanning 57 academic subjects such as mathematics, US history, computer science, and law.



- LLM → a statistical model to predict the next word in the sentence
- ChatGPT and the alike → an interface of LLM

terns, context,

A 3B model has read over a million books ... and remembers patterns from all of them.

ChatGPT-5 model (mainstream ~330B) absorbs vastly more data (trillions of words from millions of books, articles, web pages, lectures, images, and code) and also generates deep insights, synthesizes new ideas, reasons across fields, and solves complex problems at near-expert levels by leveraging far more nuanced abstractions, broader context, and multi-step reasoning.

#### **How LLM generates the Answer**

- Input Parsing: The model breaks down your question into tokens (words or word pieces) and recognizes that you're asking for a specific scientific fact—a material property.
- Pattern Recognition: The LLM doesn't "look up" the answer in a database in real time. Instead, it recalls patterns it learned during training, from phrases like "the band gap of silicon is..."
- Probability-Based Prediction: The model then uses statistical modeling to predict the most likely next words based on: The structure of your question and the context of similar questions it has "seen" in training.
- Limitations and Uncertainty: It doesn't "know" if that answer is true or current—it's just highly probable based on past data. It can make mistakes if trained on conflicting, outdated, or low-quality information.

"What percentage of global phosphorus pollution in freshwater comes from agriculture?"

#### **LLM-style answer:**



"About 80% comes from agriculture."

-because "80%" is a commonly repeated ballpark figure across environmental discussions online

#### Scientific perspective:

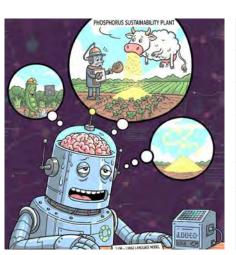
The numbers are **much more variable**:

- Agriculture contributes ~50–60% of total phosphorus loads globally on average.
- In highly industrialized regions, municipal wastewater can contribute 30–40% or more.
- Local watersheds may flip the dominance (e.g.,
- >60% from wastewater in urban basins).

- The LLM guess: neat, round, "probable"  $\rightarrow$  80% agriculture.
- The **scientific truth**: messy, regional, and evidence-based → ~50–60% agriculture *globally*, but wastewater dominates in some places.

#### What is the rate of AI hallucinations?

Hallucination in AI refers to the generation of outputs that may sound plausible but are either factually incorrect or unrelated to the given context.



Year / Model	Hallucination Rate (varies by task)				
GPT-2 / GPT-3 (2019-2021)	20–60% on factual QA tasks				
GPT-3.5 (2022)	15–30% in open-domain factual tasks; ~50%+ false citations				
GPT-4 (2023)	~10–20% factual hallucination in open QA; 15–25% citation errors				
GPT-4o (2024)	~12–13% hallucination in composite tasks				
GPT-5 (2025)	~1–2% hallucination on "LongFact" benchmarks; ~9–10% in broad, hand tasks				

The rate of hallucinations in LLMs depends a lot on:

- Which model (GPT-4o, GPT-5, Gemini, Claude, etc.)
- Which task (factual Q&A, citations, math, coding, etc.)
- Which benchmark is used to measure hallucinations

Human **expert** error rates often < 5% (depends on fatigue, clarity, etc.)

GPT-5 is approaching human level in these kinds of tasks for well-defined, explicit information. Human experts are still better at interpretive or ambiguous tasks

### Why General-Purpose LLMs Fall Short in Phosphorus Sustainability?

#### Fragmented Knowledge and Hallucinations:

- LLMs generate the *most probable* answer, not the *most accurate*.
- Benchmarks used to evaluate hallucination rates are generic, not tailored to phosphorus science.

#### Data Quality Issues:

- General LLMs ingest data from podcasts, blogs, and low-quality papers.
- This risks amplifying "garbage in, garbage out" for scientific use.

#### Poor Domain Adaptation:

- Struggle with technical specificity (e.g., phosphate forms, pH, sorbent concentration).
- Without fine-tuning, outputs are oversimplified or inaccurate.
- Most LLMs don't cite sources or explain reasoning: hard for researchers and policymakers to verify answers.
- Produce generic answers, not tailored to farmers, policymakers, or researchers.

#### Cost and Inefficiency:

- Training and running large models on broad corpora is expensive.
- Domain-specific tools are smaller, cheaper, and more energy efficient.

#### Privacy and Sharing:

- General LLMs may share or surface sensitive data unintentionally.
- Domain-specific models can be curated, secure, and transparent.

We need **domain-specific**, **evidence-grounded AI software** → optimized for trusted data, lower cost, transparency, and scientific accuracy.

### How can AI help with P Sustainability?



## Precision Agriculture Optimization

**Goal:** Achieve a 15-20% reduction in phosphorus fertilizer use.

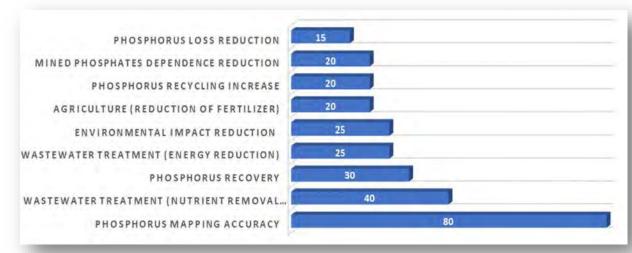
Al Role: Analyze soil data, crop needs, and environmental factors to optimize fertilizer application.



**Goal:** Enable a 30% increase in phosphorus recovery from wastewater and other waste streams.

Al Role: Optimizes recovery processes and identifies new recovery opportunities.

#### Projected impact of Al tools by 2030 (%)





#### **Phosphorus Mapping and Management**

**Goal:** Improve soil phosphorus content prediction accuracy to over 80%.

**Al Role:** Uses predictive mapping and data analytics to monitor soil nutrients and plan efficient phosphorus application.



#### **Wastewater Treatment Efficiency**

**Goal:** Increase nutrient removal efficiency by 30-40% and reduce energy use in treatment plants by up to 25%.

•Al Role: Increase nutrient removal efficiency and reduces energy-intensive processes like aeration through real-time optimization.

To use AI approaches for P sustainability we need to connect data on all levels of information

## **Convergent Al approach**

Phosphorus sustainability spans molecular to global scales and many disciplines.

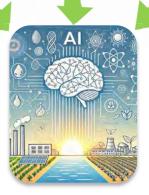
#### Fragmented Data Landscape

- Each scale uses different measurements, formats, and models.
- Hard to integrate insights across scales (e.g., from phosphate binding at nanoscale to farm practices to global trade).
- Traditional databases and tools don't "talk" to each other.



#### **Ultimate Vision:**

- A convergence informatics platform that integrates ALL data on P sustainability: materials, water, agricultural, policy data, ....
- Al helps bridge scales and accelerate discovery
- Al can find hidden links (e.g., how molecular adsorption impacts watershed models). Detects non-obvious correlations in sustainability outcomes.
- Democratize insights: Tailors outputs for stakeholders (researchers, farmers, policymakers).



**Convergence Informatics** 





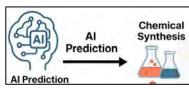


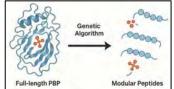
Integration

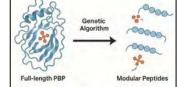




Socio-economic **Analysis** 







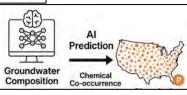


DATA INTEGRATION & **FUSION** 

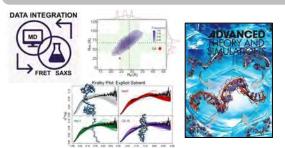
AI-DRIVEN **DESIGN & OPTIMIZATION**  In silico Design of Materials

Al Materials Synthesis Optimization

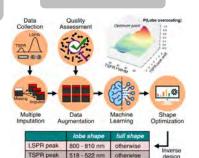
> Al Water Quality Prediction



#### **DATA INTEGRATION: STRUCTURE** PREDICTION WITH MD AND EXPERIMENTS

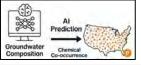


#### SMALL DATA

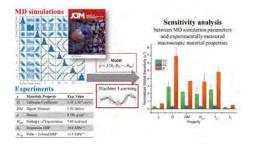


#### **ML-BASED DATA IMPUTATION**





#### **DATA FUSION: UNCERTAINTY** QUANTIFICATION

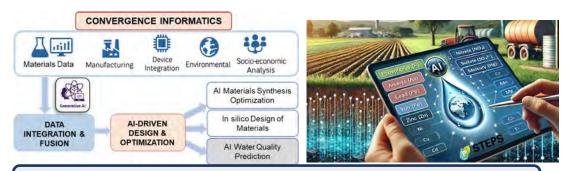


A. U. Mahmood, et al, Multiple Data Imputation Methods Advances Risk Analysis and Treatability of Co-occurring Inorganic Chemicals in Groundwater, Environmental Science & Technology (2024); T. J. Oweida et al, Resolving Structure of ssDNA in Solution by Fusing Molecular Simulations and Scattering Experiments with Machine Learning, Advanced Theory and Simulations 6 (2023) 2300411; J. S. Peerless, et al, Uncertainty Quantification and Sensitivity Analysis of Partial Charges on Macroscopic Solvent Properties in Molecular Dynamics Simulations with Machine Learning Model, ACS Journal of Chemical Information and Modeling 61 (2021) 1745-1761; K. Schatz, et al, IEEE BigData, 2023, 2965-2974

# Al Predicts Highest-Risk Groundwater Sites to Improve Water Quality



Millions of Americans rely on groundwater every day, yet testing for naturally occurring pollutants like arsenic is complex and expensive.

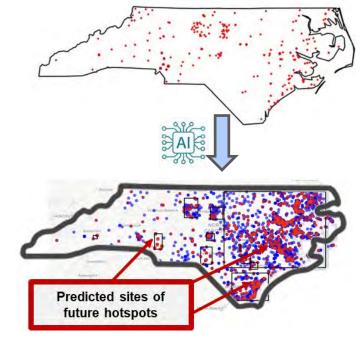


Data: 140 years of sparse groundwater tests

#### **Key Results:**

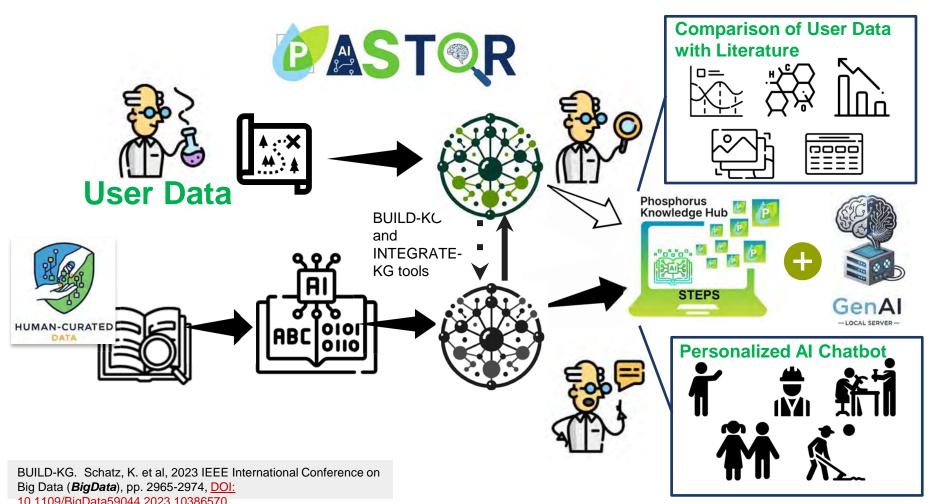
- Al was able to impute a complete groundwater testing dataset—filling in missing values across millions of samples.
- This enabled full-scale risk assessment without the cost and delay of physical sampling.
- The result: more accurate risk prediction, better resource allocation, and smarter decisions on where to test next.

**Example:** Field Data (P) concentration



This work was supported by the Science and Technologies for Phosphorus Sustainability (STEPS) Center, a National Science Foundation Science and Technology Center (CBET-2019435)

#### Phosphorus AI for Scraping, Tracking, Optimization, and Research (PASTOR)



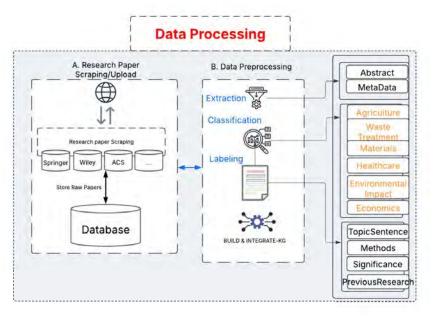
#### **Human-curated Data**

Human-curated Data is important because it filters out low-quality or misleading sources, ensuring the AI retrieves **trusted**, **evidence-based knowledge** instead of amplifying noise.

HUMAN-CURATED

- **Keyword filter**: Title/abstract includes phosphorus terms (e.g., "phosphorus recovery," "phosphate removal," "nutrient cycling")
- Open-access check: Verified through our OA detection framework
- Expert validation: Human-in-the-loop review for relevance
- Started from 6,556 publications ended with 3,297
- Keyword trends: most frequent: "phosphorus" (374), "phosphorus recovery" (217), followed by "wastewater treatment" (206), "phosphorus removal" (173)

Data then extracted, classified, and labeled



### Al Personalization

Al-powered personalization can turn complex sustainability science into actionable pathways across diverse audiences

PASTOR transforms generic knowledge into role-specific, actionable insights

Which option is best for capturing phosphorus from wastewater?

#### **Supporting Studies**



#### **Education & AI**

Holmes et al., *Science* (2019): Personalized learning improves comprehension and engagement.



#### Healthcare & Al

Topol, *Nature Medicicine* (2019): Personalized Al guidance improves decision-making



#### Science Communication

Nisbet & Scheifele, PNAS (2001ed, role-based messaging builds trust and adoption of sustainability practices.

#### Consumer

The best option is to turn wastewater into something useful. One common way is making struvite, a safe fertilizer that can be reused on farms. This keeps phosphorus out of rivers and makes it helpful again for growing food.

#### Policy maker

Several technologies can recover phosphorus from wastewater, but struyite precipitation is widely adopted because it is costeffectivee and produces a usable fertilizer Policies supporting wastewater treat-

#### Research scientist

Effectiveness depends on wastewater composition and scale. Struvite crystallization is most widely implemented, but adsorption materials (e.g.. modified biochar, lanthanum oxides) show higher selectivity and reusability—Hybrid electrochemical-adsorper-

## AI-Powered Podcasts for P Research & Accessibility

Al podcasts turn specialized phosphorus research into accessible, engaging, and shareable content — bridging the gap between experts and society.

- Accessibility → makes complex science understandable for non-experts through clear, spoken explanations.
- Multimodal learning → complements text and visuals, engaging auditory learners.
- Wider reach → podcasts can be shared on platforms (Spotify, Apple, YouTube), extending science communication beyond academic circles.
- Personalization → Al can generate podcasts tailored to a listener's role (consumer, policymaker, researcher).
- Efficiency → automatic conversion of papers, reports, or chatbot outputs into short audio summaries.
- Continuous updates → Al can produce on-the-fly podcasts summarizing new publications or data.





Justin Baker, Nathan Schunk, Matt Scholz, Ashton Merck, Rebecca Logsdon Muenich, Paul Westerhoff, James J. Elser, Owen W. Duckworth, Luke Gatiboni, Minhazul Islam, Anna-Maria Marshall, Rosangela Sozzani, and Brooke K. Mayer Environmental Science & Technology Letters 2024 11 (6), 493-502 DOI: 10.1021/acs.estlett.4c00208



## **PASTOR**

Phosphorus AI Scraping, Tracking,
Optimization, and Research
The Phosphorus Knowledge Hub is
a comprehensive platform designed
to support phosphorus research
through AI-powered tools, extensive
paper collections, and collaborative
features. Our platform combines
traditional research methods with
cutting-edge AI technology to
enhance your research experience.





- Chatbot interface → easy, conversational access to curated phosphorus knowledge
- **Trusted answers** → drawn from expert-validated, peer-reviewed sources
- Audio podcasts → auto-generated explanations in plain language
- Plotting & visuals → simple graphs to help interpret sustainability data
- Your data, your papers → upload personal data or documents for tailored insights
- Personalized outputs → guidance adapted to lifestyle, context, and choices

PASTOR empowers P-community to **learn**, **explore**, **and act** using reliable science — through chat, audio, visuals, and personal data integration.

### **Future: Where PASTOR is Headed**

- More ML-powered insights → deeper integration of machine learning across scales
- On-the-fly anomaly detection → flag unexpected results in uploaded data or literature
- Dynamic data fusion → combine lab results, field data, and policy reports in real time
- Predictive modeling → forecast phosphorus flows under different scenarios
- Multi-modal interaction → richer outputs (chat + audio + plots + knowledge graphs)
- Enhanced personalization → role-specific dashboards for consumers, policymakers, and researchers

### Example: Other Future PASTOR capabilities for wastewater treatment

PASTOR could interact with operator, analyze data, provide real-time guidance, and simulate

scenarios to improve decision-making.

**Problem: Delayed Detection of Water Quality Issues** 

**Al Solution:** On the fly Al-anomaly detection can identify water quality issues immediately, enabling faster response times

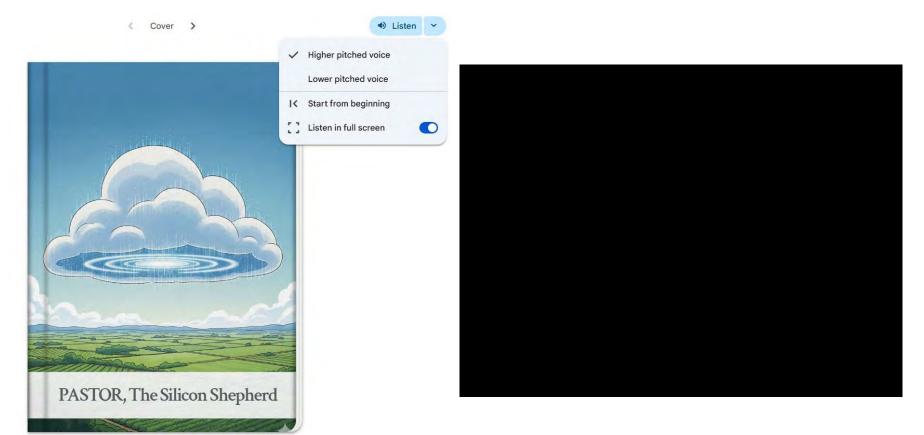
Problem: Inefficient Phosphorus and Nutrient Recovery

**Al Solution:** Al can analyze and optimize chemical usage and recovery processes, improving yield and sustainability in nutrient mining.

Problem: Difficulty in Handling Peak
Loads and Variable Wastewater
Composition

**Al Solution:** Al models can predict load fluctuations, allowing operators to prepare by allocating resources effectively and adjusting treatment parameters.

## Bells and whistles: Storybooks, Podcasts, Videos, and Songs

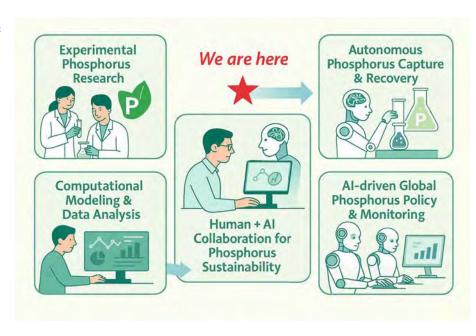


Generate customized videos and other promo materials in less than 2 min!

# Summary

With PASTOR and emerging Al tools, phosphorus research becomes faster, more accurate, and more collaborative — driving innovation for a sustainable future.

- Accelerates discovery Al organizes thousands of scattered papers into structured, searchable knowledge.
- Connects disciplines bridges agriculture, materials, wastewater, and policy for true systems-level insights.
- Enhances accessibility tailored outputs for consumers, policymakers, and researchers.
- Goes beyond text integrates data, tables, figures, and visuals for deeper understanding.
- Continuous improvement human feedback + domain fine-tuning make PASTOR and other AI tools smarter over time.



This material is based upon work supported by the Science and Technologies for Phosphorus Sustainability (STEPS) Center, an NSF Science and Technology Center, under NSF Cooperative Agreement No. CBET-2019435

STEPS CI Team: A. Gulyuk, B. Allen, D. Pendyala, E. Lobaton, G. Khatri, N. Abu Zaid, S. Pinky, R. Chirkova, C. Williams, R. Lakshmi-Ratan and alumni



# Coffee Break Sponsor



# Managing Emerging Contaminants in the Circular Bioeconomy



Rebecca Muenich
Associate Professor
University of
Arkansas



Ivan Cooper
National Water/Wastewater
Practice Leader
Civil & Environmental
Consultants, Inc.

Andrew Carpenter Soil Scientist Northern Tilth



Emily Remmel
Senior Director of
Regulatory Affairs
NACWA

# **PF25**

Managing Emerging Contaminants in the Circular Bioeconomy
Introducing the topic

Becca Muenich, University of Arkansas rlogsdo@uark.edu



# Why Emerging Contaminants?

# These farmers didn't know their land was contaminated with PFAS. Now they're suing.

Some states are ordering farms to stop selling their products after testing positive for the "forever chemicals."

Published Aug. 20, 2024



# A forever farm is no match for forever chemicals

A fourth-generation farmer running an organic dairy farm in Fairfield lost his livelihood when his milk and lands tested hot for PFAS contamination. 'It got us good.'





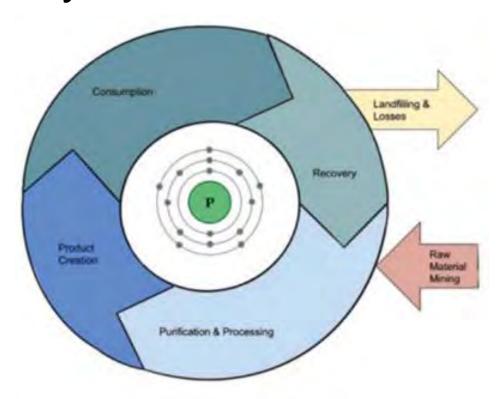
# Texas farmers say sewage-based fertilizer tainted with "forever chemicals" poisoned their land and killed their livestock

The fertilizer was promoted as an environmental win-win for years. An untold number of farmers and ranchers across Texas have spread it on their land.

BY ALEJANDRA MARTINEZ DEC. 2, 2024 5 AM CENTRAL

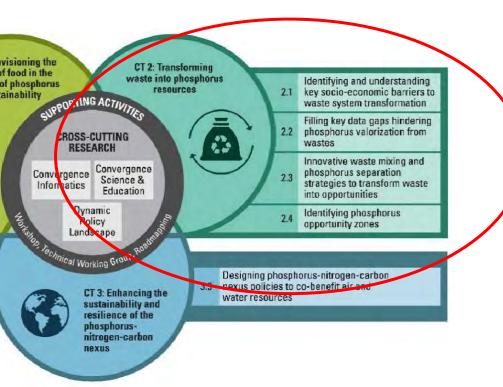
SHARE REPUBLISH /

# Impacts to development of a circular bioeconomy



# Connection with STEPS Research

Key concern for our convergence theme of Waste valorization for a circular bioeconomy



- Westerhoff: Fate of phosphorus and other valuable materials during application of PFAS destruction technologies applied to wastewater sewage solids or biosolids
- Muenich: P opportunity zones

# Topics we'll delve into today



Scale and scope of the problem



Regulatory complexities across many emerging contaminants



Technological advances for addressing emerging contaminants



What agencies are doing to address this issue

# Managing Emerging Contaminants in the Circular Bioeconomy



Panel Discussion The Phosphorus Forum September 17, 2025

Managing Emerging Contaminants in the Circular Bioeconomy



# Our "Grand Challenges"

Soil Health

Climate Change

Water (quality and quantity)

# The circular economy is the response to these challenges

**Circular Economy Principles** 

Eliminate waste and pollution

Circulate products and materials

Regenerate nature



Source: Ellen MacArthur Foundation

### Why recycle biosolids?

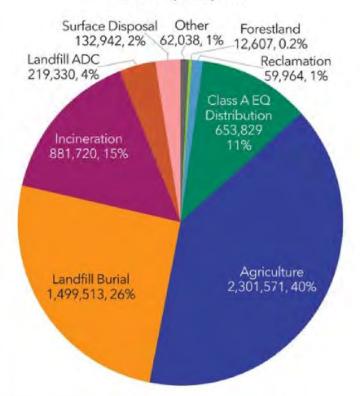
- It's the most sustainable!
- Some proven **Benefits** include:
  - enhancing soil health
  - recycling of nutrients (macro, micro)
  - reducing chemical fertilizer use
  - improving drought resistance
  - Increasing soil carbon content

#### • Concerns include:

- Odors
- Over-applying of nutrients (P:N concentrations)
- Emerging contaminants like PFAS



## United States Biosolids Use & Disposal 2018 (dry metric tons, %) Total: 5,823,000



www.BiosolidsData.org

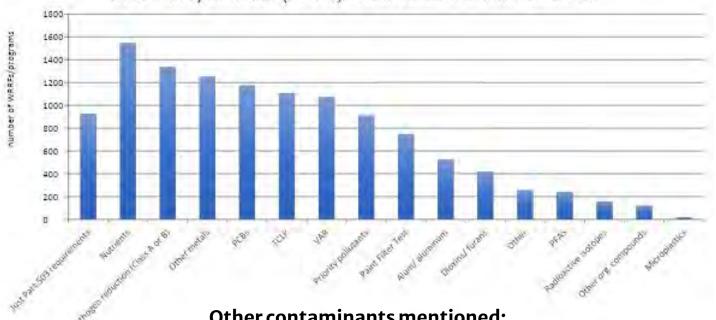
## U.S. Biosolids End Use and Disposal

- About 53% of biosolids currently being recycled to soils in some way
- About 32% goes to landfill or other surface disposal facility
- 15% is incinerated

Only for biosolids, does not include other organic wastes like manures, food.

#### WHAT CONTAMINANTS ARE TESTED FOR?

Numbers of WRRF/programs that must test for each item, extrapolated from NBDP survey of WRRFs (n= 440). What counts is relative numbers.



- Other contaminants mentioned:
  - MWRD of Greater Chicago tests for "Pharmaceutical and personal care products. Analyze for list of organic compounds identified in IL soil clean up standards."
- "phenols, cyanide"
- NH WRRF: "PFAS testing is not required, but we do test on our own to confirm we are not spreading hazardous/regulated waste at our site."
- Southern TX city: "Each landfilled load tested for RCRA Non-Haz (+TCLP); ignitability, reactivity, and corrosivity, at landfill scale house"

### **Nutrients in Final Biosolids** (n = 116)

Phosphorus %	Average (mean)	Maximum
Class A	2.3%	6%
Class B	2.0%	7%

Nitrogen %	Average (mean)	Maximum
Class A	3.4%	7%
Class B	4.8%	11%

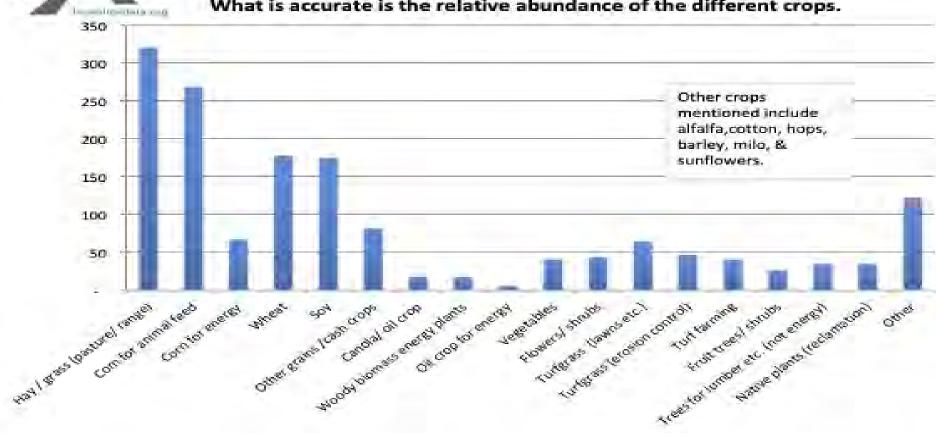
a National Biosolids Data Project presentation • May 2022
Permission granted for use in accordance with <u>Data Use Policy</u> at <u>biosolidsdata.org</u>.

NATIONAL BIOSOLIDS RO IFCT 350

#### WHAT CROPS ARE GROWN WITH BIOSOLIDS?

Number of U. S. biosolids programs growing each crop (extrapolated nationwide estimate based on 197 respondents) These numbers are low-end estimates.

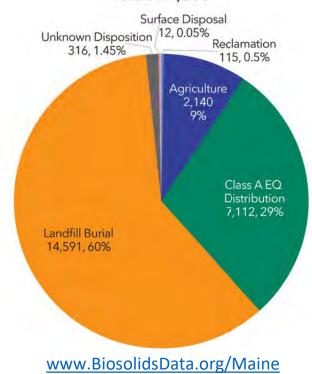
What is accurate is the relative abundance of the different crops.

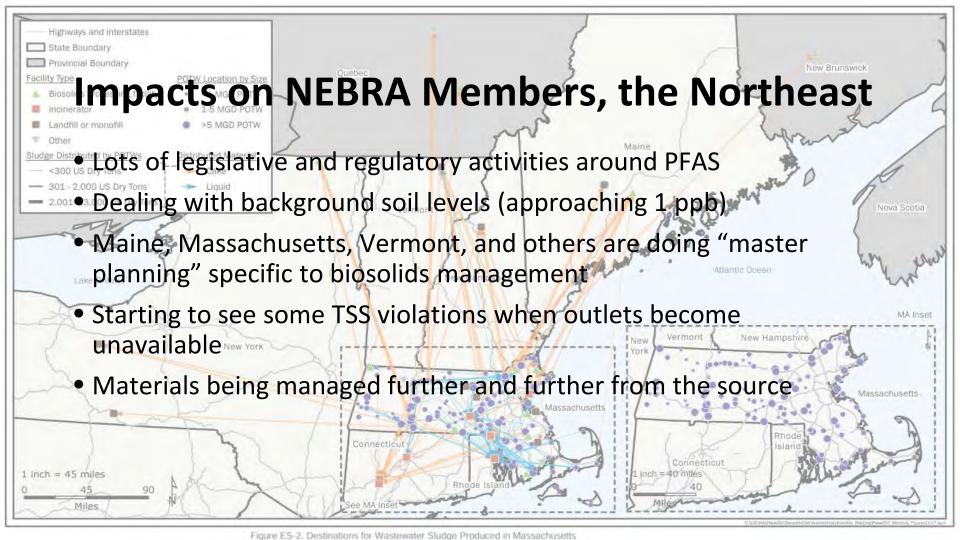


## What Happened in Maine

- Major sources of PFAS related to the paper industry made their way into WRRFs
- Pulp & paper mill residuals used to contain a lot more PFAS
- First there were limits set by the regulators (2018)
- Then there was over-reaction by the legislature (2022)
- Situation is not sustainable, still no long-term solution(s)
- Major cost increases for WRRFs

#### Maine Biosolids Use & Disposal 2018 (dry US tons, %) Total: 24,300





## New Technologies are needed!

#### Phosphorus Extraction from wastewater

- Chemical/struvite precipitation
- Membranes
- Electro-chemical processes
- Biological phosphorus removal (including enhanced BPR)

## Processes for PFAS removal/destruction from solids

- Pyrolysis/Gasification (in commercial operation)
- Hydrothermal liquefaction, carbonization
- Supercritical water oxidation (P-rich minerals generated)
- Sewage sludge incineration (research ongoing, P-rich ash)

## Maximizing climate benefits from biosolids management.

R.				CO <sub>2</sub> equivals	inti (Mg/yr)		1			
	Unit Process	Enter "s" for all applicable processes:	Scope 1	Scope 2	Scope 3	Total	Wet tons to each unit process/day	Mg (set) to each unit process/day	Dry metric tons to such unit process/day	Metric tons CO2el dry metric ton biosolids
CHE	Storage		NA:	NA	NA.	NA.	NA NA	NA.	TAX:	NA.
8.7	Conditioning/Thickening		- 0	TOUJE	-117	SPAN, US	NA.	545.	.747	NA
III C	Associat Digestion		566	NA.	NA.	NA .	NA .	NA.	PAR.	NA
11.	Answersist Digestion	100	4,614	WALLE	0	WALUET	NA.	NA.	MA.	NA.
12	Ariamobic Digestion 2		55	NA.	144	NA:	NA.	- 145	740	NA.
13	Dewaxing	100	D.	WALUE	63	#WALUE!	NA.	NA.	MA.	NA.
14	Thermal Dreing		RA.	NA.	MA	NA.	NA.	NA.	140	NA.
13	GFT Blodying		NA.	168	NA.	NA.	NA.	NA.	744	NA.
16	Akaline Stabilization		NA:	NA	164	NA.	NA.	NA.	NA.	NA.
17	Composing		NA-	N/6	144	NA.	N/A	144,	260	NA.
in:	Composing 2		NA:	NA.	- NAC	N/A	NA.	NA.	NA	NA.
3	Landill Disposal Typical		hA.	NA.	544.	NA .	NA .	NA.	MA.	NA
a	Lanetii Disposal Worst case		68	NA.	-14A	NA.	NA.	NA,	760	NA
HE	Landfil Disposal Appressive		104	144	NA	NA.	NA.	NA.	1944	NA
LZ .	Landfill Disposal CA Requisions		84	NA	545	NA.	NA.	NA.	MA:	NA.
13	Contuston		-66	N/C	340.	NA.	NA:	144,	NAN .	NA
a,	Pymkysia	Name of Street	64	MA	MA	NA.	NA.	NA.	NA.	NA
25	Land Application	1000	-1,619	- 6	-1.463	-3,102	76	69	17	-0.40
16	Land Application 2		- 66	14/6	NA.	NA.	NA:	NA.	764	NA
17	Transportation		200	NA.	745	46	76	. 66	- 17	8.66
	Scope 1 - direct exceptions		3,400	#WALUE!	(1,303)	#VALUE!				
	Scope 2 - purchased-washisty, have Scope 3 - production of purchased in				Screensho	-				

The BEAM\*2024 Upda

An independent project of <u>NEBRA</u> and <u>Normal</u> building on the work of the Canadian Council

About • How to download?

### Now available (November 2024).

## ... with MAJOR support from:

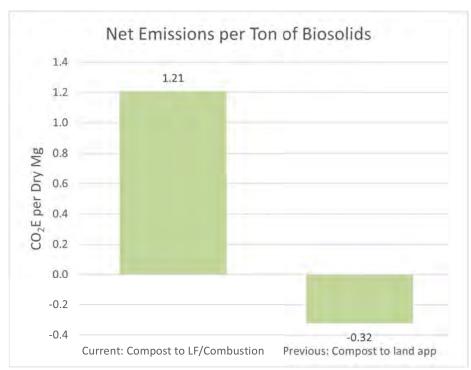


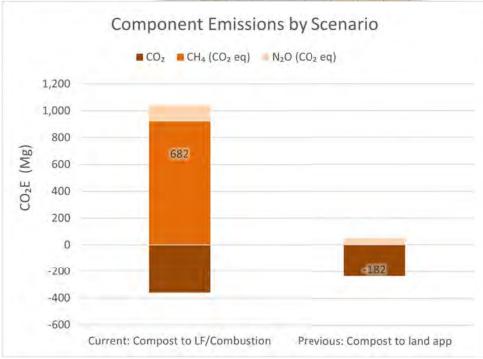
### BiosolidsGHGs.org

- Spreadsheet available for download
- Supporting documents & links
  - Resources for utilities on GHG emissions & calculations
  - Standard protocols
- Space for sharing
  - results
  - tips
  - uses of data

Example BEAM Calculations & Graphor Sanford, Maine

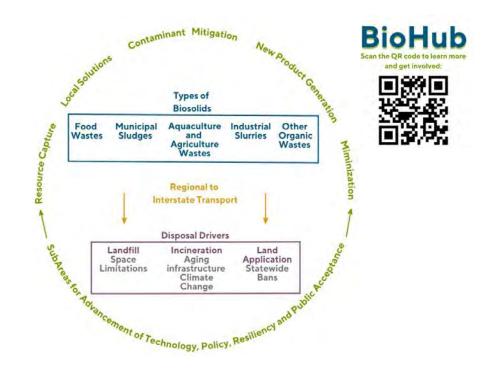






### Wastewater Residuals BioHub

- Collaborative effort with regulators, utility managers and consultants – led by NEIWPCC
- Coordinating solutions to biosolids/residuals management in the Northeast
- Clearinghouse for research and new technologies, other resources



From Waste to Resource: Leveraging the Circular Economy Framework to Tackle the U.S. Biosolids Crisis (Abouhend, et al. 2025)\*

#### **PROBLEM**

#### Linear Economic Models

#### **Disposal Practices**

- Landfilling
- Incineration
- · Land Application

#### Challenges

- Shrinking Disposal Capacities
- · Aging Infrastructure
- · Rising Management Costs
- · Greenhouse Gas Emissions
- · Nutrient Runoff
- Emerging Contaminants
- · Health Risks

#### **Transition**

#### Barriers & Pathway to a Circular Future

#### **Barriers**

- · Regulatory Fragmentation
- Technological Gaps
- · Financial Constraints

#### **Pathway**

- Technological Innovation
- Innovative Regulatory Policies
- · Regional Collaboration
- Changing Mindsets & Building Support

#### SOLUTION



\* Submitted for publication in Environmental Science & Technology, April 2025, for Circular Water Economy Special Issue

#### **Benefits**

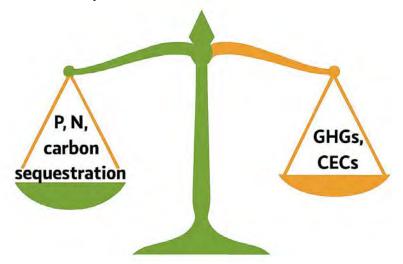
- Generate 325 Billion kWh of Electricity/Year
- Sequester 292 MMT Co<sub>2</sub>-eq/Year
- Fully Offsets U.S. Fertilizer Demand
- · Saves \$ Billions In Disposal Costs

Calculations for biosolids, manures, pulp/paper residuals, and food waste.

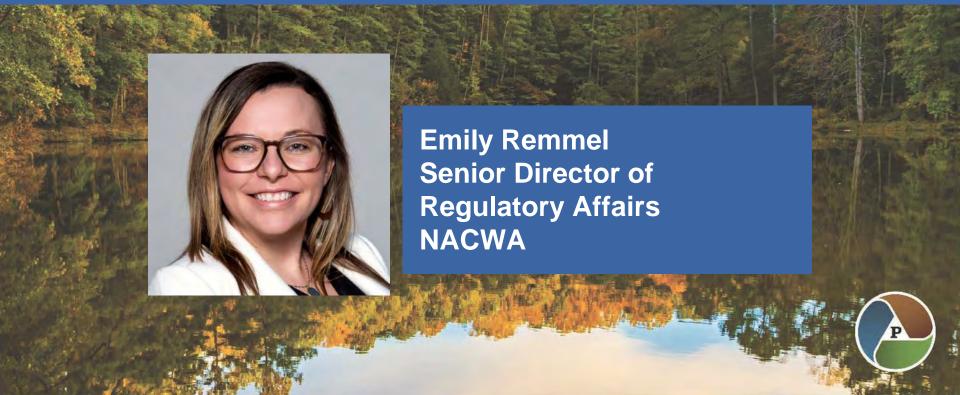


## Managing Organic Wastes Must Balance Resource Recovery with Emerging Contaminants, Other Concerns

- Adopt a Circular Water Economy mentality
- Collaborate in earnest the best ideas have to win!!
- Create a new regulatory paradigm; innovations in regulations/permitting needed too
- Communicate:
  - Clear, concise information about the relative risk of CECs exposure in occupational and everyday living. Language is important!



# Managing Emerging Contaminants in the Circular Bioeconomy



## Disruption and Uncertainty: Navigating the Current Regulatory PFAS Landscape

Emily Remmel, Senior Director Regulatory Affairs

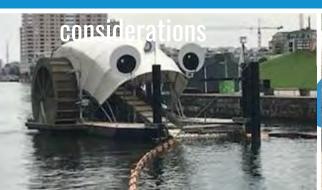
Managing Emerging Contaminants in a Circular Bioeconomy 2025 Phosphorus Forum





## WHO ARE WE?

- NACWA represents ~360 public utility members of all sizes nationwide
- NACWA is on the front lines, ensuring members' voices are heard and that federal regulatory, legal, and legislative decisions are based on evidence-based science, smart engineering, and rational economic





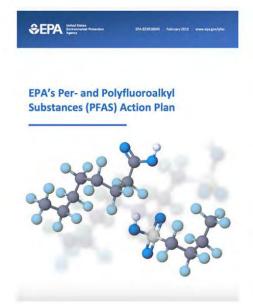


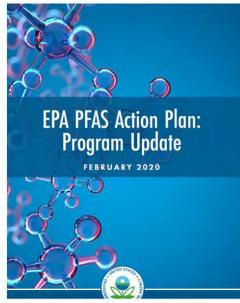






## PFAS Action Plans & Road Maps – By-Gone?











## NATIONAL PRIMARY DRINKING WATER REGULATIONS

CLEAN WATER ACT CRITERIA: AQUATIC AND HUMAN HEALTH

**BIOSOLIDS RISK ASSESSMENT** 

PRETREATMENT: ELG PLAN 15 AND INFLUENT STUDY

METHOD DEVELOPMENT AND MONITORING

**DESTRUCTION AND DISPOSAL???** 

## Comprehensive Environmental Response, Compensation & Liability Act (CERCLA)

Sept. 2022 - EPA proposed designating two PFAS (PFOA and PFOS) as "hazardous substances" under Section 102(a) of CERCLA

April 2023 – Agency took comment on whether to also designate: (1) any of the following 7 PFAS PFBS, PFHxS, PFNA, HFPO-DA (GenX), PFBA, PFHxA, or PFDA; (2) precursors to PFOA, PFOS, or any of the 7 proposed PFAS; and/or (3) categories of PFAS

April 2024 – EPA finalized PFOA and PFOS designations while publishing corresponding enforcement discretion memo aimed at shielding POTWs, MS4s, community water systems, farmers land -applying biosolids, publicly owned/operated municipal solid waste landfills, publicly owned airports, and local fire departments from PFAS remediation costs

Spring/Summer 2025 - Litigation

CERCLA Hazardous Substance Designation Effective on July 8, 2024



#### **PFAS Cycle** PFAS TREATED PFAS TREATED MATERIAL FOOD PACKAGING (such as aerosol, fabric protectors, stain (such as grease-resistant resistant carpeting/raincoats/shoes) paper products) RESIDENTIAL HOMES Air LANDFILL Drinking water PFAS PRODUCING/ SOIL/ **USING INDUSTRIES** Food products FARMLAND Leachate to WWTP Sludge Biosolids Wastewater to WWTP Groundwater release Infiltrate into WASTEWATER groundwater TREATMENT PLANT **Wastewater direct** Plant uptake discharge to stream Wastewater direct Firefighting foam discharge to stream RIVER GROUNDWATER

### What are the Costs?

#### Minnesota Report, June 2023

- Removing and destroying PFAS from water and biosolids leaving Minnesota's wastewater treatment facilities could cost between \$14 billion and \$28 billion over 20 years
- PFAS can be bought for \$50 \$1,000 per pound (according to MPCA estimates), but costs between \$2.7 million and \$18 million per pound to remove and destroy from municipal wastewater, depending on facility size
- Small wastewater treatment facilities would face per-pound costs over six times greater than large facilities, due to economies of scale
- New "short-chain" types of PFAS are more difficult and up to 70% more expensive to remove and destroy compared to old "long-chain" PFAS



### **Draft Human Health Criteria for PFAS**

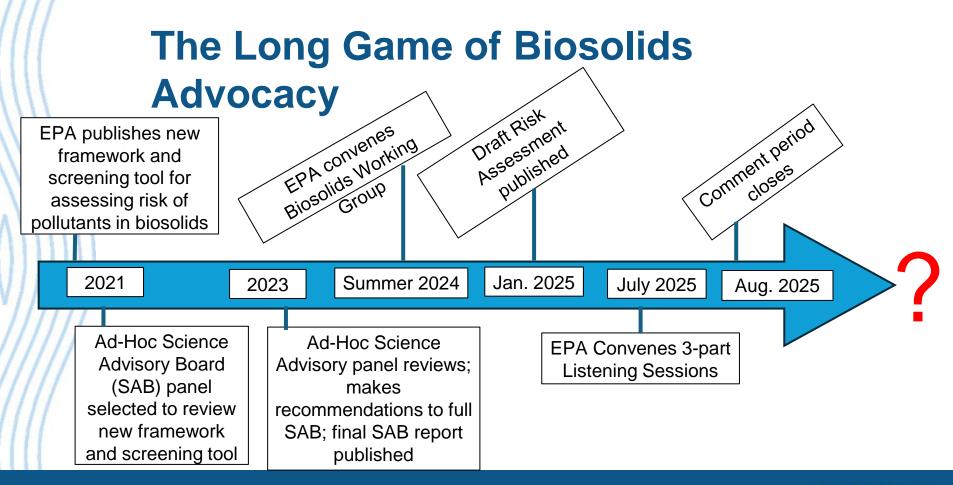
- Concentrations that are not expected to cause adverse human health effects
- For combined water and fish/shellfish consumption:
  - PFOA 0.0009 ppt
  - PFOS 0.06 ppt
  - PFBS 400 ppt
- Current method quantification levels for PFOA and PFOS range from 1 to 4 ppt (Method 1633)
- States may incorporate criteria into their water quality standards



### Biosolids PFOA/PFOS Risk Assessment

- Will provide risk levels as numeric values for a variety of potential exposure pathways (e.g., 1 in 10,000)
- Risk levels developed using very conservative/hypothetical assumptions about "typical farm family"
  - Assumed continual application each year for 40 years
  - Assumed 1 ppb PFOA/PFOS starting concentration
- First time a biosolids risk assessment released w/out proposed Part 503 changes or management considerations or cost/treatment considerations
- Assessment will not look at relative risk of other fertilizers like artificial fertilizers or manure





## The Long Game of Biosolids Advocacy

## Administrator Zeldin Announces Major EPA Actions to Combat PFAS Contamination

April 28, 2025

**Contact Information** 

EPA Press Office (press@epa.gov)

Source: EPA Press Office, https://www.epa.gov/newsreleases/administrator-zeldin-announces-major-epa-actions-combat-pfas-contamination



## The Long Game of Biosolids Advocacy

## Administrator Zeldin Announces Major EPA Actions to Combat PFAS Contamination

April 28, 2

#### **Building Partnerships**

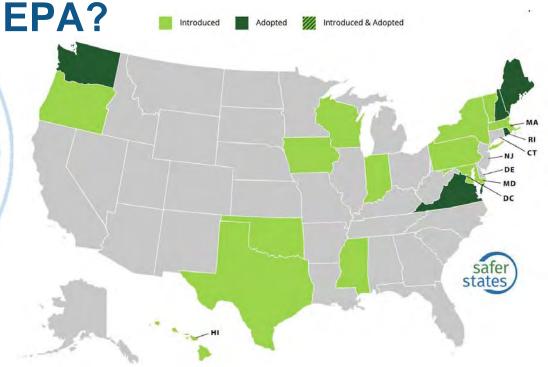
Contact : EPA Press

- Advance remediation and cleanup efforts where drinking water supplies are impacted by PFAS contamination
- Work with states to assess risks from PFAS contamination and the development of analytical and risk assessment tools
- · Finish public comment period for biosolids risk assessment and determine path forward based on comments
- Provide assistance to states and tribes on enforcement efforts
- Review and evaluate any pending state air petitions
- Resource and support investigations into violations to hold polluters accountable

Source: EPA Press Office, https://www.epa.gov/newsreleases/administrator-zeldin-announces-major-epa-actions-combat-pfas-contamination



## State Legislative Biosolids Activity – A Response to



5 states have adopted 8 policies & 13 states have introduced

13 states have introduced policies

Most states focusing on testing and analysis and establishing programs for management of biosolids or conduct studies of PFAS in biosolids (WA, VA, RI, NH)

Other states following Maine's prohibition or looking directly at EPA's draft risk assessment as a means for establishing a 1ppb limit (AKA a de facto ban on land application) (MD, TX, OK, NY)

Source: Safer States Bill Tracker (accessed July 3, 2025; refined for biosolids/sludge legislation) https://www.saferstates.org/bill-tracker/?toxic\_chemicals=PFAS&issue\_sectors=Biosolids/Sludge

### **PFAS Everywhere**



## TIME

**HEALTH • ENVIRONMENTAL HEALTH** 

Now We Need to Worry About Harmful 'Forever Chemicals' in Our Toilet Paper Too

In case you're counting, the average American will go through 26 kg (57 lbs) of toilet paper in a single year. Multiply that by the 332 million people in the U.S. and you get more than 19 billion pounds of waste paper being flushed away annually.



### SOURCE CONTROL CAN WORK

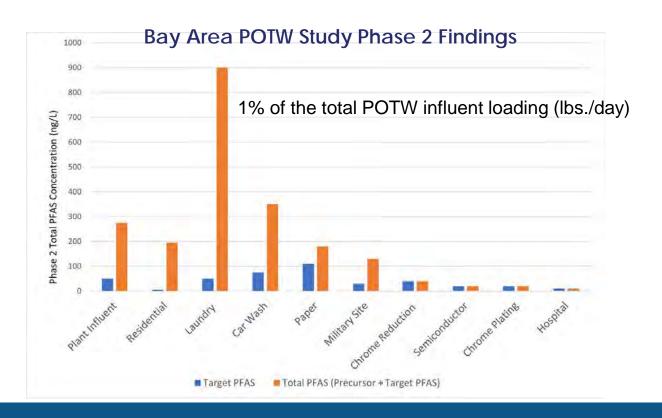
#### Michigan Industrial Pretreatment Program Initiative

Table 1. Identified Industrially Impacted Solids: 2017 to 2021 PFOS Results

WWTP	IPP	Significant Sources	2017/2018 Biosolids PFOS (µg/kg)	2021 Biosolids PFOS (µg/kg)	PFOS Reduction Since IPP Initiative	
WWTP #50	Yes	Yes	983	140	85.8%	
WWTP #14	Yes	Yes	1060	120	88.7%	
WWTP #57	Yes	Yes	1680	33	98.0%	
WWTP #54	Yes	Yes	161	74/180	54%/-11%	
WWTP #92	Yes	Yes 2150 113		113	94.7%	
WWTP #69	Yes	Yes	160	NS	N/A	

Takes time and effort. Communication with the public is key. You will still have PFAS hits due to domestic sources, but industrial pretreatment programs can reduce PFAS concentrations in biosolids.

## Domestic Sources - California Study



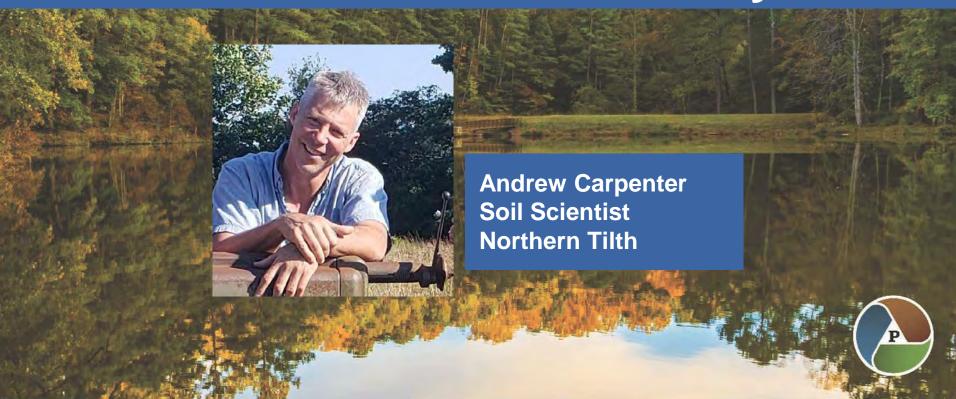
### Domestic Sources - California Study

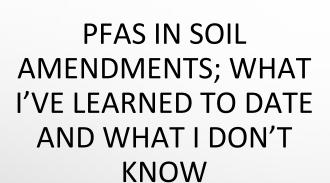
At most Bay Area treatment plants, more than 95% of flows are from residential and commercial customers. Phase 2 results indicate that residential areas may contribute PFAS at concentrations similar to plant influent, which means that residential users may be the dominant source of PFAS to many treatment facilities. PFAS is found in many consumer products, including textiles, household chemicals, cosmetics, and food packaging, at concentrations several orders of magnitude higher than those found in this study, as shown in Figure 5. This source of PFAS can only be controlled by removing or reducing the amount of PFAS found in consumer products.

(emphasis added)



# Managing Emerging Contaminants in the Circular Bioeconomy





PHOSPHORUS FORUM 2025

BY

ANDREW CARPENTER

OF NORTHERN TILTH, LLC



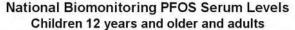


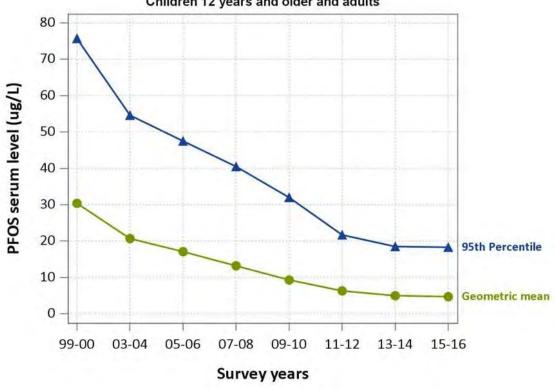
#### **Environmental Media and Consumer Products PFAS levels**

PFOA/PFOS	PFOA	PFOS		
Product Comparison	μg/kg (parts per billion) - dry wt.			
Microwave popcom bags <sup>a</sup>	6 - 290	Not available		
Concealer cosmetic <sup>h</sup>	2,335.0	ND		
Furniture, apparel, bedding (max) <sup>c</sup>	22.5	2.1		
Dental Floss <sup>a</sup>	3.0	Not available		
Body lotion <sup>b</sup>	3.5	ND		
US Household Dust (2001) <sup>a</sup>	142.0	201.0		
Soil Background Levels (VT 2019)*	0.5	1.0		
US Blood Serum Levels (1999-2000) <sup>r</sup>	5.2	30.4		
US Blood Serum Levels (2017-2018) <sup>r</sup>	1.4	4.3		
Yard Waste Bags <sup>9</sup>	0.8	0.2		
US Compost Containing Food Waste <sup>h</sup>	4.7	1.7		
US Compost without Food Wasteh	0.3	1.9		
ME, NH & VT Biosolids Compost	12.0	8.7		

- Begley et al (2005), Perfluorochemicals: potential sources of and migration from food packaging.
- Danish EPA (2018). Risk assessment of fluorinated substances in cosmetic products.
- Rodgers et al (2022). How Well Do Product Labels Indicate the Presence of PFAS in Consumer Items Used by Children and Adolescents?
- Strynar and Lindstrom (2008). Perfluorinated compounds in house dust from Ohio and North Carolina, USA.
- \*Zhu et al (2019), PFAS Background in Vermont Shallow Soils.
- US Center for Disease Control (CDC). National Report on Hurnan Exposure to Environmental Chemicals.
- Minnesota Pollution Control Agency, June 2022: Testing for PFAS in yard waste bags.
- Choi et al (2019), Lazcano et al (2020), as presented in US EPA Report August 2021: Emerging Issues in Food Waste Management - Persistent Chemical Contaminants.
- Based on data sets from the Maine DEP (from 2019) and the New Hamsphire DES (from 2022) and from the Vermont DEC (from 2022) including a total of 33 analyses of biosolids compost.

#### Why are we concerned about PFOS?





We are all exposed to PFOS.

Source

National Report on Human Exposure to Environmental Chemicals – US CDC: https://www.cdc.gov/exposurereport/index.html



# Farms on which Northern Tilth Identified High Levels of PFAS Contamination

- Organic vegetable farm that purchased land from a farm that had used biosolids in the early 1990s
  - Extremely high soil and drinking water levels
  - The farmers have extremely high blood serum levels of both PFOS and PFOA
- Organic diversified farm that purchased land from a farm that had used biosolids in the early 1990s
  - Extremely high milk levels
  - Milk had been tested randomly off-the-shelf by the MDACF one year earlier and it did not have a PFAS
    problem at that time
  - Further testing identified hay from another farm with very high levels of PFOS which at this point seems to be the source of high PFOS in milk
- Organic vegetable farm adjacent to farm that applied biosolids in the early 1990s
  - Extremely high irrigation water levels and high drinking water levels
  - To date soils appear to only be impacted by recent use of irrigation water

#### Soil Loading Rates

## Soil Loading with Food Waste Compost or Digestate with relatively high PFOS level

Units	
%	25%
#/Y <sup>3</sup>	1450
wet tons/ac	20
dry tons/ac	5.0
#/Y <sup>3</sup>	2,400
%	75%
dry tons/acre-inch	121
inches	8
dry tons/acre	968
dry weight	194
	PFOS
ug/kg	5.20
#/acre	0.00005
g/ac	0.0236
ug/kg	0.5
#/acre	0.00097
#/acre	0.00102
ug/kg	0.53
ug/kg	0.027
	% #/Y³ wet tons/ac dry tons/ac #/Y³ % dry tons/acre-inch inches dry tons/acre dry weight  ug/kg #/acre g/ac ug/kg #/acre #/acre ug/kg

# Soil Loading from Highly Contaminated Farm Field in Maine

		Units	
	Solids content (%)	%	30%
	Bulk Density	#/Y <sup>3</sup>	1450
	Application Rate	wet tons/ac	176
	Application Rate	dry tons/ac	52.8
	soil bulk density	#/Y <sup>3</sup>	2,400
	soil moisture content	%	75%
	dry mass of soil	dry tons/acre-inch	121
	Depth of plow layer	inches	8
	dry mass of plow layer	dry tons/acre	968
	ratio of soil to soil amendment	dry weight	18
	Parameter of Interest*		PFOS
	Concentration in Soil Amendment	ug/kg	7000
	amount of PFAS compound added to soil	#/acre	0.7
	amount of PFAS compound added to soil	g/ac	335.6
	Initial soil concentration*	ug/kg	0.5
	amount of PFAS compound in soil	#/acre	0.00097
aı	mount of PFAS compound after 1 application	#/acre	0.740
	Soil concentration after 1 application	ug/kg	382.3
	change in soil conc. after 1 application	ug/kg	381.8

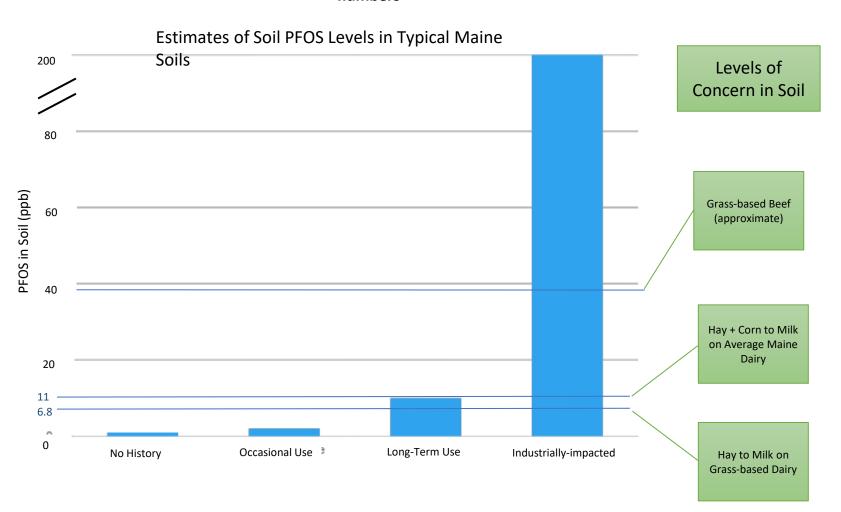
#### **Contemporary Biosolids PFAS Levels**

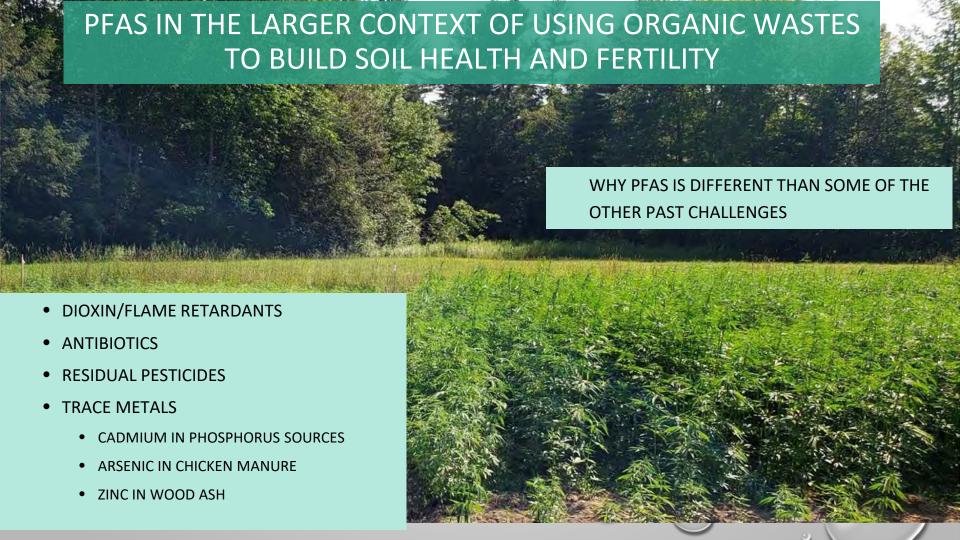
# Individual State Records Summarized by Northern Tilth - DO NOT QUOTE, CITE OR DISTRIBUTE

Materials Analyzed	PFBA	PFPeA	PFHxA	PFHpA	PFHxS	PFOA	PFOS	PFDA	Net FOSAA
				U	g/kg dry wt				
New Hampshire Biosolids Median (2018-2022)	1.4	1.7	2.4	0.98	1.8	1.7	8.3	2.6	3.6
Maine Biosolids Median (2019)	no data	3.8	22.9	no data	no data				
Massachussetts Biosolids Median (2020-2021)	1.7	1.4	1.8	0.9	1.2	1.0	6.3	1.2	no data
Michigan Biosolids Median (2018 - outliers removed)	4.5	1.4	1.9	1.3	1.3	2.7	12.7	3.9	
New Hampshire Biosolids Max (2018-2022)	31	16	53	7.9	73	27	390	22	35
Maine Biosolids Max (2019)	no data	46	120	no data	no data				
Massachusetts Biosolids Max (2020-2021)	31	17	69	9.1	9.1	61	69	4.3	no data
Michigan Biosolids Max (2018 - outliers removed)	10	42	28	15	2.0	25	161	48	

no data Not analyzed in the comparison datasets

#### 4 Very Rough Groupings, meant to provide sense of scale; these are not precise numbers





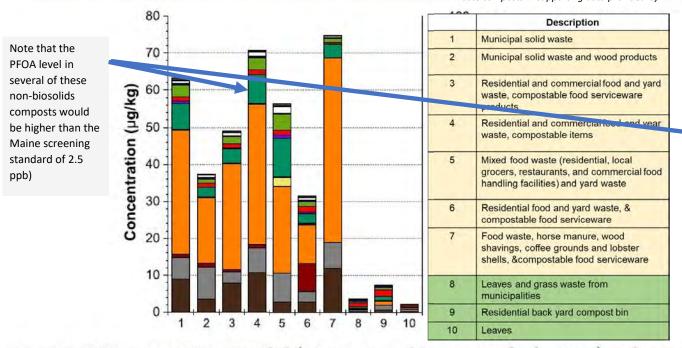
### Pfas in non-biosolids compost

#### Environmental Science & Technology Letters

From Choi et al. 2019. Perfluoroalkyl acid characterization in U.S. municipal organic solid

waste composts. – supporting data provided by Dr. Linda Lee, Purdue Universi





la Lee, Purdue University					
source	PFOA				
	dry wt)				
1	6.88				
2	2.54				
3	3.58				
4	7.85				
5	10.31				
6	2.73				
7	3.64				
8	0.48				
9	1.05				

0.47

Figure 1. PFAA concentrations quantified (micrograms per kilogram oven-dried, <2 mm) in the comp 10 (percent) of each PFAA to the total PFAAs quantified for composts 1–10 (right).

contribution

#### **PFAS in Fairground Compost**

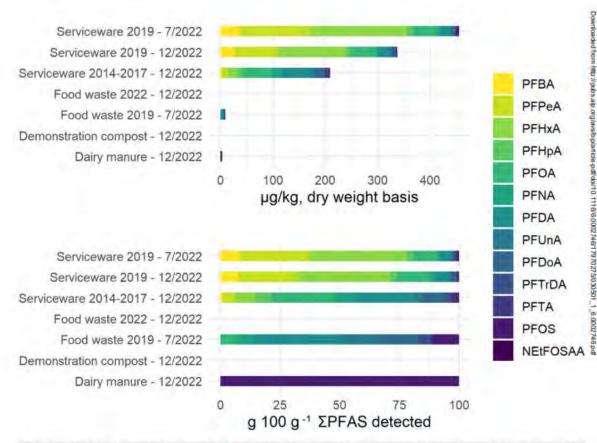


FIG. 1. Analysis of 28 PFAS compounds from compost and manure samples, each a composite of ten representative subsamples, presented on μg/kg dry weight basis and as a proportion of Σ PFAS detected. PFPAA and PFOA values in 07/22 sampling of Serviceware 2019 compost should be considered estimated, as they were re-extracted on dilution, with the method required holding time exceeding in order to quantitate the results within the calibration range. Detailed results are available in Table SI in the supplementary material.<sup>23</sup>

Evidence of compost contamination with per- and polyfluoroalkyl substances (PFAS) from "compostable" food serviceware



#### PFAS in digestate

	PFBA	PFPeA	PFHxA	PFHpA	PFOA	PFOS	PFDA	
Sample	Units = μg/kg (ppb)							
Food waste slurry	<5.00	<2.50	<1.25	<1.25	<1.25	<1.25	<1.25	
Food waste digestate	<32.0	<3.69	<1.85	<1.85	<1.85	<1.85	<1.85	
Separated solids	<1.55	< 0.774	< 0.387	< 0.387	< 0.387	0.789	< 0.387	

- 2023 data from foodwaste/manure digestion project

  Background Levels in New England Soils
- Food waste slurry is the slurry coming directly from depack machine going into digester
- Separated solids are constantly recycled as bedding, and may represent the PFAS that might build up over time.
- We sampled these same materials from the same location in 2021 for only PFOA and PFOS and found the same results

	VT 2019 Study	ME 2022 Study
PFBA	-	0.137
PFPeA	-	0.098
PFHxA	0.230	0.219
PFHpA	0.190	0.085
PFOA	0.390	0.394
PFNA	0.160	0.145
PFDA	0.095	0.078 (non-urban)
PFUnA / PFUnDA	0.074	0.073
PFOS	0.680	0.275 (non-urban)
PFBS	0.130	1
PFHxS	0.120	4
PFDS	0.092	-

All units are ng/g (parts per billion). Values shown are median values

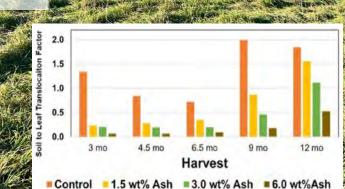
# Options for farms that do have high PFAS levels on agricultural soils

- Phytoremediation has almost no potential (for the compounds of greatest concern)
- In-Situ destruction in soil has very limited potential and as of yet is unproven
- Changing crop types has been the most useful tool available for contaminated farms in Maine

Using Biochar and High Carbon Ash to Reduce Uptake of PFAS in Grasses

Research conducted by:
Andrew Carpenter, Northern Tilth
Romy Carpenter, Northern Tilth
Dr. Linda Lee, Purdue University
Elijah Openiyi, Purdue University

Research funded by Maine NRCS Conservation Innovation Grant





#### **CLOSING REMARKS**



- Returning our organic matter-based wastes to the soil to build soil health and reduce negative climate impacts is imperative
- Findings related to PFAS in soil amendments derived from organic waste have led to a regulatory scramble to address public concerns, which has resulted in a patchwork of regulatory responses while we simultaneously have a shifting target of determining actual risks related to PFAS in soil amendments
- Working upstream to both ban these compounds in commercial and industrial uses and identifying potential feedstocks that have aberrantly high levels of PFAS is an effective strategy for addressing the issue
- There is a need to distinguish between low level detections of PFAS in compost and soil amendments and the levels that can cause a concern from exposure pathways (drinking water, agricultural products, etc.)

# Managing Emerging Contaminants in the Circular Bioeconomy



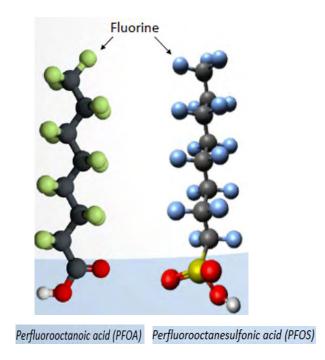
# Technology Overview of PFAS Treatment

Ivan Cooper, PE, BCEE
Civil & Environmental Consultants, Inc
Charlotte, NC
September 17, 2025



## **Agenda – PFAS Treatment**

- Emerging Contaminants
- Regulations/Timing
- Operational Considerations
  - Construction
  - Operations
  - Utilities
- Costs
- Summary



Ref: EPA



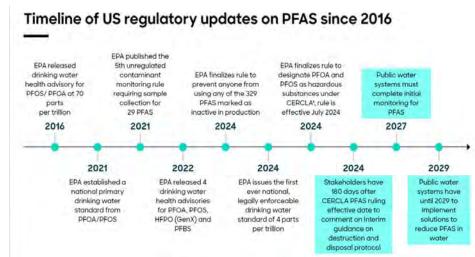
#### **Emerging and Non-Conventional Contaminants**

- 1,4 Dioxane
- Microplastics
- 6PPD- Quinone
- PPCP (Human and Animals- "CAFO")
- Cyanotoxins
- Phenols
- PCBs, and of course,
- PFAS



#### **PFAS Regulatory Timing**

- Federal
  - RCRA EPA Proposed Rule On Hold
    - o <u>Definition of Hazardous Waste Applicable to Corrective Action for Releases from Solid Waste Management Units</u> and <u>Listing of Specific PFAS as Hazardous Constituents</u>
  - CERCLA July 8, 2024 Liability, Cleanup, Release reporting, Transactional Practice Compliance 2031 or later?)
  - EPA Landfill Study ~ 4 years (EPA Plan 16 EFGs)
  - SDWA NPDW Regulations -Water systems on-line ~ 3 years (Maybe 2031 or later!), partial rescind
  - NDAA, other laws, other agencies
    - Sec 318 Intentionally Added PFAS Haz substances, Manufacturers under CWA- rollback?; Sec 319 AFFF rollback?
  - Policy Reversal under Trump Administration Rollbacks = Uncertainty
- States
  - Possibly more aggressive than Feds
  - Eliminating intentionally added PFAS
  - Local Permits/Actions
    - Limiting or banning discharge
- Litigation- Multiple lawsuits v. EPA, Private parties
- Innocent receiver concerns
- Start Planning Now!



#### **Current PFAS Treatment Processes**

- Few Process are single unit operations
- Commercial Status Full Scale / Limited / Developing or Laboratory

Segregation – Adsorptive	Segregation- Physical Chemical	Destructive
Activated Carbon Granular Colloidal Ion Exchange Polymers Modified bentonite Mixed Media NanoSorb	Reverse Osmosis/Nano/Ultra Foam Fractionation Deep Well Injection Cementitious encapsulation Aqueous Electrostatic Concentrator (AEC)	Supercritical Oxidation Electrochemical Plasma Thermal Photochemical Oxidation/Reduction Persulfate Sonolysis UV Permutations Pyrolysis Mechanochemical Degradation Hydrothermal Alkaline - HALT

#### **PFAS Treatment Operational Concerns**

- Flexibility
  - Changing regulations means new equipment how to adjust?
- System Costs
  - Replacement media, backwash or other waste, residuals disposal
- Training
  - Can staff work with equipment finding new staff?
  - Operator certification
- Operator Friendliness
  - Frequency of operator actions
  - Monitoring/Flow volumes
  - SCADA or Phone Apps
  - Media accessibility/changeouts storage onsite and delivery issues
  - Tools needed
  - Testing
- Ease of Installation
  - · Tanks or inside a building
  - Piping changes welding or plastic
- Adaptability
  - How flexible is each process to continual changes in treatment requirements/New permit limits?





#### **Current PFAS Liquids Treatment Technologies**

(Usually Treatment Trains)

- Separation/Physical Technologies
- Most Amenable to Leachate Treatment
  - Activated Carbon
  - Resin
  - Mixed Media
  - RO
  - Deep Well
     Evaporation
     Foam Fractionation



Source: Australian DOD 2018



Source: NH Business Review 2018

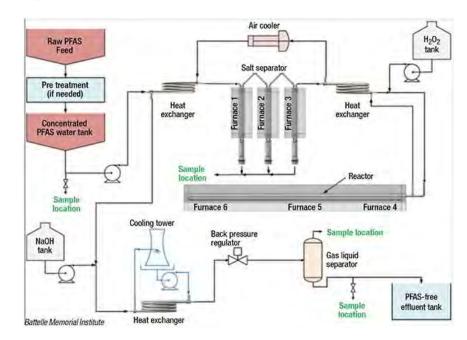




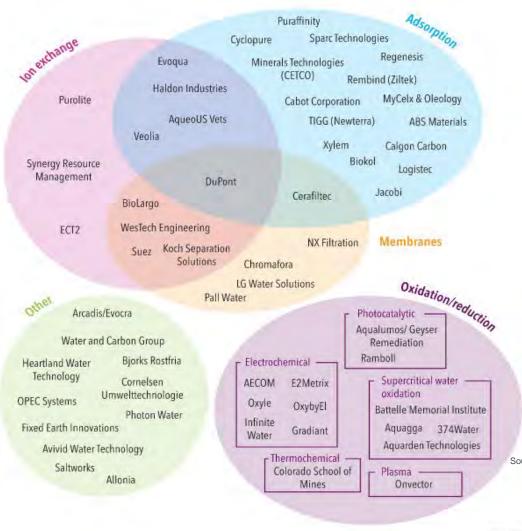
GAC

#### **PFAS** Residuals Technologies

- Destruction
  - Incineration
  - Plasma
  - SCWO (Supercritical Water Oxidation)
  - ElectroChemical Oxidation
  - Deep Well Injection
  - HALT (Hydrothermal Alkaline Treatment)
- Stabilization/Solidification
  - Cementitious S/S
    - Encapsulation (In totes or vessels)
    - Holcim/ADC
  - Return to the landfill
  - Hazardous Waste Landfill Haul and Dispose

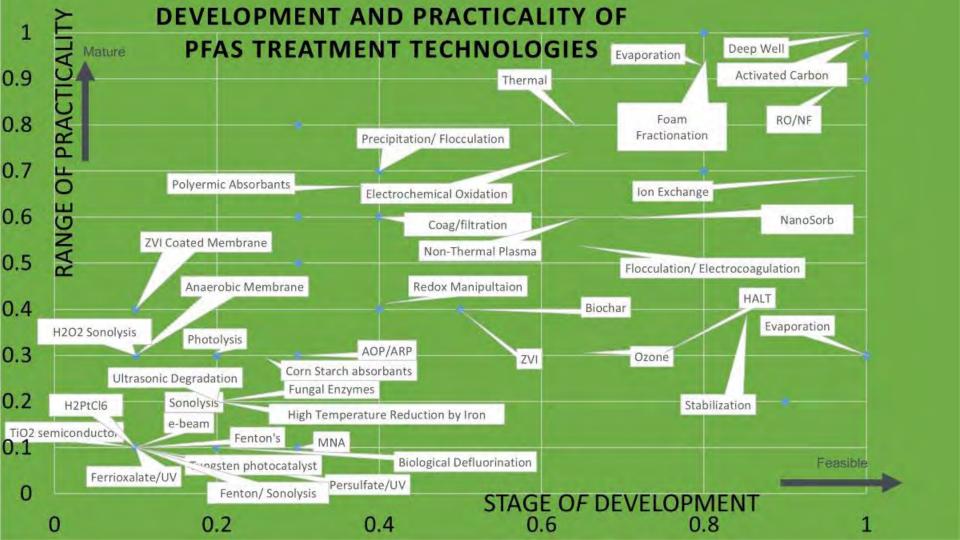






# **Current PFAS Market Players**

Source: PFAS treatment market concentrates on waste reduction and total destruction. GWI. May 2021



#### **Comparison of PFAS Treatment Technologies**

Readiness Factor	Treatment Criteria
5	The technology is highly suitable for the category
4	The technology is appropriate
3	The technology is adequate with minor improvements
2	Greater attention is required
	The issue defined in the category should be carefully addressed before implementation

Journal of Hazardous Materials 481 (2025) 136685

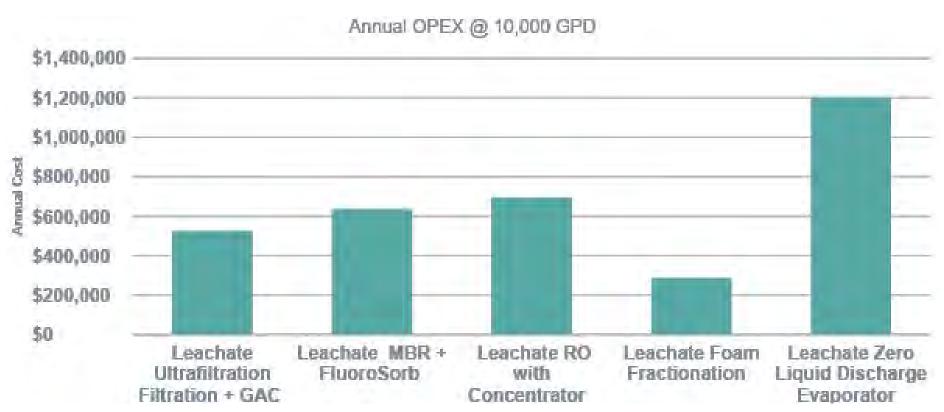
Technology	GAC	IX	RO	Foam Fract.	EO	scwo	HALT	Plasma
Туре	Separation	Separation	Separation	Concentration	Degradation	Degradation	Degradation	Degradation
CAPEX (8-5555)	SS	SS	SSSS	SS	SSS	SSSS	\$\$\$\$	\$888
OPEX (\$-\$\$\$\$)	SSS	SSS	SSSS	s	SS	SSS	SS	SSS
Applicability for Landfill Leachate*	•	2	3	5	4	4	4	5
Level of Fechnological Readiness	5	5	5	2	3	2		•
Energy Consumption	9	5	3	4	3	•	2	•
Chemical Addition	5	5	5	4	•	2	2	3
Treatment Capacity	5	5	4	4	3	2	2	•
Long-chain PFAS Removal	4	•	5	5	5	5	4	9
Short-chain PFAS Removal	•	5	5	0	2	5	4	•
ias Emissions	6	6	5	5	3	•	2	2
Aqueous Poproducts	6	6	4	6	3	3	4	3

<sup>\*</sup>Technological capability of different processes for PFAS treatment in complex landfill leachate matrices.

#### **Cost Opinion of Possible PFAS Treatment Alternatives**

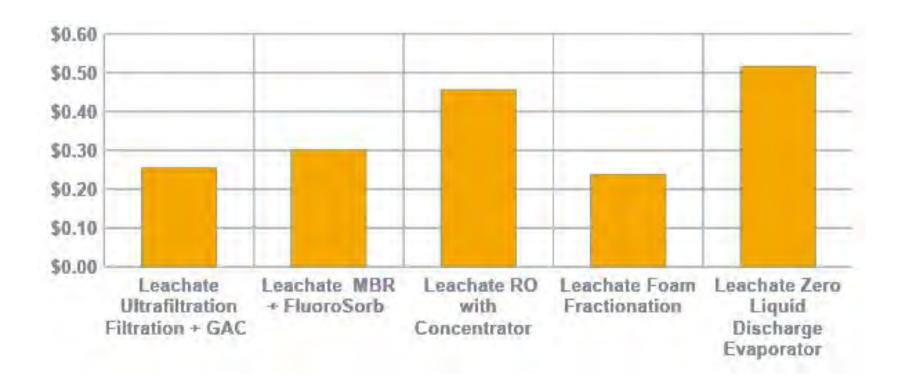
Major Process Description	Treatment Flow Rate	Low CAPEX Less 50%	Mid - CAPEX	High CAPEX Plus 100%	Annual OPEX	Treatment System Life Cyde Cost - Present Worth	Mid opinion annual Capital Recovery Factor (CRF) = 0.087185	Combined Annualized Cost, CRF + OPEX	Treatment Cost/Gal
Clarification/Filtration GAC and Ion Exchange Discharge to WWTP	10,000 gpd	\$2,101,000	\$4,202,000	\$8,404,000	\$294,000	\$7,600,000	\$366,000	\$660,000	\$0.0739
Foam Fractionation, Solidification, Solids to LF Discharge to WWTP	10,000 gpd	\$1,856,000	\$3,712,000	\$7,424,000	\$217,000	\$6,200,000	\$324,000	\$541,000	\$0.0606
Reverse Osmosis/Ion Exchange, Direct Discharge	10,000 gpd	\$2,558,000	\$5,115,000	\$10,230,000	\$348,000	\$9,100,000	\$446,000	\$794,000	\$0.2175

#### Annual OPEX @ 10,000 GPD



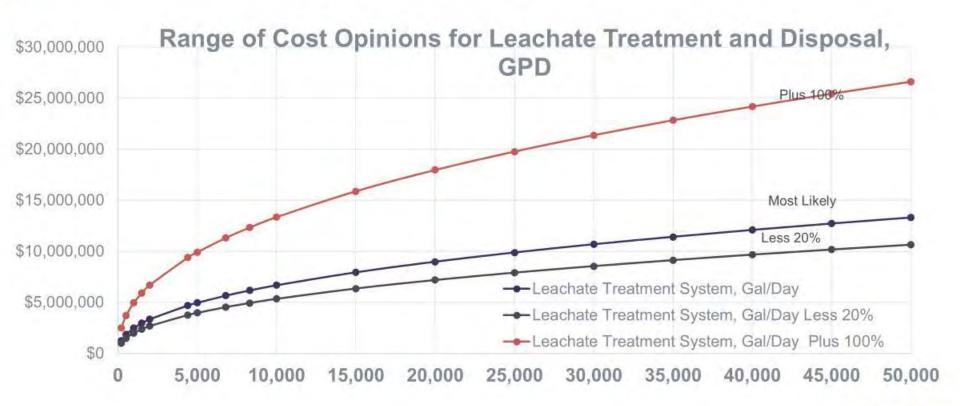


# Landfill Leachate PFAS Treatment and Disposal Cost/Gal (CAPEX and OPEX) @ 10,000 GPD





# **CAPEX Impact of Size on Costs Based on Foam Fractionation**





#### **Treatment Challenges**

- Carboxylates (ex. PFOA) harder to remove than Sulfonates (ex. PFOS)
- Longer chain easier to remove/destroy than shorter chain
- Many technologies focus on longer chain, shorter chain problematic
- Many technologies require multi step processes
  - time to permit & construct!!!
- Mixtures, precursors, co-contaminants means more testing
- More testing and operations time
- Limited field-scale examples
- Energy intensity means more costs
- Life cycle costs?



#### **Questions?**

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## **Operational Issues**

		-	
Techno	logy	Pros	Cons
Granula Carbon	r Activated	<ul> <li>Effective for Long Chain PFAS</li> <li>Simple to Operate</li> <li>Simple to Change Media (Service)</li> </ul>	<ul> <li>Needs RSSCT Test to evaluate breakthrough</li> <li>Large Quantities of spend media</li> <li>Needs good pretreatment - Ultrafiltration, biological treatment</li> </ul>
	GAC	<ul> <li>Can be reactivated and reused</li> <li>Many vendors/suppliers</li> <li>Relatively temperature insensitive</li> <li>Treated flow for dust control</li> </ul>	<ul> <li>(Pretreatment requires treatment waste disposal)</li> <li>Short chains PFAS breaks through quicker</li> <li>After saturation, needs changeout - can be frequent</li> <li>Washout of media, especially after changeout, contains PFAS. Therefore, need backwashing after changeout</li> <li>Flow sensitive to prevent channeling/rat-holing</li> <li>Activated carbon may become fouled biologically reducing effectiveness. May need to bleed bleach</li> </ul>
			<ul> <li>Specialized equipment to prevent dust generation and uniform distribution in tanks</li> <li>Can be resource intensive over long times for testing and replacements</li> </ul>



## **Operational Issues**

Technology	Pros	Cons
Ion Exchange	<ul> <li>Can remove most compounds, GenX</li> <li>Short detention time compared to other adsorbents</li> </ul>	<ul> <li>Needs Pretreatment and often Post treatment</li> <li>Other constituents interfere – iron, chlorides, TSS, etc.</li> <li>When will breakthrough occur?</li> </ul>
Ion Exchange Resin	<ul> <li>Lasts longer than Activated Carbon, so less frequent changeout or regeneration</li> <li>Relatively temperature insensitive</li> </ul>	<ul> <li>Regeneration at site of offsite, or disposal.</li> <li>If regenerated, results in concentrated PFAS stream</li> <li>Biological fouling</li> <li>Add bleach – may cause some IX to foul or become "blocky" – Gel types</li> <li>Replacement media very costly</li> </ul>





#### **Reverse Osmosis Leachate Process Flow**

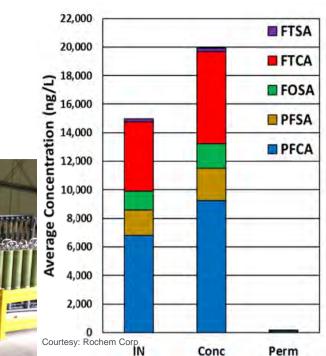
- Membrane Based Separation Process- 99.9% removal +/-
- Separates Water from Organic and Inorganic Compounds.
- Effluent for reuse or disposal.
- What to do with Reject???

Recirculation returns the contaminants

to the landfill.

- Solidification
- Evaporation Crystallization
  - Heat needed
  - Air Emissions
- Other
  - Electrochemical Oxidation
  - Plasma







## **Operational Issues**

Technology	Pros	Cons
Reverse Osmosis, NF	<ul> <li>2 or 3 stage very effective</li> <li>Robust monitoring available</li> <li>Some Mfg. do not require pretreatment (filters on skid)</li> <li>Membranes last years</li> <li>Permeate reuse on site for dust control</li> </ul>	<ul> <li>Requires high pressures – big amp draw</li> <li>Problems with high TDS – permeate percentage reduced</li> <li>Generates large amounts of reject to manage</li> <li>Fouling - Cleaning frequency/chemicals</li> <li>Requires housing in a building</li> <li>Depends on membranes, may not remove all PFAS</li> <li>May need to be chained with other technologies</li> </ul>



#### **Foam Fractionation**

 Removal of six Massachusetts PFAS to below drinking water standards









## **Operational Issues**

Technology	Pros	Cons
Foam Fractionation	<ul> <li>Commercially available</li> <li>Internet support for process monitoring and changes</li> <li>Comes in 40-foot containers</li> <li>Can be located outdoors</li> <li>Low operating costs</li> <li>Low volume concentrate –needs solidification/destruction</li> </ul>	<ul> <li>Pretreatment recommended</li> <li>Incomplete removal of all PFAS</li> <li>Skimming and disposal of foam</li> <li>Residual concentrated PFAS disposal/destruction</li> <li>Possible additional treatment of FF leachate/combined treatment</li> <li>Reactor plugging by fluoride salts</li> <li>Vary operational parameters by aeration rate, pH, temp. salinity, surfactants, stability, quality foam</li> </ul>





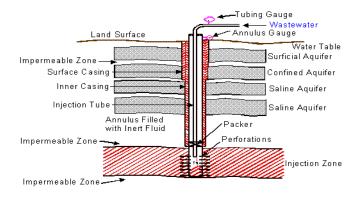
### **Deep Well Injection**

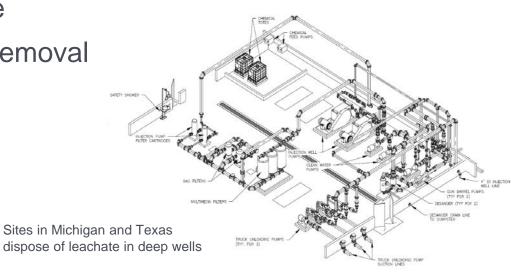
• Depends on Geology, Receptors, Seismicity

Long, Expensive Permit Time

Pretreatment/Filtration, Ion Removal

High Pressure Pumps







Technology	Pros	Cons
Deep Well Injection	<ul> <li>Others manage disposal</li> <li>O&amp;M may be low</li> </ul>	<ul> <li>Limited locations</li> <li>Permitting</li> <li>Pretreatment to prevent clogging formation</li> <li>Manage pretreatment residuals</li> <li>CAPEX Can be costly</li> <li>Manage hauling trucks</li> </ul>





# **Surface Modified Bentonite**

(Adsorbent)

• 3 minute EBCT

FLUORO-SORB® 200 adsorbent









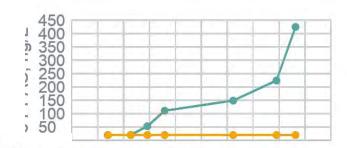


Na Na \_ Na

Na' \_ Na'

Fluoro-Sorb \*\* Saturated with PFOS and Organic

### Modified Bentonite PFAS Effluent







Courtesy: Cetco

Technology	Pros	Cons
Surface Modified Bentonite (FluoroSorb)	<ul> <li>Commercially available</li> <li>Monitor flow and pressures</li> <li>Clay plates separate and give longer life</li> <li>Longer bed life than activated carbon</li> <li>Research active – improvements coming!</li> </ul>	<ul> <li>Pretreatment recommended</li> <li>Focus on PFAS, no removal other constituents</li> <li>Better at removal of long chain than short chain</li> <li>PFHxS, others often bleeds through</li> <li>Static bed versus fluidized bed installation</li> <li>Replacement of media</li> <li>Treatment of expended media</li> <li>May bleed PFAS if not stabilized</li> <li>Possible post-treatment of leachate</li> </ul>



# **Evaporation**





Courtesy: Heartland

Courtesy Encon Evaporators

Technology	Pros	Cons
Evaporators	<ul> <li>Mature designs</li> <li>Passive/Active designs</li> <li>Significantly reduces volumes</li> <li>May be candidate for residuals or entire leachate flow</li> <li>Can be cost effective</li> </ul>	<ul> <li>Costly</li> <li>Significant design/construction time</li> <li>Large energy consumption</li> <li>Needs concentrate management</li> <li>May not remove all PFAS</li> <li>Some may be emitted in exhaust</li> <li>Visual plume maybe objectionable</li> <li>Public perception</li> </ul>

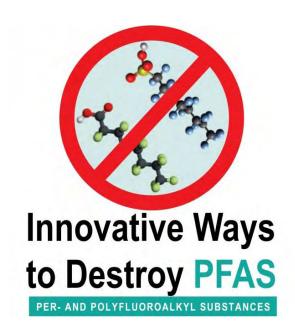






### Residuals Technologies

- Destruction
  - Incineration
  - Plasma
  - SCWO (Supercritical Water Oxidation)
  - ElectroChemical Oxidation
  - HALT (Hydrothermal Alkaline Treatment)
  - Deep Well Injection
- Stabilization/Solidification
  - Cementitious S/S
    - Encapsulation (In totes or vessels)
    - Holcim/ADC
  - Return to the landfill
  - Hazardous Waste Landfill Haul and Dispose





### **Incineration**

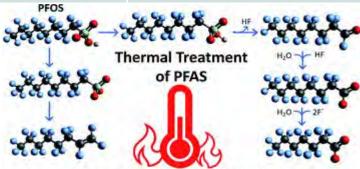
- EPA 99.99% destruction at 1,400 deg C at 1 second detention time
- DOD banned for a time



Courtesy Heartland Heliostorm

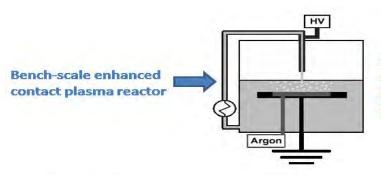


Technology	Pros	Cons
Incineration	<ul> <li>Monitor flow, turbulence, temperature</li> <li>Possible complete PFAS destruction</li> <li>Ship to offsite incineration</li> <li>Mobile vendors can make periodic visits to manage stored concentrate to avoid costly construction</li> <li>Heartland's Heliostorm operates at 3,000 deg C – more complete destruction?</li> </ul>	<ul> <li>Pretreatment</li> <li>Startup/shutdown procedures</li> <li>Long time to permit/construct</li> <li>Fuel usage</li> <li>Visual emissions/public concerns</li> <li>Possible recombining to other larger molecules</li> <li>Public concerns</li> <li>Expensive to install, operate, maintain</li> </ul>





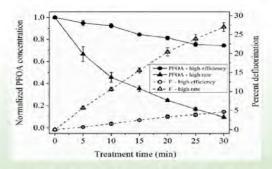
### **Plasma Destruction**

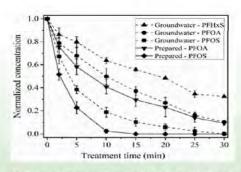


Plasma produces aqueous electrons and H radicals which are capable of chemically degrading PFASs









Major byproducts: fluoride ions, fluorinated gases and shorter-chain PFAAs

#### Plasma hydrocyclone

Water enters tangentially at the top, spins down, then exits at the center top forming a reverse vortex tornado flow.

Cyclonic separation of solids

Recirculation of plasma carrier gas (argon)



Technology	Pros	Cons
Plasma Destruction	<ul> <li>Monitor flow and pressures</li> <li>Daily operations may be minimal</li> <li>Best used for small volumes of concentrated PFAS removed by other processes (i.e., Foam Fractionation)</li> <li>Possible complete PFAS destruction</li> </ul>	<ul> <li>Under development</li> <li>May not remove or destroy all PFAS</li> <li>Long term operation requirements unknown</li> <li>Treat off-gas (Caustic or Carbon?)</li> <li>Power - Free and hydrated electrons in plasma (reductive reactants) break C-F bonds due to their very high energy (50 to 100 eV)</li> </ul>

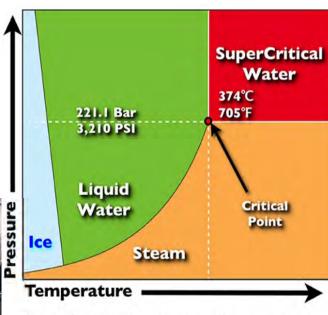


### **Supercritical Water Oxidation (SCWO)**

- Water above 705°F and 3,200 lbs/in² -Rapidly destroys PFAS
- >99.99% removal under 10 seconds or less
- If organics, no additional fuel needed
- Creates HF needs neutralization.







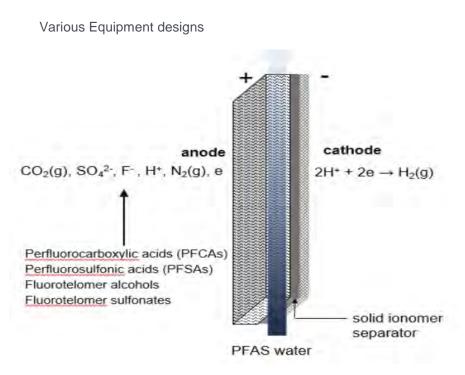
**Figure 1.** SCWO reactions occur above the critical point of water. Image credit: Jonathan Kamler.

EPA, Jan 2021

Technology	Pros	Cons
Supercritical Water Oxidation (SCWO)	<ul> <li>Monitor flow and pressures, gas emissions</li> <li>Daily operations may be minimal</li> <li>After initial Temp/pressure, may not require more energy</li> <li>Best used for small volumes of concentrated PFAS removed by other processes (i.e., Foam Fractionation)</li> <li>Possible complete PFAS destruction – results in inert ash</li> <li>Several vendors available</li> </ul>	<ul> <li>Limited Suppliers</li> <li>Costly to run – depends on waste stream</li> <li>Corrosive gases - HF -Treat off-gas (Activated Carbon?), sequestering with calcium</li> <li>Long term operation requirements unknown</li> <li>May not removal all PFAS</li> <li>Materials of construction</li> <li>High Pressure/temperature</li> <li>High energy - Free and hydrated electrons in plasma (reductive reactants) break C-F bonds due to their very high energy (50 to 100 eV)</li> </ul>



### **Electrochemical Oxidation**



- Several Vendors
  - ECT2; Aclarity; Sanexen; Siemens; OXbyEL; others
- Power Requirements:
  - o 0.125 0.5 kwh/gallon
  - o 6 volts produces free electrons
- Electrode materials
  - o Titanium; boron doped diamond
- Single pass v. multiple pass
- Destroys ammonia too!

Electro-Fenton

Sacrificial M(OH)<sub>n</sub>

Sludge

Electrocoagulation

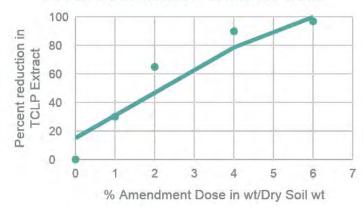
Technology	Pros	Cons
Electrochemical Oxidation	<ul> <li>Monitor flow and power feeds, gas emissions</li> <li>Daily operations may be minimal</li> <li>Operates at ambient temperature</li> <li>Small footprint</li> <li>Several vendors available</li> </ul>	<ul> <li>May need pre and post treatment may be required</li> <li>Long term operation requirements unknown</li> <li>Replacement materials – Expensive electrodes</li> <li>Generates toxic products, HF,</li> </ul>
a) e → b	e° → Flocs  H <sub>2</sub> O	Perchlorates formed ?— removal control  Long processing time for PFAS destruction  Power requirements



### Leachate Residuals PFAS Stabilization

- CEC Solidification of SAFF
- 0.6:1 TCLP 99.9% retention all PFAS

### PFAS Solidification Trials for Soils



Tests by Dan Cassidy, Western Michigan University - 6% dose Fluoro Sorb achieved < 70 ppt [PFOA+PFOS] in leachate in all soils using TCLP Test.

#### Techniques:

Mixture of generic S/S amendments known to sorb PFAS\*: Powdered activated carbon (PAC), Iron oxide (Fe2O3) powder, Montmorillonite clay, Ground-granulated blast-furnace slag (GGBFS), and Portland cement (PC) Fluoro Sorb

#### Disposal:

Landfill Alternate Daily Cover

> [PFOS] = 14,000 - 100,000 ng/Kg[PFAS] = 2,500 - 17,000 ng/Kg

Tested with Fluoro Sorb from Cetco

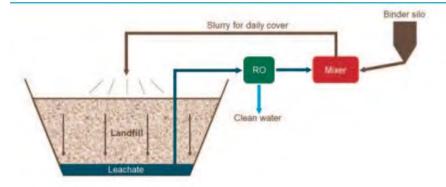


### **Fixation of Residuals**

(Holcim/Lafarge)

- Proprietary cement binder
- No free liquid (Paint Filter Test)
- Friable for use as Alt Daily Cover

MAR- Enviroset	As Received	SPLP
	Results	Results
Sand	ppt (ng/L)	ppt (ng/L)
PFNA	800	11
PFOS	4,900	63
PFOA	1,500,000	390
NY State- Enviroset		
Sand		
PFNA	500	ND
PFOS	5,900	ND
PFOA	2,400	ND







Technology	Pros	Cons
Solidification	<ul> <li>Possible disposal back to Landfill</li> <li>ADF or in blocks</li> <li>Simple, everyday type operation</li> </ul>	<ul> <li>Does not destroy PFAS, but reduces mobility and leachability</li> <li>Tests to confirm no release</li> <li>May not be effective on all PFAS</li> <li>Volume and weight - Mass takes up airspace</li> </ul>
		<ul> <li>Time to cure before disposal</li> <li>ADC proposed – not commercially used</li> <li>Possibly costly based on volume of solidification materials</li> </ul>
	O.5 gal  W/  96 02  Portland  Portland	



### **Questions?**

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# New Developments & Initiatives



# New Developments & Initiatives



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Jango Bhadha Associate Professor University of Florida



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OCP North America



Gerald Steiner
Consultant
UWK-Danube University

# New Developments & Initiatives



# **Understanding Phosphate Fertilizers:**

Sources and Agronomic Considerations







### **Outline**

01

Production of Phosphate Fertilizers 02

Review of Key Phosphate Fertilizers 03

Phosphate Innovation 04

Agronomic Considerations



# Production of Phosphate Fertilizers



### **OCP Group: Mission**

### STEWARDS

A century-long legacy as stewards of 70% of the world's phosphate reserves.

### **GLOBAL LEADER**

Global leader in sustainable phosphate-based solutions, dedicated to transforming agriculture and food security for a growing global population.

### **EXPERTS**

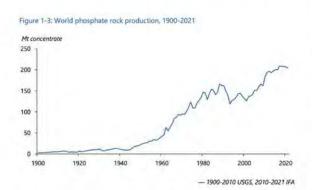
Accomplishing goals by leveraging extensive experience and cutting-edge technologies to enhance crop productivity while bolstering environmental resilience.

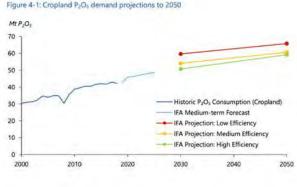
2024OCP North America, Inc.

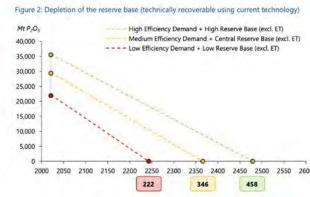


### **Global Phosphate Resources**

- Global phosphate rock production has significantly increased in line with demand for growing agricultural and industrial uses
- Current estimates of reserve life ~350 years demand consideration of methods to enhance efficiency of phosphate production and usage







Argus (2023)

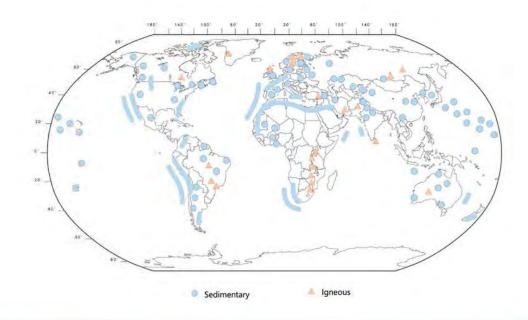
© 2024 OCP North America, Inc.



### **Global Phosphate Resources**

- Sedimentary phosphates (85%)
  - Formed by marine sediments
  - Surface mining
  - Lower production costs
  - Higher impurities
  - Higher raw grade
- Igneous phosphates (15%)
  - Formed by magma
  - Deep mining
  - Higher production costs
  - Lower impurities
  - Lower raw grade

Figure 1-4: Distribution of phosphate occurrences (after Pufahl & Groat, 2017)<sup>4</sup>

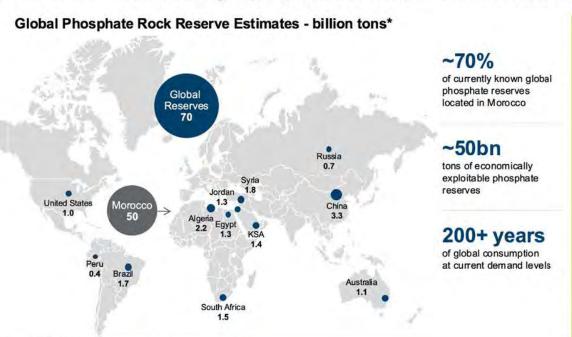


Stewart et al. (2005 Argus (2023)

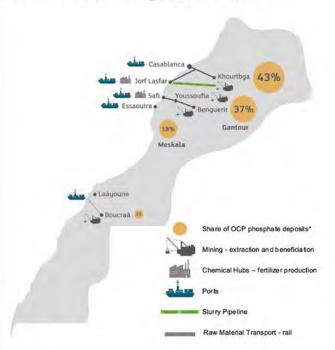


### **OCP Group: Industrial & Mining Infrastructure**

As the steward of the world's largest phosphate reserves, OCP oversees a sizeable industrial and mining infrastructure.



\*Sources: US Geological Survey (USGS) and International Fertilizer Development Center (IFDC)



24 DCP North America, Inc.

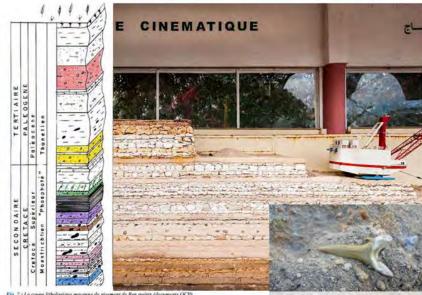


### **Mining: Sedimentary Phosphates**



Phosphate-rich ore is extracted from layered sedimentary rock, by sequentially removing layers of low-grade and high-grade ore

Rock layers were formed over millions of years by P-rich ocean sediments



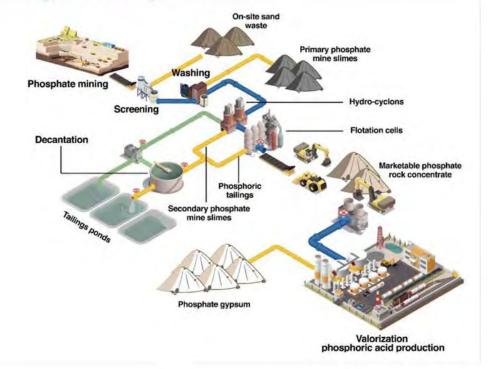
(including fossils!)



### **Initial Processing: Sedimentary Phosphates**

High-grade phosphate rock is mechanically separated from other low-grade materials, and transported for subsequent processing





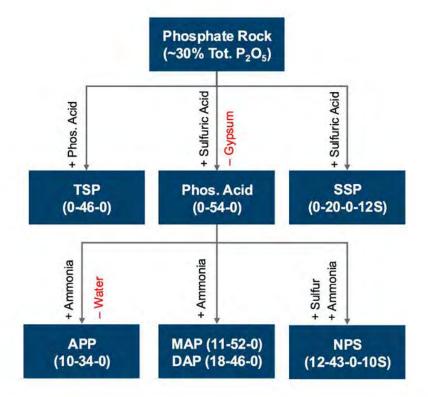
9



### **End Product Processing**

Various chemical processes are used to transform phosphate rock into industrial or fertilizer products



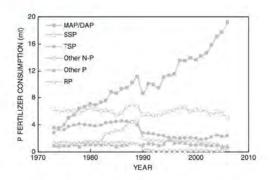


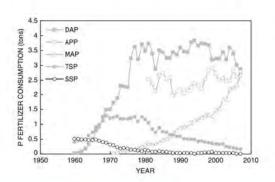
10



### **Historical Phosphate Use and Production**

- Superphosphates were the original high analysis P fertilizer; global use peaked in 1970s
- Dramatic rise in total production driven by ammoniated phosphates, due to reduced production cost/complexity relative to superphosphates
- Global P fertilizer use remains dominated by ammoniated phosphates over superphosphates





#### Figure 5-25

World use of common P fertilizers in metric tons of P, MAP/DAP, diarmonium phosphate/monoammonium phosphate; SSP, single superphosphate; TSP, triple superphosphate; RP, rock phosphate used for direct application.

(Adapted from International Fertilizer Industry Association, 2009.)

#### Figure 5-26

Use of common P fertilizers in the United States, DAP, diammonium phosphate; APP, ammonium polyphosphate (also includes other N-P fertilizer); MAP, monoammonium phosphate; TSP, triple superphosphate; SSP, single superphosphate; (USDA ERS, 2004)

Havinetal (2014)



# Review of Key Phosphate Fertilizers



# **Phosphate Rock**

- Phosphate rock is an apatite mineral with impurities varying by source
- Rock can be beneficiated to ~30% total P<sub>2</sub>O<sub>5</sub>
- Has very low water solubility, and requires acidic soil conditions (pH <5.5) to dissolve phosphate</li>
- Qualifies as an organic fertilizer

#### Phosphate Rock (~30% Tot. P<sub>2</sub>O<sub>5</sub>)

- $Ca_{10}(PO_4)_{6-z}(CO_3)_zF_{2+0.4z}$
- pH: 8
- Total P<sub>2</sub>O<sub>5</sub>: 28-35%
- Available P<sub>2</sub>O<sub>5</sub>: ~3% (citrate-soluble)







# Superphosphates

- SSP was first commercial mineral fertilizer
- TSP was first "high analysis" phosphate, due to acidulation with phosphoric acid instead of sulfuric acid (i.e., no gypsum)

#### Single Superphosphate (0-20-0-12S)

- Ca(H<sub>2</sub>PO<sub>4</sub>)<sub>2</sub>•H<sub>2</sub>O + 2CaSO<sub>4</sub>
- pH: 2



# Phosphate Rock (~30% Tot. P<sub>2</sub>O<sub>5</sub>) + Sulfuric Acid SSP (0-20-0-12S) + Phos. Acid TSP (0-46-0)

#### Triple Superphosphate (0-46-0)

- Ca(H<sub>2</sub>PO<sub>4</sub>)<sub>2</sub>•H<sub>2</sub>O
- **pH**: 3





# **Ammoniated Phosphates**

- **Phosphate Rock** + Sulfuric Acid Phos. Acid (~30% Tot. P2O5) (0-54-0)Gypsum
  - + Ammonia

MAP (11-52-0) DAP (18-46-0)

- High total analysis grade (N + P<sub>2</sub>O<sub>5</sub>) with good granule characteristics
- Agronomically similar performance with regional preference in use

#### Monoammonium Phosphate (11-52-0)

- (NH<sub>4</sub>)H<sub>2</sub>PO<sub>4</sub>
- pH: 4



#### Diammonium Phosphate (18-46-0)

- $(NH_4)_2HPO_4$
- **pH**: 8





# S-Enhanced Phosphates

- Phosphate Rock + Sulfuric Acid Phos. Acid + Ammonia NPS (~30% Tot. P<sub>2</sub>O<sub>5</sub>) Gypsum (0-54-0) (12-43-0-10S)
- Various techniques used to create sulfur-enhanced phosphates including
  - Co-granulation
  - Coating
  - Partial acidulation
- Two forms of S can be used for cogranulation
  - Sulfate-S: plant-available
  - Elemental-S: slow-release

#### TerraTek 10S (12-43-0-10S)

- NH<sub>4</sub>H<sub>2</sub>PO<sub>4</sub> + (NH<sub>4</sub>)<sub>2</sub>SO<sub>4</sub> + S
- S: 5% Sulfate; 5% Elemental
- **pH**: 5



16



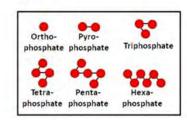
# **Polyphosphates**

- Fluid fertilizer composed of two phosphate forms
  - Orthophosphate (~33%) immediately plant-available
  - Polyphosphate chains (~67%) plant-available w/in weeks
- Good as starter; mixes/stores well



#### **APP (10-34-0)**

- $[(NH_4)PO_3]_x$
- pH: 6







# **Comparative Phosphate Analysis**

Fertilizer	N (%)	P <sub>2</sub> O <sub>5</sub> (%)	K <sub>2</sub> O (%)	S (%)	Ca (%)	Mg (%)	рН	Water Solubility
Phosphate Rock	0	~3*	0	0	~30	0	8	V. Low
SSP	0	20	0	12	30	0	2	High
TSP	0	46	0	0	15	0	3	High
MAP	11	52	0	0	0	0	4	High
DAP	18	46	0	0	0	0	8	High
NPS (TerraTek S10)	12	43	0	10	0	0	5	High
APP	10	34	0	0	0	0	6	High
* Total B O of ~20%								

<sup>\*</sup> Total P<sub>2</sub>O<sub>5</sub> of ~30%

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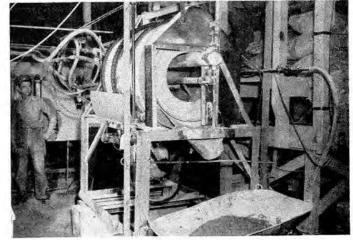
# **Phosphate Innovation**



# **Phosphate Production Technologies**

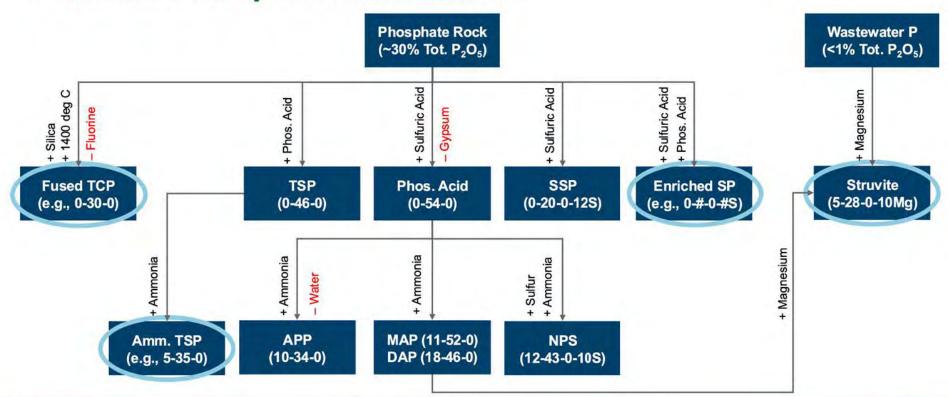
- Many key phosphate technologies were developed at TVA NFDC in 1930-1970s, including ammoniated phosphate production
- Various technologies that were historically developed may have applications of renewed interest
- In recent decades, phosphate fertilizer technology has shifted from the public to the private sector leading to new innovations

TVA's continuous ammoniator for superphosphates and fertilizer mixtures.





## **Potential Phosphate Innovations**





# **Fused Tricalcium Phosphate**

- Early process (circa 1930s) from TVA leveraging energy intensive nitrate production infrastructure dating back to WWI era
- Widely adopted by growers in the Tennessee Valley and became a bridge to adoption of improved phosphates
- Eventually deprecated in favor of more efficient production processes and higher analysis phosphates

#### + Silica + 1400 deg C (~30% Tot. P<sub>2</sub>O<sub>5</sub>) Fluorine Fused TCP (e.g., 0-30-0)

#### Fused Tricalcium Phos. (e.g., 0-30-0)

- 3(Ca<sub>3</sub>(PO<sub>4</sub>)<sub>2</sub>) + CaSiO<sub>3</sub>
- Citrate Soluble P<sub>2</sub>O<sub>5</sub>: >90%



TVA 2020 Hignett, 1946



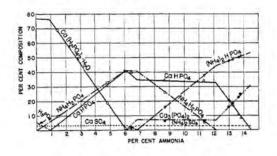
# Ammoniated Superphosphates

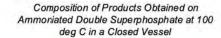
- Precursor technology to producing ammoniated phosphates (e.g., MAP/DAP) dating to the 1930s
- Ammoniation of superphosphates will reduce water- and citrate-soluble P<sub>2</sub>O<sub>5</sub> by evolving new phosphate species (e.g., MAP, DCP, DAP, TCP, etc.)
- Fully ammoniated superphosphate (i.e., 5-6% N, no MCP remaining) is chemically compatible with urea

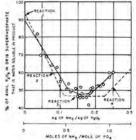


#### Ammoniated TSP (e.g., 5-25-0)

 NH<sub>4</sub>H<sub>2</sub>PO<sub>4</sub> + CaHPO<sub>4</sub> + NH<sub>4</sub>HPO<sub>4</sub> + Ca<sub>3</sub>(PO<sub>4</sub>)<sub>2</sub>







Effect of Ammoniation on Water Solubility of P<sub>2</sub>O<sub>5</sub> in Triple Superphosphates

White et al. 193 Hignett, 1985



## **Enriched Superphosphates**

Phosphate Rock + Sulfuric Acid (~30% Tot. P<sub>2</sub>O<sub>5</sub>) Enriched SP (e.g., 0-33-0-6S)

- Transition technology bridging between SSP and TSP paradigm
- Provides calcium sulfate (i.e., gypsum) source with differential solubility/availability than ammonium sulfate or elemental sulfur
- Modifying ratio of phosphoric and sulfuric acids can tailor the product to meet the specific P:S ratio required for a specific crop/geography

Enriched SP (e.g., 0-33-0-6S)

Ca(H<sub>2</sub>PO<sub>4</sub>)<sub>2</sub>•H<sub>2</sub>O + CaSO<sub>4</sub>



### Struvite

**Phosphate Rock** Phos. Acid MAP + Sulfuric Acid + Ammonia + Magnesium Struvite (~30% Tot. P2O5) (0-54-0)(11-52-0)(5-28-0-10Mg) Gypsum Wastewater P + Magnesium (<1% Tot. P2O5) - Effluent

- Emerging alternative phosphate to recycle P from waste streams; can also be produced via MAP
- Low water-soluble P<sub>2</sub>O<sub>5</sub> content due to low solubility of ammonium magnesium phosphate mineral
- Remaining citrate-soluble P<sub>2</sub>O<sub>5</sub> is considered plant available under acidic soil conditions (e.g., rhizosphere)

#### Struvite (5-28-0-10Mg)

- NH<sub>4</sub>H<sub>2</sub>PO<sub>4</sub>•6H<sub>2</sub>O
- Water Soluble P<sub>2</sub>O<sub>5</sub>: <1%</li>
  - pH: 9



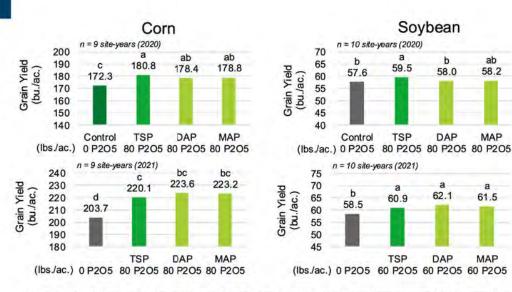
University of Arkansas, 2023





#### Agronomic Equivalence

- Phosphate source comparisons trials are required to confirm equivalence across soil, crop, etc.
- E.g., TSP was demonstrated across 32 site-years in corn and 24 site-years in soybean to have equivalent agronomic performance to MAP/DAP



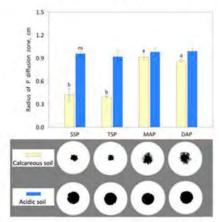
 $3^{rd}$  Party Trials in 2020 – 2022 across Com Belt locations (IA, IL, IN, SD, NE) in P responsive (4 – 35 ppm Bray P1) and acidic/neutral (5.1 – 7.8 pH) soils

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#### Soil pH

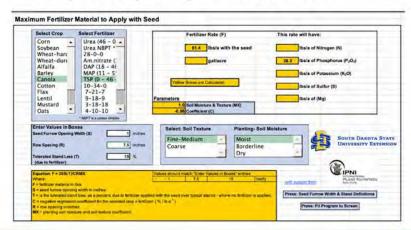
 Phosphate solubility and diffusion can be affected by soil pH



McLaughlin, 2018 Clark and Gelderman, 2024

#### **Seed Safety**

 Sensitivity to soluble salts from seed-placed fertilizers varies by crop and phosphate source



228/10CP Nanh Amistica, Inc.



#### **Nitrogen Losses**

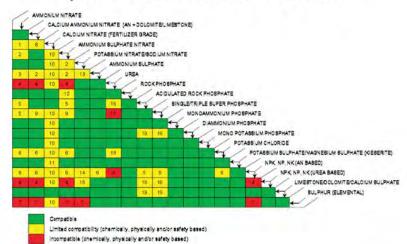
 Fall-applied ammoniated phosphates have significant potential for N losses

"only about one-third of N applied in the fall as ammoniated phosphates at typical rates is available to the next year's corn crop in Corn Belt mollisols. Colder, drier fall to spring conditions may increase this proportion, while warmer, wetter conditions would be expected to lower availability."

#### Femandez et al., 2010 European Fertilizer Manufacturers Association, 2006

#### **Blending Compatibility**

 Superphosphates are not compatible to blend with urea



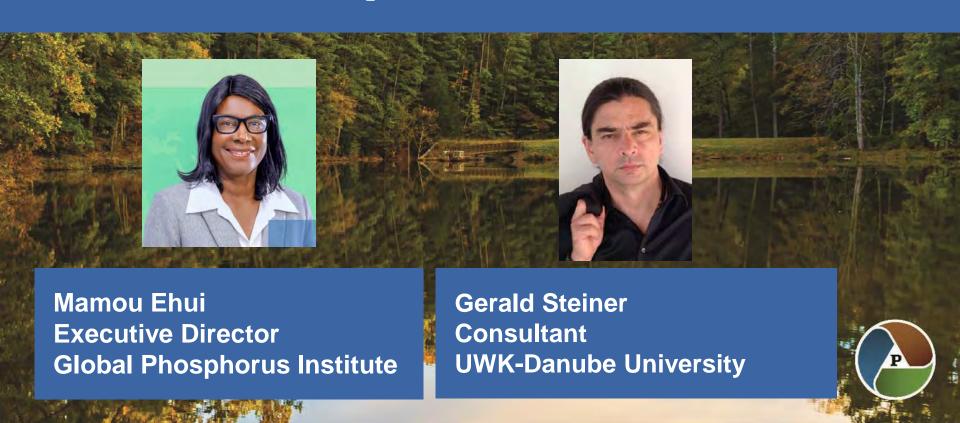
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# Thank You!

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# New Developments & Initiatives





# Global Phosphorus Institute (GPI) Role, Vision, Action and Strategic Perspectives

Dr Mamou EHUI | Dr Abdellah EL HOUARI | Dr Gerald STEINER



Phosphorus Forum IIII NC; September 17th, 2025



### **Why Phosphorus Matters**

Phosphorus is a **non-substitutable element**, essential to all life and to global food production. Yet its use and access remain uneven across geographies.

#### **Global disparities**:

- In some regions, overapplication leads to nutrient runoff and environmental degradation.
- In others, notably parts of the Global South, underapplication contributes to poor yields, land degradation, and food insecurity.

**The African context** reveals a critical paradox:

- Over 60% of agricultural soils are phosphorusdeficient.
- Yet Africa holds 80% of global phosphate rock reserves, while remaining import-dependent for fertilizers and processed phosphates.

→ This mismatch between **availability and accessibility** defines what we call the **Phosphorus Paradox**.





### **Governance and Leadership**

GPI is guided by a multi-tiered governance model that includes:

- A Board of Directors providing institutional oversight
- A Scientific Committee, chaired by Dr. Terry L. Roberts, ensuring research quality and neutrality
- An Executive Director (in post since January 2025), supported by a dedicated scientific and administrative team

Ongoing governance restructuring is underway to better align GPI with its expanding global scope and partnerships.





### Our Vision & SD2030 (2025–2030)

- Goal: sustainable phosphorus for food security, environment, efficiency.
- Five pillars guide delivery and measurement via a Theory of Change.
- Focus on influence, facilitation, and sustained engagement.



#### What We Do

GPI serves as a **neutral knowledge broker**, a convener of dialogue, and a technical catalyst for improved phosphorus-related practices and policies.

- P1. Knowledge production & consolidation (flagship & technical reports, knowledge hub, strategic research and disgnostics).
- P2. Innovations & solutions (roadmaps, pilots, fellowship).
- P3. Policy engagement & advocacy (promoting context specific solutions through dialogues, briefs, factsheets, events-COPs).
- P4. Knowledge packaging & outreach (website, media, multimedia).
- P5. Institutional development & strategic partnerships (regional and global).







### Current Flagships include

- The GPI Knowledge Hub
- A global phosphorus flow analysis in collaboration with GTAP/Purdue
- The African Platform on Sustainable Phosphorus
- The Pilot Fellowship Program
- A series of Phosphorus Fact Sheets and "did you know? "on over 12 priority topics..
- Governance & operations framework; partnership dashboard.



# Africa Platform for Phosphorus for Food Security



- Launched Sept 3 (Dakar) with six partners to connect policy, science, industry & farmers.
- Complements AFSH-AP, SIA, CAADP; avoids duplication via joint workplans & MoUs.
- Inclusive governance modalities to be discussed.
- Sustainability- modalities to be discussed.

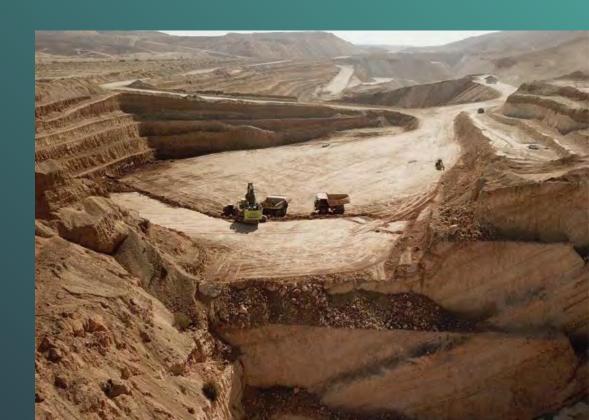


- Co-produce data, reports, and dashboards; share legacy projects into the hub.
- Co-design pilots (affordability, circularity, water-quality hotspots).
- Join policy dialogues; align standards across regions.
- Partner on fellowships.



**Prospects for** mid- and long-term security of phosphorus supply







### Prospects for mid- and long-term security of phosphorus supply

- Background : Concerns about possible future phosphate scarcity.
- Study performed by the Td Lab Sustainable Mineral Resources at UWK - Danube University, Austria
- Study main deliverables (a report backed by a summary paper in the RCR journal



Contents lists available at ScienceDirect
Resources, Conservation & Recycling
journal homepage: <a href="https://www.sciencedirect.com/journal/resources-conservation-arrecycling">www.sciencedirect.com/journal/resources-conservation-arrecycling</a>



The dynamics of increasing mineral resources and improving resource efficiency: Prospects for midand long-term security of phosphorus supply

Roland W. Scholz a.b.\*, Friedrich-Wilhelm Wellmer c, Michael Mew a, Gerald Steiner a.d

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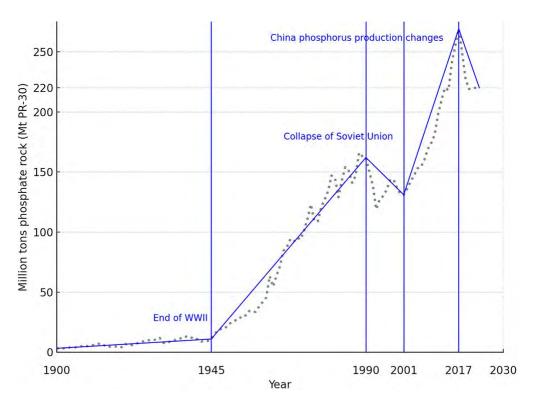
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d Complexity Science Hub, Vienna, Austria



#### Historic trends of phosphorus consumption/demand (in million tons phosphate rock)





# Prospects for mid- and long-term security of phosphorus supply



• The fallacy of Mineral Reserves lifetime according to current static method- R/C (Reserves/Consumption):

Phosphate reserves: 320 years (Argus-IFA study, April 2023)

- Iron reserves: 54 years.
- Zinc reserves: **17 years**
- Copper reserves: **36 years** in 1970 (till 2006), revised to **43 years** in 2000 (till 2043) and currently the estimation is **32 years** (till 2056)
  - → Reserves increase with additional prospecting and demand development

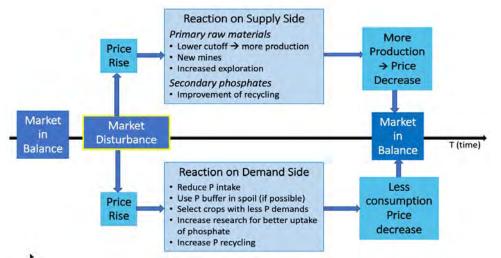


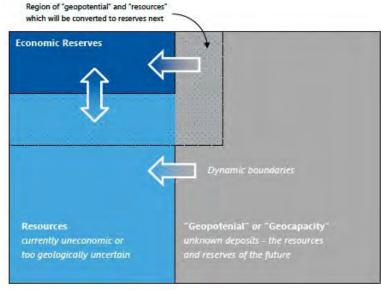
#### When resources become reserves

**Resources become Reserves** when technological advancements occur, and prices increase: current resources **R/C** is **1,300** years.

#### The feedback control cycle of P-demand and supply

- Reserves are a genuine dynamic geo-economic/geo-social entity: As prices rise
  - Stocks (reserves/resources) increase, you can mine lower ore grades, deeper etc.
  - Technology develops (faster)
  - Recycling increases



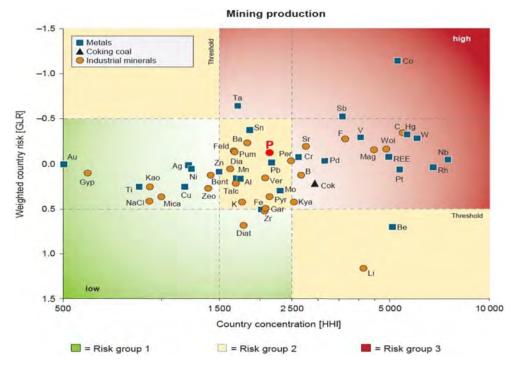




### Geographical distribution of Phosphate Reserves and production

No more concentration of mining and production than for other minerals

Herfindahl-Hirschman-Indices (HHI) of 53 commodities and country risks of phosphate supply

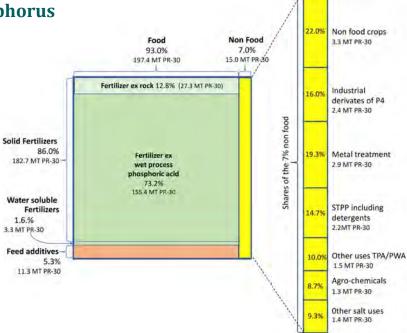




#### Major components of sustainable phosphorus management

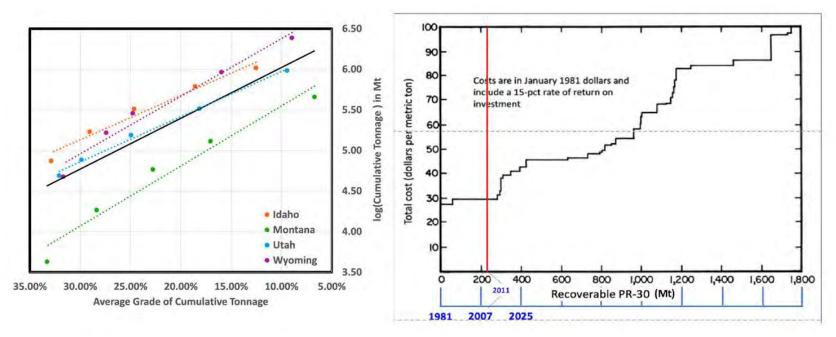
Demand dynamics and its social, technological, and environmental constraints

#### **Consumption of mineral phosphorus**





# Exponential growths of cumulative tonnage increase with decreasing phosphate grades



The cumulative CAC for phosphate rock of the WPF (Richard J. Fantel et al., 1983)



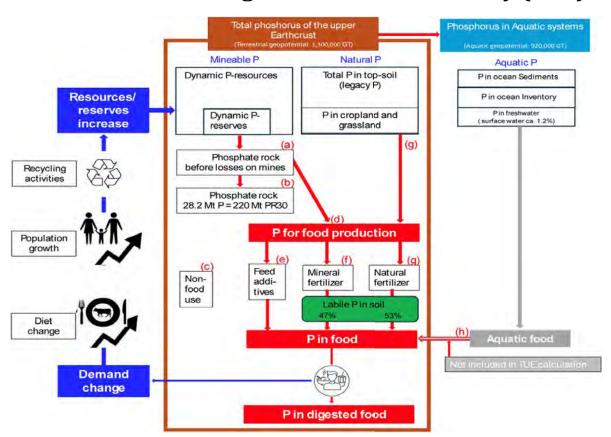
### Important perspectives for extending P reserves lifespan:

- P use efficiency is very low (10 % excluding industrial products and considering weathered P as input) : there is a significant potential for improvement.
- **Recycling potential is huge**: There is a need for further innovation in sustainable technologies.
- **Innovation new technologies** for low grade phosphate rock consumption and / or for improving recovery rates.





#### Rationale for assessing the Total Use Efficiency (TUE)



Mineral phosphorus for food (middle box) and drivers that change phosphorus demand and recycling (left side) and non-considered phosphorus in aquatic food



# P-demand by food increases by 40% till 2060 by population growth and diet change

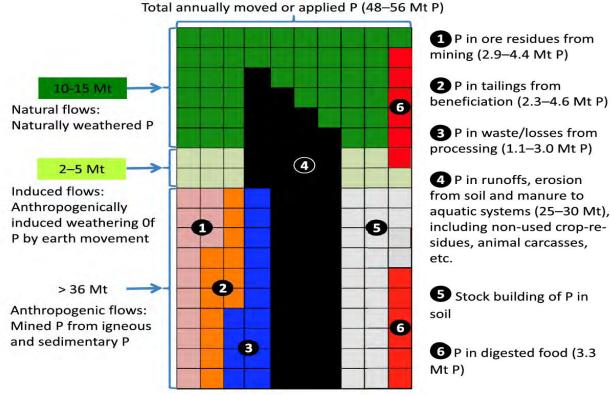
- Population growth (by 33%) is split to
  - Poor population from 1.49 to 3.91 (+169%)
  - Developed population
- Diet change
  - Poor population (no per capita change expected)
  - Developed: GDP-increase based increase by growths of meat consumptions by 24%

		OECD+10		Africa+		World	
Amount	Year	2020	2060	2020	2060	2020	2060
Population (billon people)		6.35	6.16 (6.66)*	1,49	3.91	7.84	10,07 (10,44)
Share of total population in %		81	61	19	39		-
WheatEQ per capita		547	678	352	370		
GDP per capita (tsd US\$ 2015 equivalent)		20.1	45.8	12.8	12.7	18.7	33.0
Share meat kcal in%		56	61				
Increases (in multiplicative factor each)		Change factors of world regions and the world, 2020–2060					
Population		0.97 (1.03)		2.62		1.28 (1.33)*	
GDP per capita (US\$ 2015 equivalent)		2.28		1.00		1.76	
WheatEQ demand per capita		1.24		1.05		1.09 (1.10)*	
World region's wheatEQ demand		1.20		2.76		1.37 (1.41)*	

Table 2: Population<sup>35</sup>, share of population, and P-demand (per capita and per person) for the OECD+10,



# Recycling potential: Use, losses, and stock building of phosphorus, based on 2011 data and assuming induced natural flows by earth movements, acid rain, etc.





#### Innovation options for the future: the case of phosphorus fertilizer production

#### Alternatives for traditional technologies

- Technologies serving circular economy: a systemic perspective
- How to extend existing technology portfolios?
- How to use very low grade phosphate rock?
- How to increase recovery rate during mining and fertilizers production
- How to overcome possible bottlenecks in production: 50 % of the sulfuric acid produced worldwide is used for fertilizers, and ~90-95 % of the world's P fertilizers are based on sulfuric acid.
- Increasing the resilience of future production scenarios: from vulnerabilities to technology innovation niches





#### Innovation options for the future: the case of phosphorus fertilizer production

#### Examples of **achieved improvements**:

- adoption of innovative flotation processes allowed an increase in low grade phosphate rock use in several parts of the world,
- innovations in sulfuric and phosphoric acids production led to higher yield and lower energy consumption,
- hydraulic transport of phosphate rock led to lower losses between the mine and chemical plants and reduced significantly water and energy consumption

#### Examples of **ongoing developments/innovations**:

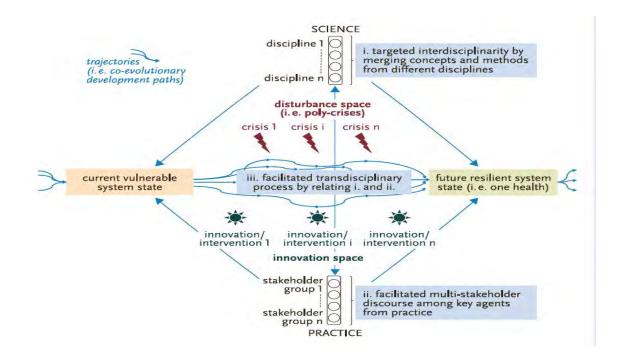
- IHP process for using lower grade phosphate rock (increasing reserves)
- IHP process for sulphur recovery from phosphogypsum
- Paraphos process, for phosphoric acid production and others under development primarly for recovery of phosphorus from sewage sludge ash.

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#### Moving towards more resilient technology portfolios

- Reducing dependency on necessary raw materials
- Resilient in dealing with crises and disturbances
- Striving for climate neutrality, zero waste production, low CO2 footprint, water conservation, renewable energy use, and energy and resource efficiency





## Take away messages

- **1. No phosphate rock scarcity** expected for medium and long term. Reserves are **dynamic**, not static
- 1. Important perspectives for extending P reserves lifespan:
  - P use efficiency is very low (10 % excluding industrial products and considering weathered P as input): There is a significant potential for improvement.
  - **Recycling potential is huge**: There is a need for further innovation in sustainable technologies.
  - Innovations in mining and chemical processing of phosphate rock.
- **1. Geographical distribution of Phosphate Reserves and production :** no more concentration of mining and production than for other minerals.

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# New Developments & Initiatives







# Identification of Priority Lakes and Watersheds for Nutrient Intervention

17 Sept 2025

Daniel Obenour, Professor Environmental Engineering, NC State University

Other STEPS contributors:

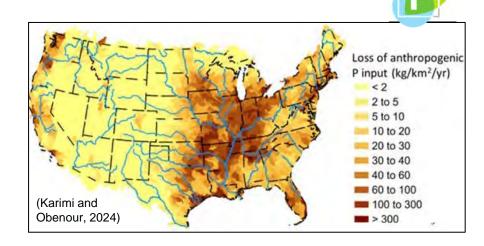
Matthew Scholz, Rebecca Muenich,
James Elser, Natalie Nelson,
Smitom Borah, Christopher Oates

Institutional collaborators:
ACWA, NALMS, USACE, USDA,
USEPA, USFWS, USGS, SPA,
Univ. of Illinois

#### **Motivation**

- Each year, nearly 4 Tg of P enter agricultural and urban systems across the U.S. (Sabo et al., 2021)
- About 4% of gross agricultural P inputs and 13% of urban/household P inputs are lost to U.S. waterways (Karimi and Obenour, 2024).

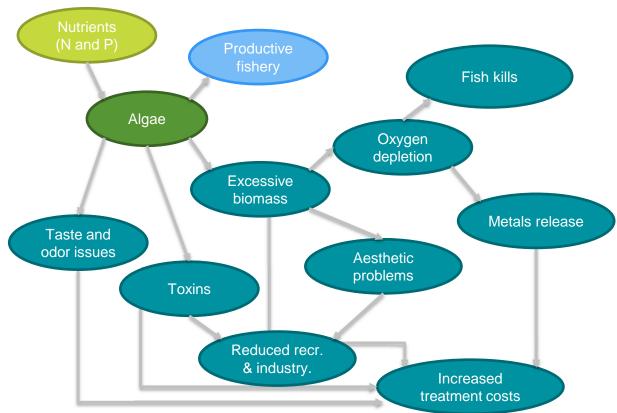




- Hydrologic P losses are a major driver of nuisance and harmful algal blooms and hypoxia (a.k.a. dead zones).
- 50% of US lakes in poor condition for P (and 47% for N) according to the US EPA National Lakes Assessment (2024).
- How do we prioritize limited nutrient management resources to provide the greatest water quality, ecological, and societal benefits?

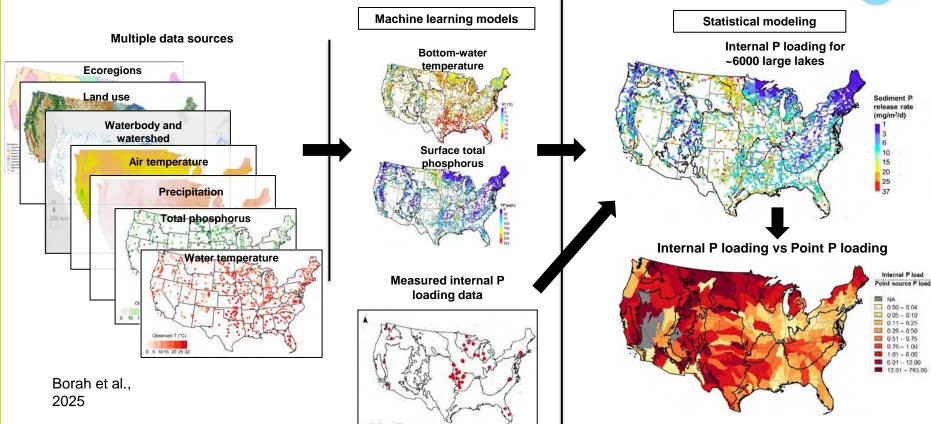
## **Eutrophication issues**





#### **New data and methods** → **Opportunities**

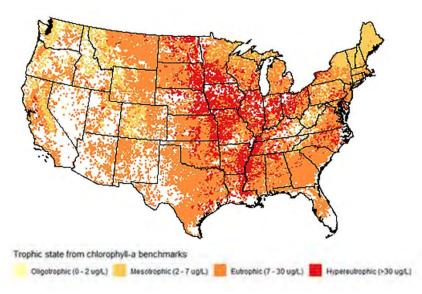




### National scale algal modeling

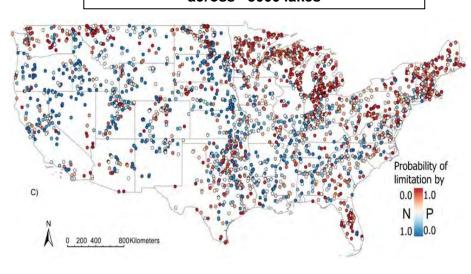


Machine learning prediction of nutrients and chlorophyll at ~112,000 lakes



Brehob et al., 2024

## Statistical estimation of the limiting nutrient across ~3000 lakes



Baird et al. in review

## **Priority Lakes: Guiding principles**



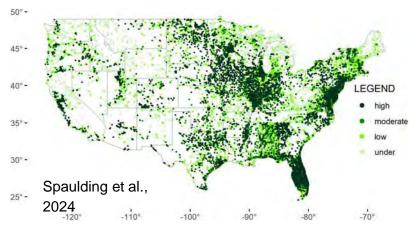
- 1. Synthesize the latest national datasets for lake water quality, watershed inputs, and socioeconomic conditions.
- 2. Consider both natural and man-made lakes (reservoirs).
- 3. Consider both nitrogen and phosphorus in our evaluation of lake water quality. (Watershed opportunities may focus more on phosphorus.)
- 4. Consider not just lake water quality, but also where there is the most opportunity for improvement:
  - Where are there controllable nutrient sources?
  - Where are vulnerable populations or industries?
- 5. Develop a robust workflow, so that assessment can be updated and expanded in the future.



## **Priority Lakes: Key data sources**

#### Lakes:

- Algal concentrations:
  - Monitoring compilations
     (Spaulding et al., 2024)
  - Remote-sensing (Meyer et al., 2024)
- Nutrients, dissolved oxygen, algal toxins
  - National Lakes Assessments (USEPA, 2024)
  - State & local monitoring (WQP, 2021)
- Lake morphology data such as lake depth, area, etc. (Cheruvelil et al., 2021; USGS, 2019a)



#### Watersheds:

- Watershed nutrient inputs (manure, fertilizer, etc.): National Nutrient Inventory (Sabo et al. 2021)
- Wastewater treatment plant inputs (USGS, 2019b)
- National land cover data (USGS, Dewitz, 2019)
- Precipitation and temperature data (PRISM climate group)
- Socio-economic data (U.S. Census Bureau), including population, income, education, etc.

#### **Priority Lakes: Scope of work**



Year 2





Develop comprehensive databases on lake and watershed characteristics.





Feedback from institutional collaborators



Impute missing data needed for a comprehensive lakes assessment.







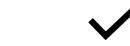
3. Assess the potential efficacy of nutrient management across lakes.







4. Assess the potential socio-economic and ecological benefits across lakes.





5. Develop and apply prioritization framework.







6. Knowledge transfer through online and other resources.



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- WQP (2021). National Water Quality Monitoring Council. U.S. Geological Survey, Environmental Protection Agency, Washington, D.C.

#### **Meet the Team:**



Project leads:



Dan Obenour



Natalie Nelson



Rebecca Muenich



Matt Scholz

Other collaborators:



Jim Elser



Roger von Haefen



Jay Rickabaugh

Questions?
Suggestions?
drobenour@ncsu.edu

Students and post-docs:



Christopher Oates



Smitom Borah

# New Developments & Initiatives







# **STEPS Policy Forum**

17 Sept 2025

Anna-Maria Marshall Associate Professor of Sociology and Law University of Illinois, Urbana-Champaign

Other STEPS contributors:

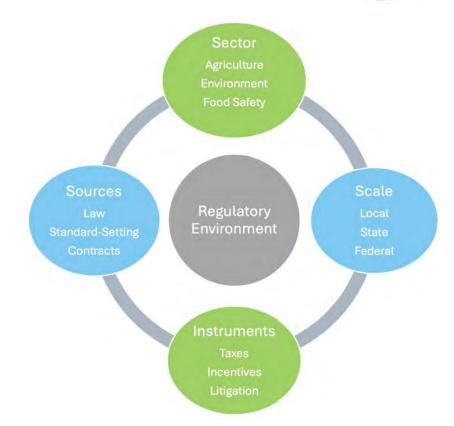
Graham Ambrose, Justin Baker, Jonathan Coppess, Shwetha Delanthamajalu, Jay Rickabaugh, Matthew Scholz

## Department of Phosphorus? If Only . . .



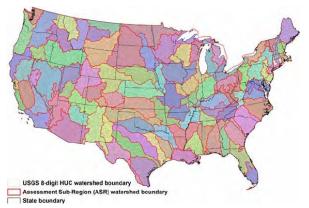






#### Lessons Learned from STEPS I







- Phosphorus Policy-Making is Hard
  - Wastewater Treatment Permitting Standards Can Be Static,
    - Discourages Innovation
  - Watersheds Do Not Care What County They're In
  - Who Says What a Best Management Practice Is?





## Law Needs to Keep Up with Innovation

- Flexibility
- Evidence-Driven
  - Scientific Expertise
- Accountable Institutions
  - Collective Governance







# STEPS Research on Policy and Governance

Policy Design

**Evidence-Driven Policy-Making** 

- Public Data
- Computational Modeling and Visualization

**UIUC Policy Design Lab** 







NC State





# STEPS Research on Policy and Governance

#### Collective Governance

Soil and Water Conservation Districts

- Scientific Knowledge
  - Technical Assistance
- Social Networks
  - Outreach
- Variation in Resources, Activity









# STEPS Research on Regulation and Governance







#### P POLICY FORUM

Document the Regulatory Environment for Successful P Management

Input from Stakeholders

- Industry
- Advocacy
- Regulators

# STEPS Research on Regulation and Governance







#### P POLICY FORUM

Workshops with Stakeholders

- Policy Pathways
- Institutional Obstacles, Drivers, and Alternatives

Actionable Research

Policy Recommendations





# QUESTIONS?

# **COMMENTS?**

#### POLICY AND GOVERNANCE TEAM



Jonathan Coppess



NC State



Graham Abrose NC State



NC State



Shwetha Delanthamajalu UIUC



nna-Maria Marshal

# New Developments & Initiatives



Talk Removed at Presenter's Request

# New Developments & Initiatives



# Innovative Solutions to Minimize Phosphorus Loss from Agriculture



Stephanie Kulesza, Incoming Chair

Sept 17-18, 2025

# Mission – Promote actionable consensus around agricultural P in the environment



- **1.Advance the science** around P in the landscape, with an emphasis on agriculture.
- **2.Develop standardized, robust protocols** for field, lab and modeling efforts for advancing the science around P bioavailability, fate, and transport in the landscape.
- 3.Respond to stakeholders on priority areas related to P management in agriculture.
- 4.Communicate the science

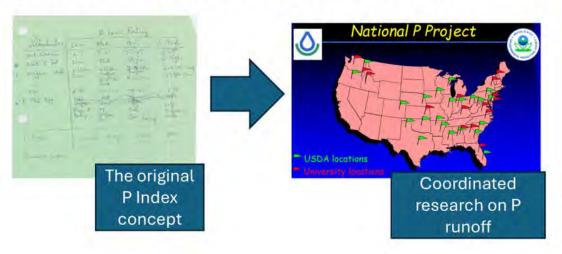


# A long history of effective consensus-building



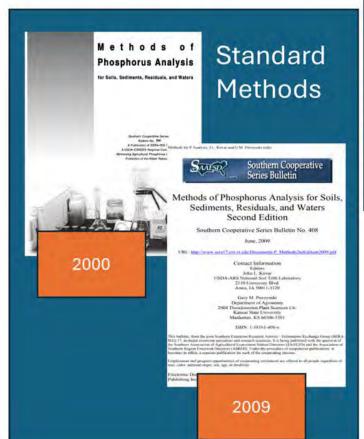
1996. First Meeting - "Proper P Management"

2000-2006. US National Phosphorus Project





## **Publications**







Sera17.wordpress.ncsu.ed

#### **Position Papers**

- 1. Phosphorus Indices to Predict Risk for Phosphorus Runoff
- 2. Predicting Phosphorus Losses
- 3. Soil Phosphorus Threshold Levels
- 4. <u>Phosphorus Determination in Waters and Extracts of Soils and By-</u> Products: ICP vs Color Methodology
- 5. <u>The Importance of Sampling Depth when Testing Soils for their</u> Potential to Supply Phosphorus to Surface Runoff
- 6. Phosphorus Management Within Multi-State Watersheds
- 7. Soil Sampling Methods for Phosphorus Spatial Concerns
- 8. Threshold P Survey

# Legacy P Perspectives

Andrew Margenot, Pete Kleinman (leads), Merrin Macrae, Amy Shober, Donna Neer, Zach Simpson, Joshua Mott, Grace Miner, Sheri Spiegal, et al.

#### Solicited submissions



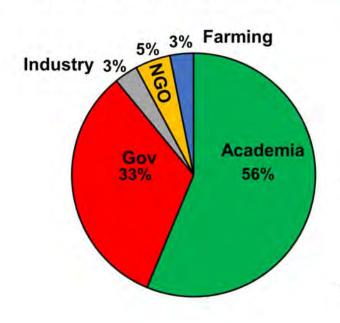
53 submissions from 67 authors across 6 continents



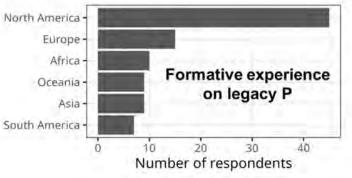
#### Analysis of responses

Perspective (650 words) and accompanying survey





- Mixed support for the multidimensionality hypothesis
- Frequent focus on agronomic cause
- Clear need for improved models
- Less common perspectives of legacy P



## P in Drainage Waters Working Group

Merrin Macrae (lead), Mark Williams, Kevin King, Doug Smith, Tony Buda, Chad Penn, Margaret Kalcic, Pete Kleinman

Advancing our Understanding of the Linkages Between Tile Drainage and Agricultural P Loss





## P in Drainage Waters Working Group Activities

 Reviewing state of the science around P in drainage water (tile and surface drainage)

 Exploring (1) existing knowledge, (2) recent advances, and (3) emerging developments and knowledge gaps around 4 thematic

areas:

	Processes
--	-----------

- Management
- Modeling
- Measurement



Existing Knowledge	Recent Advances	Emerging Devs & Gaps		
<ul> <li>Drainage critical in the P story</li> <li>Preferential flow (PF) central to P mobilization in tile drainage</li> </ul>	<ul> <li>Continued work on spatial and temporal variability in P loss in tile drainage</li> <li>Efforts to quantify and predict PF and P loss in tile drainage</li> </ul>	Challenge: the dynamic nature of pref flow and the delivery of both water and P into tile drains  • Emerging work considers interplay between connectivity and biogeochemical processes (sorption affinity)  • Framework emerging but next steps		
"Process	s" example	are quantification and subsequent modelling of these dynamics		

## P in stream banks workgroup

Andrew Margenot, Zach Simpson (leads), Christy Dolph, Eric Young, John Kovar, Keith Schilling, Shengnan Zhou, Bruce Rhoads, Katharine Wiley



Address gaps in the science identified by Margenot et al., 2023



- Empirical inquiry
  - Combine <u>existing</u> datasets
  - Generate <u>additional</u> data from consolidated sample set of streambank soils across our work regions
- Communication products
  - Fact sheets Introduction to P in streambanks ("101"), In-channel conservation practices
  - Research article address data gaps (how much does P vary, best practices for estimating streambank erosion, forms of P, gross vs. net loading...

### SERA-17 P Methods Manual – Third Edition



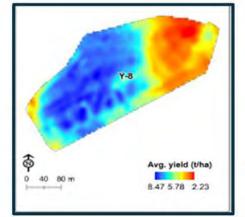
#### **Current Process**

- Assemble editorial board and establish publishing details (2024)
- ✓ Solicit contributions (2024-2025)
- Set up shared folder on Google Drive (July September 2025)
- Authors submit first drafts (July December 2025)
- Review of chapter drafts (December 2025 2026)
- Update on manual provided at next SERA-17 meeting (2026)
- Publish (2026 as completed)

#### **Contact Information**

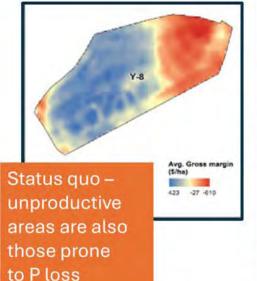
John Kovar: john.Kovar@usda.gov

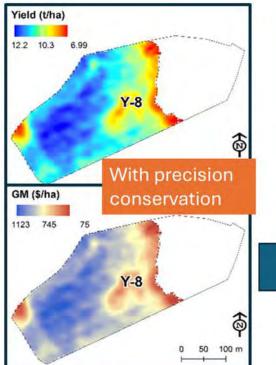
Barbara Cade-Menun: Barbara.cade-menun@agr.gc.ca



## Precision conservation workgroup

lead - Doug Smith





OBJECTIVE: Develop defensible within-field management recommendations

- Improved Commodity Yield
- More Profitable
- Decrease P Runoff by 75%

## Sharpley Award First recipient - 2025





## Future SERA-17 meetings

- Coordinated with American Society of Agronomy
- · Portland, OR
- Nov. 1-4, 2026

## New Developments & Initiatives





Food Waste and Phosphorus:
Opportunities and Challenges

Presented by Jeff Costantino



September 17, 2025

#### **WHO WE ARE**

ReFED is a national nonprofit working to catalyze the food system toward evidence-based action to stop wasting food.



#### **DATA & INSIGHTS**

Leveraging data and insights to highlight supply chain inefficiencies and economic opportunities



#### **CAPITAL & INNOVATION**

Catalyzing capital to spur innovation and scale high-impact initiatives

#### **OUR VISION**

A sustainable, resilient, and inclusive food system that optimizes environmental resources, minimizes climate impacts, and makes the best use of the food we grow.



#### **BUSINESS INITIATIVES**

Enabling waste generator adoption of viable solutions through measurement, advisory, and internal capacity building



#### **COLLECTIVE ACTION**

Mobilizing and connecting stakeholders to learn, share, and collaborate on targeted action



**IMPACT PER YEAR** WHAT'S NEEDED WASTE **REDUCTION** \$15.9B \$60.8B NET FINANCIAL BENEFIT INVESTMENT ANNUALLY \$3.6B PUBLIC GALLONS IN WATER SAVINGS 18.8M \$10B PRIVATE 79M MT CO2e EMISSION REDUCTION POTENTIAL \$2.2B PHILANTHROPIC ANNUAL FOOD WASTE **DIVERSION (TONS)** 4.6B MEALS FOR PEOPLE IN NEED SOLUTIONS 50K JOBS CREATED THROUGH FULL SOLUTION IMPLEMENTATION





## PROJECT DRAWDOWN.

Food waste ranked #1 of 93 solutions for reversing climate change globally by Project Drawdown.<sup>1</sup>

	Rank	Solution Se	Gigatons Reduced/ Sequestered (2020-2050)		
	1	Reduced Food Waste	88.50		
Top 10 Solutions	2	Plant-Rich Diets	78.33		
	3	Family Planning and Educati	on 68.90		
	4	Refrigerant Management	57.15		
	5	Tropical Forest Restoration	54.45		
	6	<b>Onshore Wind Turbines</b>	46.95		
	7	Alternative Refrigerants	42.73		
	8	Utility-Scale Solar Photovolta	aics 40.83		
	9	Clean Cooking	31.38		
	10	Distributed Photovoltaics	26.65		

## Food Waste and Phosphorus

**195,170,127 kg**Total P in Surplus Food (2022)

**1,700,000,000 kg**Annual P Use in Agriculture (2022)

11.48%

Of P Used for Agriculture



## What is "Surplus Food?"

All food that goes *unsold* or *unused* by a business or that goes *uneaten* at home—including food and inedible parts (e.g., peels, pits, bones) that are fed to animals, repurposed to produce other products, composted, or anaerobically digested. It also includes food that is *donated*.

#### **RESCUE** RECYCLING **FOOD WASTE** Food Animal Land Refuse/ Biomaterial/ Co/anaerobic Controlled Landfill Compost Sewer Feed Digestion Combustion **Application Discards** Donation **Processing**

SURPLUS FOOD





Source: ReFED/2023 Data (Published Feb 2025)

31% of all food went unsold or uneaten in 2023.



\$782

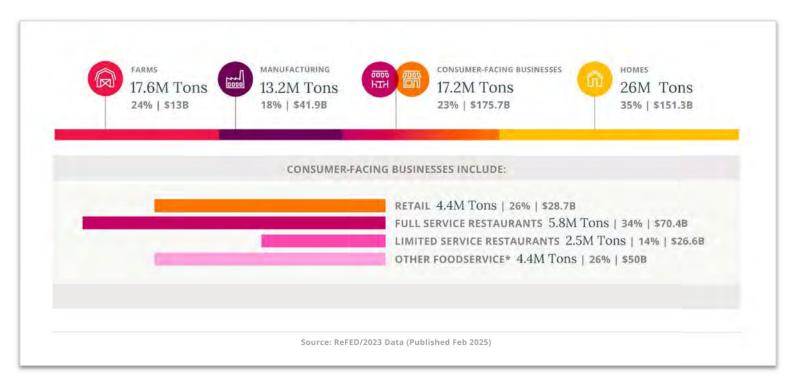
Annual amount spent per person on food that is never eaten





#### WHERE DOES SURPLUS OCCUR:

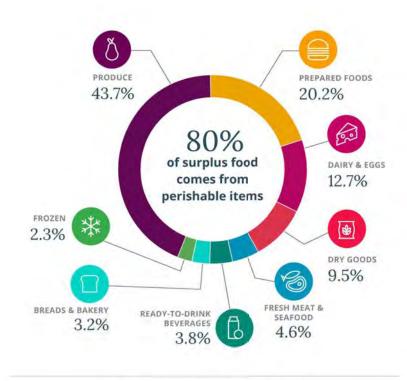
#### Majority of Surplus Food Comes from Homes





#### WHERE DOES SURPLUS OCCUR:

### Fruit and Vegetables Constitute Nearly Half of Surplus





## IMPACTS OF UNEATEN FOOD: Environmental

Equivalent to driving

54 million cars

over the year



4% of U.S. GHG Emissions



16% of U.S. Freshwater Use

As much water as 7 showers each day for everyone in the U.S

An area the size of California and New York combined



16% of U.S. Cropland Use (EPA Estimate)



24% of Landfill Inputs (EPA Estimate)

# input to landfills

Source: ReFED/2023 Data (Publiched Feb 2025)

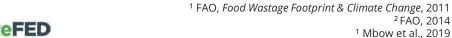


### Global Scale

of all food produced<sup>1</sup>

\$1T in value<sup>2</sup>

8% of global GHG emissions<sup>3</sup>







### GHG Emissions by Country





### Feeding More People with Fewer Resources

50%

The United Nations predicts we'll need to increase global food supply by this amount to feed the population in 2050...

Yet a new study shows that agricultural productivity has decreased by this amount due to the impacts of climate change...

21%





#### Other SDGs Related to Food Waste:















## Barriers to Addressing Food Waste

- Misalignment of costs and benefits
- Low cost of food and disposal
- Disaggregated supply and demand information and data gaps
- Competing cultural priorities and expectations
- Organizational silos
- Low priority and capacity within food industry to monitor and make change







#### Roadmap to 2030: Reducing U.S. Food Waste | Find Details on Each Solution in the ReFED Insights Engine | insights.refed.org

Action Areas	88	0000		<b>@</b>	<del>2</del>	¥	Û
OPTIMIZE THE HARVEST	OPTIMIZE THE HARVEST	ENHANCE PRODUCT DISTRIBUTION	REFINE PRODUCT MANAGEMENT	MAXIMIZE PRODUCT UTILIZATION	RESHAPE CONSUMER ENVIRONMENTS	STRENGTHEN FOOD RESCUE	RECYCLE ANYTHING REMAINING
Avoid over-production, then harvest as much as possible. For wild caught products, source only what is needed.	Buyer Spec Expansion	Decreased Transit Time	Assisted Distressed Sales	Active & Intelligent Packaging	Meal Kits	Donation Coordination & Matching	Centralized Anaerobic Digestion
ENHANCE PRODUCT	Gleaning	First Expired First Out	Decreased Minimum Order Quantity	Manufacturing Byproduct Utilization (Upcycling)	Buffet Signage	Donation Education	Community Composting
DISTRIBUTION  Leverage technology to create smart	Imperfect & Surplus Produce Channels	Intelligent Routing	Dynamic Pricing	Manufacturing Line Optimization	Consumer Education Campaigns	Donation Storage Handling & Capacity	Centralized Composting
systems that help efficiently move products to maximize freshness and selling time.	Partial Order Acceptance	Temperature Monitoring (Pallet Transport)	Enhanced Demand Planning	Edible Coatings	K-12 Lunch Improvements	Donation Transportation	Co-digestion at Wastewater Treatment Plants
REFINE PRODUCT MANAGEMENT	Field Cooling Units	Reduced Warehouse Handling	Increased Delivery Frequency	Improved Recipe Planning	Package Design	Donation Value-Added Processing	Home Composting
Align purchases with sales as closely as possible and find secondary outlets for surplus. Build out systems and processes for optimal on-site handling.	In-Field Sanitation Monitoring	Advanced Shipment Notifications	Markdown Alert Applications	In-House Repurposing	Portion Sizes	Blast Chilling to Enable Donations	Livestock Feed
MAXIMIZE PRODUCT	Innovative Grower Contracts	Early Spoilage Detection (Hyperspectral Imaging)	Minimized On-Hand Inventory	Precision Food Safety	Small Plates	Donation Reverse Logistics	Waste-Derived Agricultural Inputs
UTILIZATION  Design facilities, operations, and menus to use as much of each product as possible. Upcycle	Labor Matching	Inventory Traceability	Temperature Monitoring (Foodservice)	Discount Meal Plates	Standardized Date Labels	High-Frequency Reliable Pickups	Insect Farming
surplus and byproducts into food products.	Smaller Harvest Lots	Modified Atmosphere Packaging System	Waste Tracking (Foodservice)	Employee Meals	K-12 Education Campaigns	Established Relationships with Businesses	Rendering
RESHAPE CONSUMER ENVIRONMENTS	Improved Communication for Planting Schedules	Vibration & Drops Tracking	Low Waste Event Contracts	Larger Quantities for Take Home	Trayless	Culling SOPs	Waste-Derived Processed Animal Feed
Drive consumers towards better food management and less waste by creating shopping, cooking, and eating environments that promote those behaviors. Shift culture to place more value on food and	Sanitation Practices & Monitoring	Optimized Truck Packing, Loading & Unloading (e.g., Cross-Docking)	Direct to Consumer Channels	Small and Versatile Menus	Home Shelf-life Extension Technologies		Waste-Derived Bioplastics
reduce waste.  STRENGTHEN FOOD	Optimized Harvesting Schedules	Enforcing Cold Chain SOPs	Online Marketplace Platform	Sous-Vide Cooking	Smart Home Devices		Waste-Derived Biomaterials
RESCUE Further the rescue of high-quality, nutritious food by increasing capacity, addressing bottlenecks, and	On-Farm / Near-Farm Processing	Regular Maintenance on Refrigerated Trucks	Online, Advanced Grocery Sales		Waste Conscious Promotions		Enabling Technologies (e.g. depackaging and pre-treatment)
Improving communication flow.  RECYCLE ANYTHING	Local Food Systems	Cross-Docking	Precision Event Attendance		Frozen Value-Added Processing of Fresh Produce		Separation & Measurement
REMAINING Find the highest and best use for any remaining.	Clear Product Ownership		Repackaging Partially Damaged Products		Customizable Menus/ Options		Relationships with Waste Haulers
food or food scraps in order to capture nutrients, energy, or other residual value.			Retail Automated Order Fulfillment		To-Go Offerings		Waste Audits by Waste Haulers
			SKU Rationalization		Free Items Offered Upon Request (e.g., bread, chips)		
Modeled Solutions			Markdowns		Storytelling (e.g. product impact, source, upcycled ingredient components)		
Unmodeled Solutions			Optimal Storage				
			Reduced Displays				
Best Practices			Optimized Walk-In Layouts				



Optimize The Harvest

#### Enhance Product Distribution

Refine Product Management Maximize Product Utilization

Reshape Consumer **Environments** 

DONATION

COORDINATION,

**MATCHING &** 

RESCUE

Remaining

COMPOSTING & AD

BLUE EARTH

HOMEHOGAS"

IMPACT

RECYCLING

































HOME SHELF-LIFE













































#### **REFED INSIGHTS ENGINE:**

The System Tool Driving Change











Review Policies

Visit the Policy Finder

Launch Insights Engine















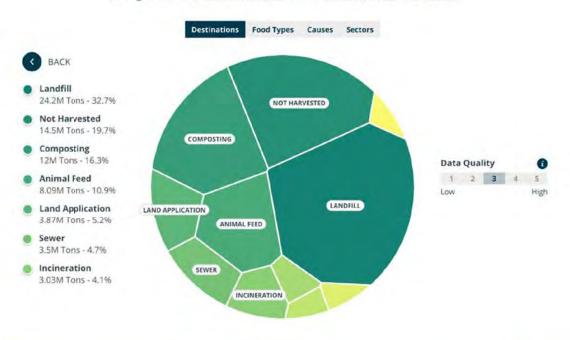






#### 73.9 million Surplus Food Tons

were generated in All Sectors v across All States v in 2023 v



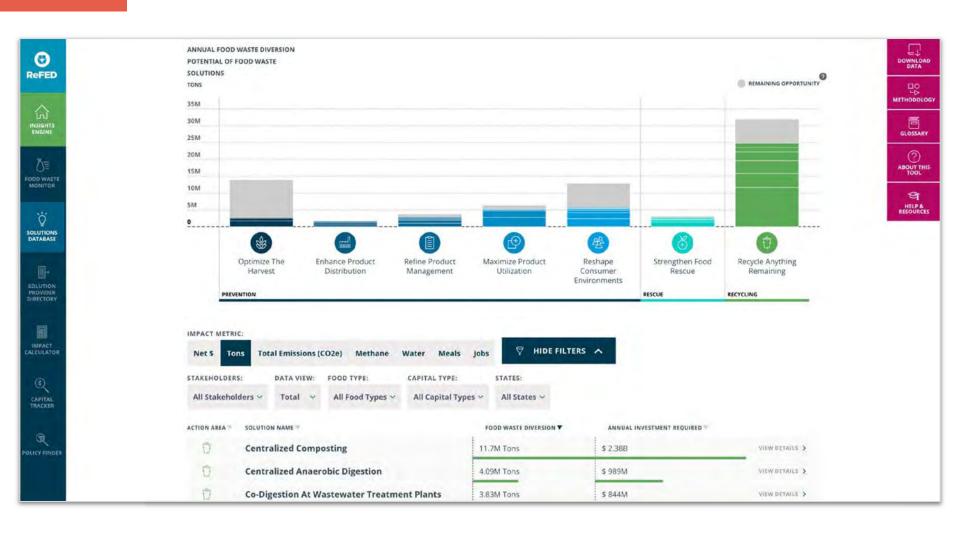














Produce

Tons

CURRENT SCENARIO

1000000 tons

Not Harvested

1000000 tons

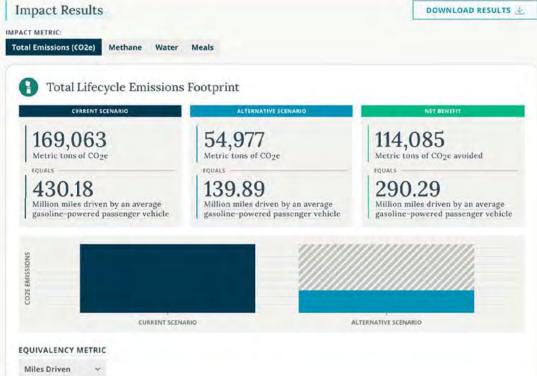
Donations

DATABASE

1

IMPACT

CAFITAL



FACTORS

METHODOLOG

GLOSSARY

3

ABOUT THIS

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HELP &



## From Surplus to Solutions:

2025 ReFED U.S. Food Waste Report

**AVAILABLE NOW!** 



# The 2026 ReFED Food Waste Solutions Summit

May 19-21, 2026 • Charlotte, NC

#FoodWasteSummit26



## Stay Connected!





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