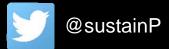
TOWARDS PHOSPHORUS SUSTAINABILITY IN NORTH AMERICA:

A MODEL FOR TRANSFORMATIONAL CHANGE



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WHY DEVELOP A MODEL OF CHANGE?

Need:

- Need to integrate and synthesize disparate transitions related to policy, markets, technology innovations, social change etc.
- Responses to wicked problems like the P challenge require collective action from diverse stakeholders
- Create legitimate, plausible and desirable pathways to sustainability
- Without careful planning, maladaptation and unintended consequences

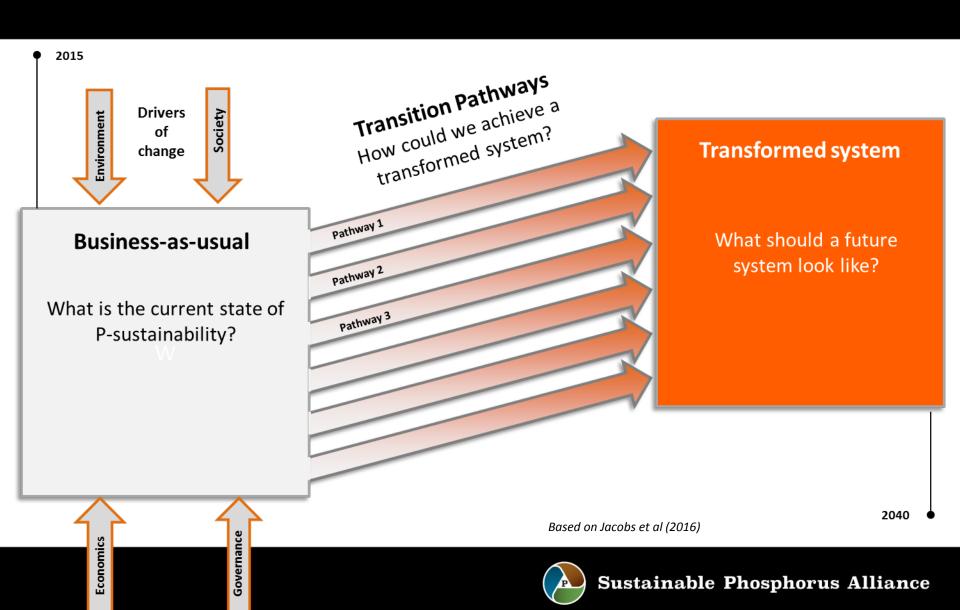
Approach:

Engaged stakeholders & researchers via interviews & deliberations (D.C, 2015):

- SPA Board meeting (25 participants)
- Joint SPA–P RCN "Future of Phosphorus" Event (68 participants)

Goal: Allow stakeholders & researchers to articulate their perspectives and synthesize these into a model of change for the future for P sustainability

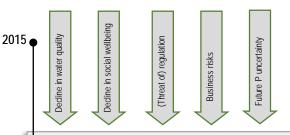
A MODEL OF CHANGE



P SUSTAINABILITY CHANGE MODEL FOR NORTH AMERICA

2040

DRIVERS OF CHANGE



BUSINESS-AS-USUAL

POLICY SILOS with incomplete understanding of P systems, competing agendas and stakeholder tension leading to a separation of water, food and energy decision-making and a lack of national focus on P. Poor awareness of P impacts among policy leaders and inadequate translation of research into policy entrenches the current focus on regulating inputs rather than outcomes and inconsistent recommendations on P vs N.

LINEAR ECONOMY with P lost in waste, not valued as a resource and viewed as an operating cost for utilities, food processors and industry.

INEFFICIENT AGRICULTURAL PRACTICES with aging farmers often profit driven and reliant on traditional methods of soil management leading to over use of P. Field scale rather than watershed nutrient management predominates.

MARKET FAILURE from externalised impacts of P pollution and a disconnection between P consumers and environmental degradation through environmental metrics that have little meaning for P users.

DECLINING ENVIRONMENTAL HEALTH evident as poor water quality, aquatic biodiversity loss and declining amenity of water bodies.

RISK AVERSE UTILITIES are generally conservative with respect to technology adoption and reactive to P regulation.

INADEQUATE MONITORING before and after implementation to assess the success of interventions to reduce P impacts.



TRANSFORMED SYSTEM

INTEGRATED: Farmers, scientists, industry, and others effectively communicate, coordinate, collaborate in or partner on a suite of innovative sustainability solutions. Land use is optimised for multiple benefits through integrated nutrient management in agricultural systems. landscapes & catchments.

INFORMED: P-literate farmers and consumers make informed choices aided by meaningful communication, decision tools and sustainability metrics

CIRCULAR ECONOMY: Closed loops and market mechanisms allow almost 100% recycling of P from all sources. Waste water utilities are now profitable resource factories supplying affordable nutrient products that meet user needs.

EFFICIENT: P inputs are closely aligned with outputs throughout the P supply and consumption chain to minimise losses from agriculture, industry and other parts of the food system.

NUTRITIONALLY SECURE: Consumers enjoy healthy, sustainable diets with low phosphorus footprints.

EQUITABLE: P resources are globally secure, equitably distributed and accessible. P use does not contribute to the decline of aquatic ecosystems, water quality or social wellbeing.

EFFECTIVELY GOVERNED: P is recognised as a strategic resource. Policy instruments (such as regulation, monitoring, certification, incentives and nutrient trading) drive sustainable phosphorus practices and technologies.

RESPONSIBLE: Environmental and social costs of P use are internalised and shared among actors in watersheds and the P supply chain.

'NEXT-GENERATION' P/ENVIRONMENTAL STEWARDS: Action on nutrient sustainability is widely embraced throughout society. Farmers are tech-savvy and actively adopt new systems and management innovations.

1. TRANSFORMED SYSTEM (IN 25 YEARS)

Stakeholders identified features of a sustainable phosphorus future in 2040, e.g.:

- Integration between sectors (communication, coordination, collaboration)
- A circular economy where almost 100% P recycled, wastewater utilities are profitable resource factories
- Effective governance where P is a strategic priority, technology and practices supported by regulation, monitoring, certification, incentives & nutrient trading
- Responsibility for social & environmental costs are shared among actors in the P supply chain

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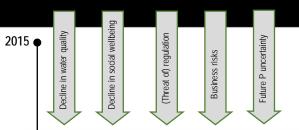
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2. THE CURRENT P SYSTEM (BUSINESS-AS-USUAL)



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Stakeholders described the **current P system** as e.g.:

- Linear flow of P, significant waste
- Siloed, with some competing agendas
- Utilities are risk averse (i.e. conservative re technology adoption)

Key **drivers** pressuring the current system:

- Decline in water quality (e.g. persistent algal blooms)
- Threat of regulation (e.g. manure over-application = pollution threat (Clean Water Act)
- Emerging business risks (for supply-chain stakeholders
 - disruption P supply, price)





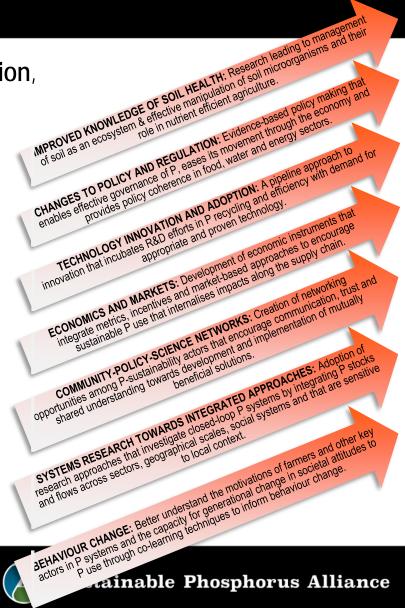
3. TRANSITION PATHWAYS

Stakeholders prioritised existing **pockets of innovation**, and **future pathways**, e.g.:

- Policy & regulation holes are fixed, evidence-based
- Technology & innovation pipeline from incubation to market; some progress e.g. WE&RF
- Economics & markets clear 'value proposition', bioenergy as key driver for nutrient recovery

Stakeholder highlighted what is **enabling** or **hindering** these transformations:

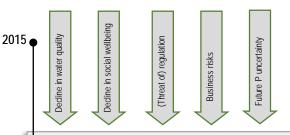
- Barriers: regulatory, lag times, lack of capital (locked up in IT sector)
- Enablers: organic/health interest, learning from other jurisdictions (e.g. EU)



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POTENTIAL USES OF THE MODEL

- Blueprint for change desirable and plausible strategies for SPA members & other stakeholders
- How might you use these pathways to inform your sector or organisation?
- Linking, prioritising and situating research across the pathways
- Broader engagement
- Monitoring progress towards P sustainability





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Report To The Congress

OF THE UNITED STATES

Phosphates: A Case Study Of A Valuable, Depleting Mineral In America

This report discusses the many problems and long leadtimes involved in phosphate development in the United States, world's largest producer of phosphates. Phosphate rock is the only known practical source of phosphorus, crucial to fertilizer used in agriculture.

Over the next two decades the richest U.S. phosphate deposits are likely to be depleted. There is cause for concern as to how new sources may be developed to meet the Nation's growing agricultural needs.

GAO recommends that the highest levels of Government begin promptly an assessment of access impediments to phosphate minerals and review of the Nation's long-range phosphate position regarding future availability, including legislative changes as may be needed to ensure supply.

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